



MUTUAL FUND

MULTIPLY YOUR GROWTH POTENTIAL

INTRODUCING

MOTILAL OSWAL MULTI CAP FUND

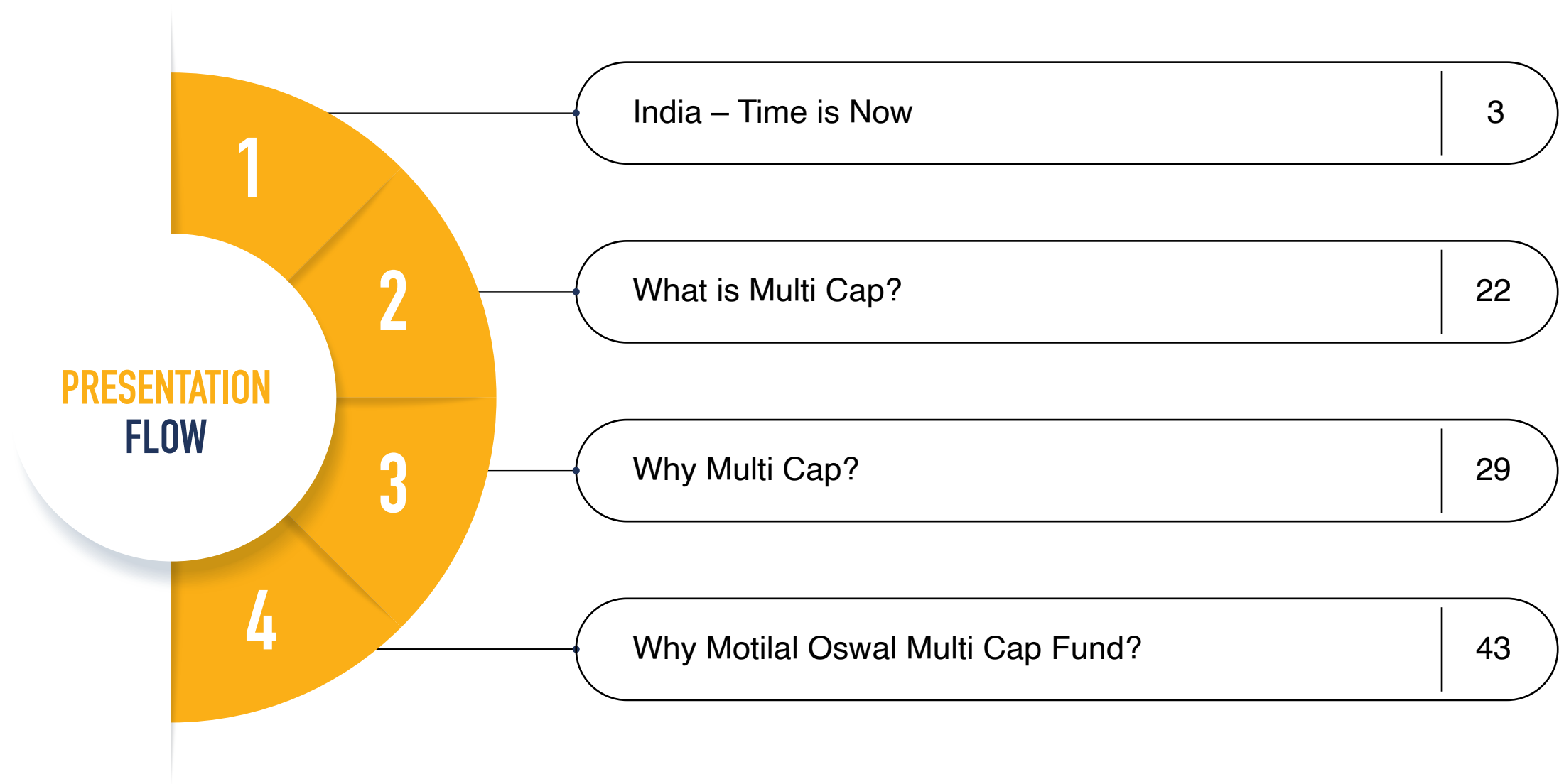
AIM TO BENEFIT FROM A FUND INVESTING IN OPPORTUNITIES ACROSS LARGE, MID AND SMALL CAP COMPANIES

THINK EQUITY. THINK MOTILAL OSWAL.

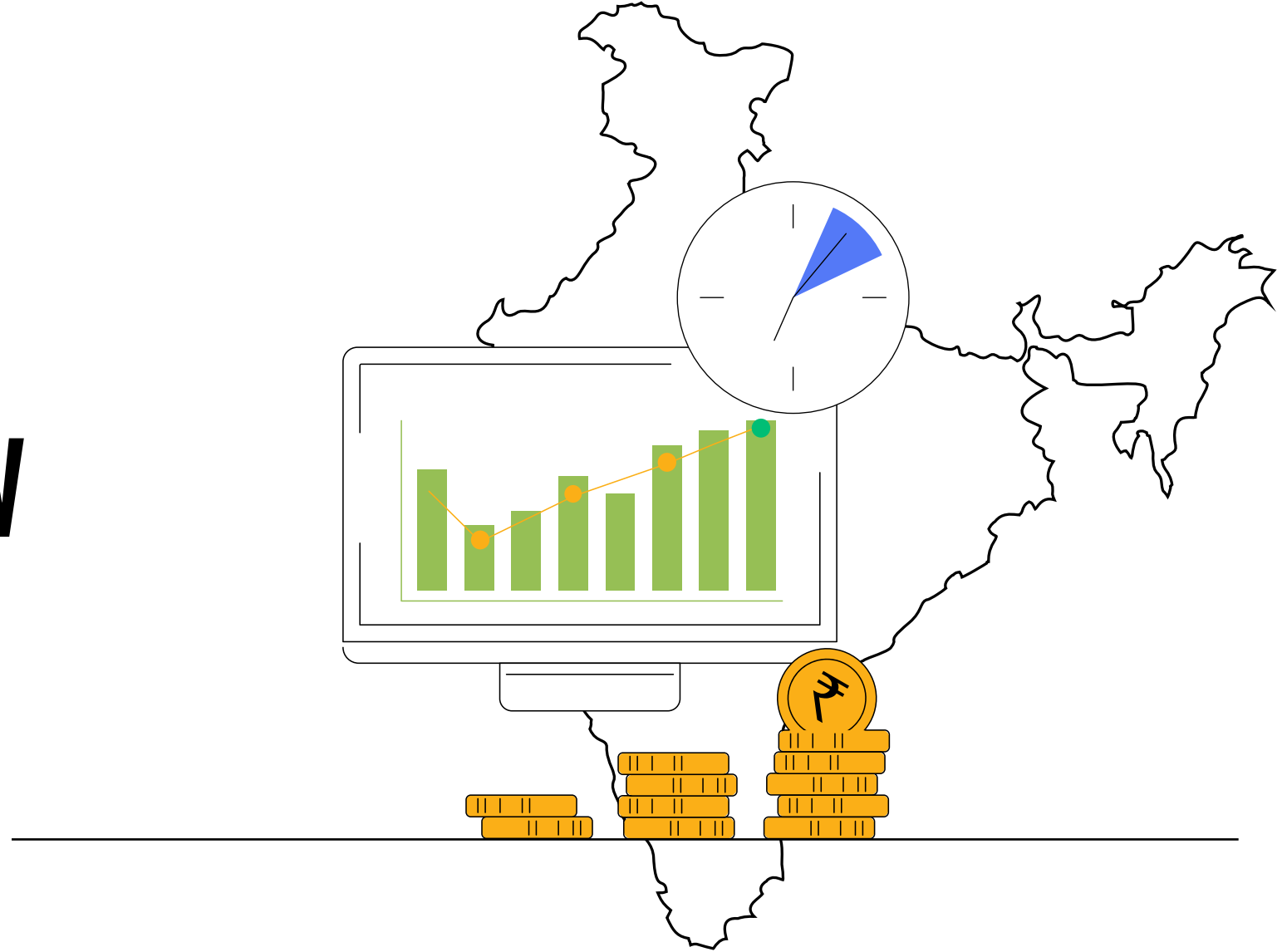


NFO Period

28th May - 11th June 2024



INDIA — TIME IS NOW





	FY14	FY24
Real GDP	6.4% (INR98t)	7.6% (INR173t)
Nominal GDP rank	10 th	5 th
CPI Inflation	9.4%	5.4%
Fiscal deficit to GDP	4.5%	5.8%
CAD (USD b)	32.3	26.4
CAD (% of GDP)	1.7%	0.7%
Trade deficit (USD b)	124.2	191.4
Trade deficit (% of GDP)	6.7%	5.4%
10-Year G-Sec	8.8%	7.1%
INR/USD	59.9	83.4
Market cap (USD t)	USD1.2t	USD4.4t
Market cap rank	11 th	5 th
Market cap contribution to the world (%)	2.0%	3.8%
Nifty EPS growth YoY (%)	10%	22%
Nifty P/E (x)	16.6x	22.7x
FII flows (USD b)	USD13.7b	USD25.3b
DII flows (USD b)	USD8.9b	USD25.3b
Fund mobilization in equities (INR b)	239	1,571
Domestic MFs' equity AUM (INR t)	1.9	25.3
No. of billion-dollar market cap companies	175	513

- ◆ India is currently experiencing a mini-Goldilocks moment
- ◆ Solid macroeconomic conditions, healthy corporate earnings, peaking of interest rates, moderate inflation print, and ongoing policy momentum shall drive growth
- ◆ We firmly believe in the medium-term India trajectory and have conviction in selected domestic cyclical themes

GDP-second advance estimate of the govt.; CAD & Deficit - MOFSL estimate; fundraising via IPOs, FPOs, QIPs, and OFS

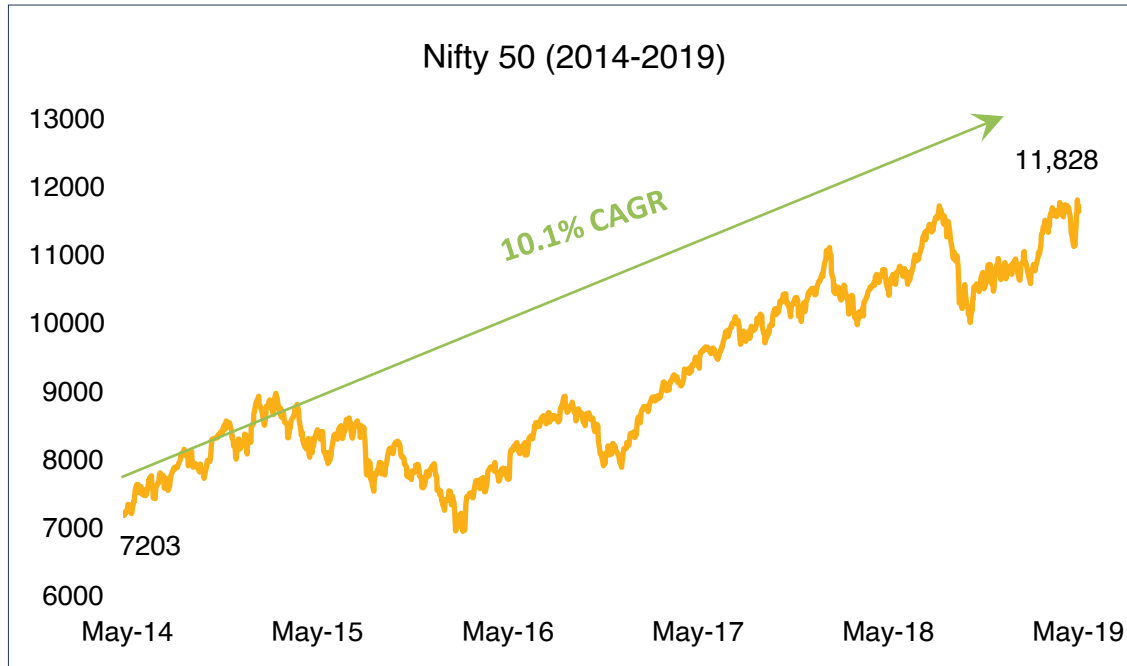
Data as of Mar'24. Source: MOIE. Past performance may or may not be sustained in future. The above graph/sector is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. GDP - Gross Domestic Product, CPI - Consumer Price Index, CAD- Current Account Deficit, EPS- Earnings Per Share, P/E- Price to Earnings, FII- Foreign Institutional Investors, DII- Domestic Institutional Investors, AUM- Assets Under Management, IPOs- Initial Public Offerings, FPOs- Follow on Public Offerings, QIPs- Qualified Institutional Placement, OFS- Offer For Sale.

EXPECT CONTINUITY OF POLICY REFORMS



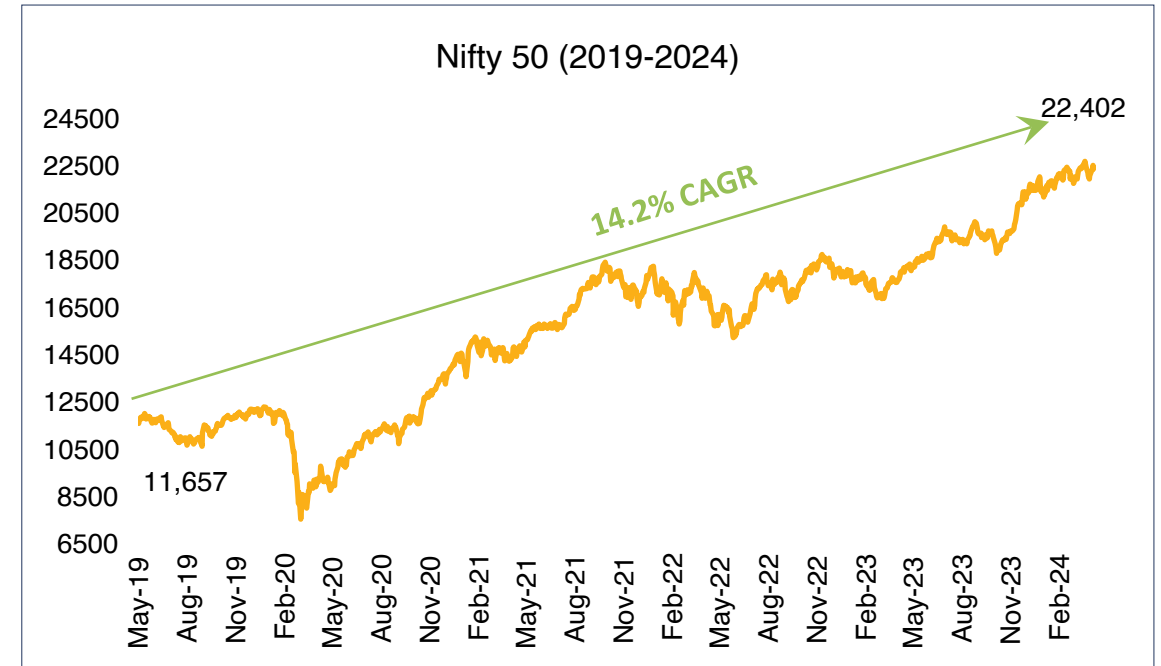
Getting the House in Order

Government's first term was focused on several policy reforms like GST, RERA and cleaning up of bank balance sheets



Reform Led Impetus to Growth

2nd term was struck by Covid initially and the focus later shifted to Growth Reforms like introduction of PLI and other infra projects



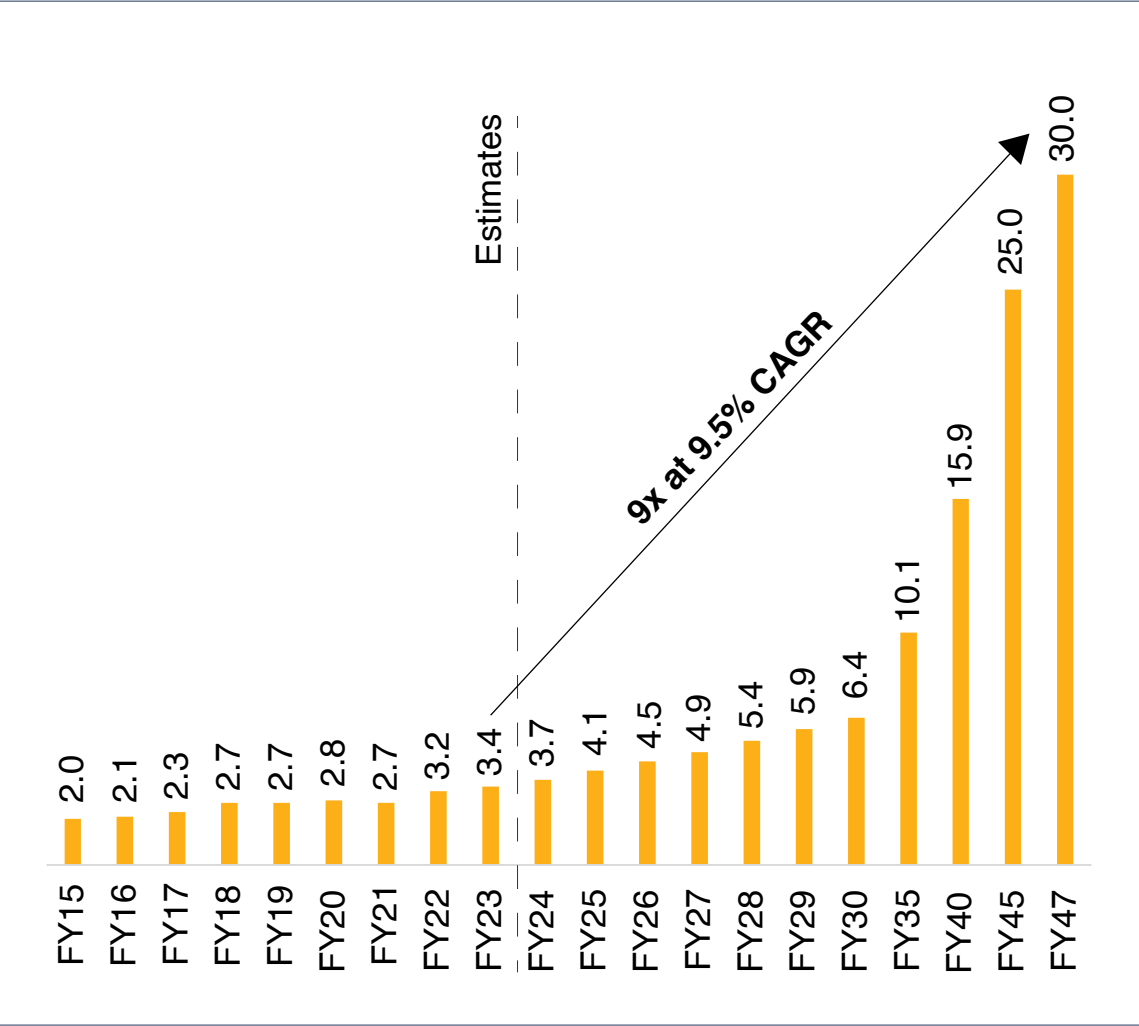
2024-2029?

- ◆ Continuity of Reforms
- ◆ Removal of Uncertainty - FPI/FDI Flows
- ◆ Capex Led Scale
- ◆ Manufacturing for the World
- ◆ Growth Justifying and Sustaining Premium Valuations

Data as of Mar'24. Source: Nifty Indices. Past performance may or may not be sustained in future. The above graph/sector is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The above is only for explanatory purpose and we don't intend to make any political statements, but we are rather of the view that each government always works towards various policy reforms. GST- Goods & Services Tax, RERA- Real Estate (Regulation and Development) Act, PLI- Product Linked Incentive, CAGR- Compounded Annual Growth Rate, Capex- Capital Expenditure.



Indian economy, while not being immune to the global turmoil has demonstrated strong performance across key indicators. GDP expected to grow to \$30trn by 2047

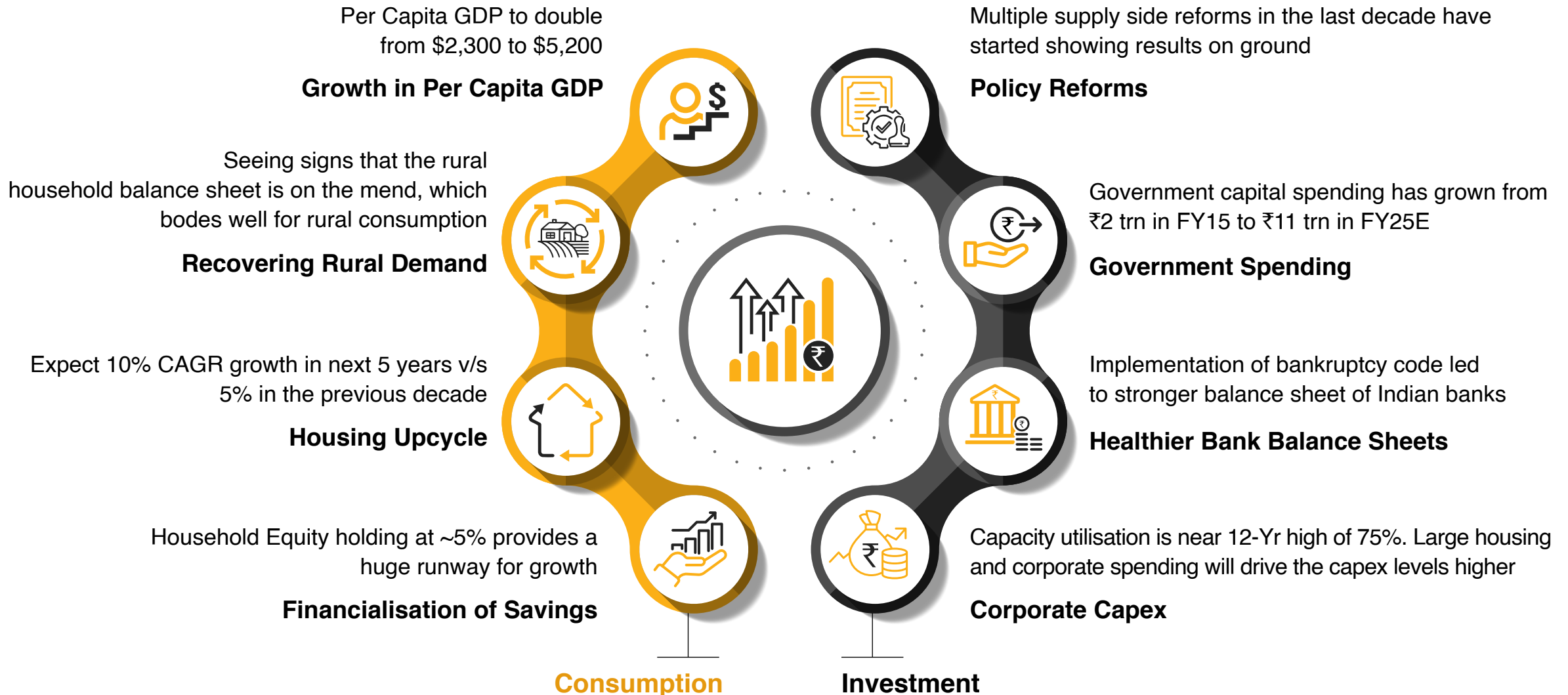


Source: MOIE

Data as of Feb 24. Disclaimer: The above graph/data is an illustration of a stated example and not actual performance of any scheme. the above is for representation purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

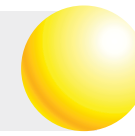
Real GDP, annual % change		Projections	
		2024	2025
World Output		3.1	3.2
Advanced Economies		1.5	1.8
United States		2.1	1.7
Euro Area		0.9	1.7
Japan		0.9	0.8
United Kingdom		0.6	1.6
Other Advance Economies		2.1	2.5
Emerging Market and Developing Economies		4.1	4.2
Emerging and Developing Asia		5.2	4.8
China		4.6	4.1
India		6.5	6.5
Emerging Market and Middle-Income Economies		4.0	4.0
Low-Income Developing Countries		5.0	5.6

Source: Internal Analysis, GDP = Real GDP

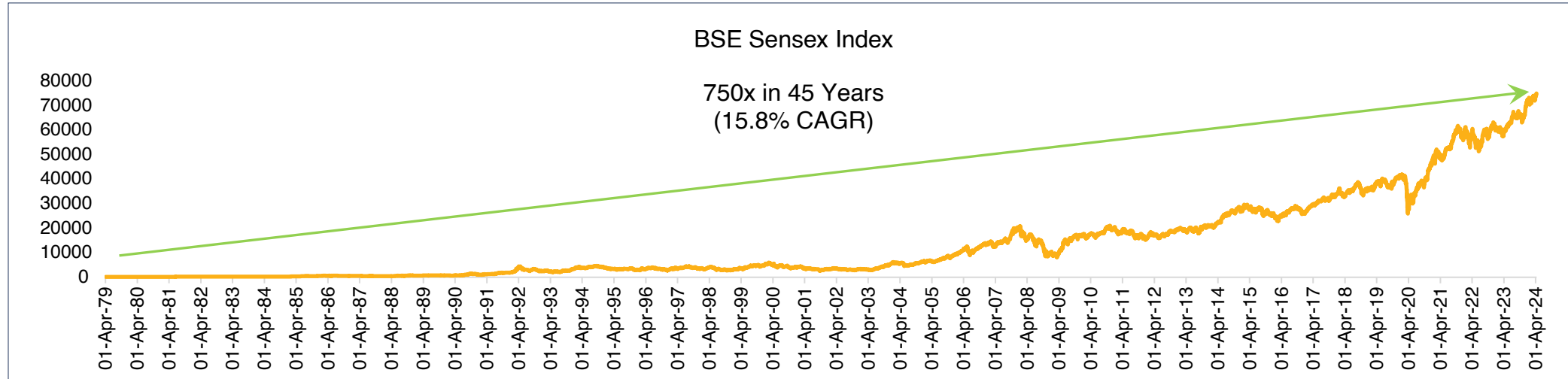


MARKETS AT ALL TIME HIGH
AB KYA HOGA??

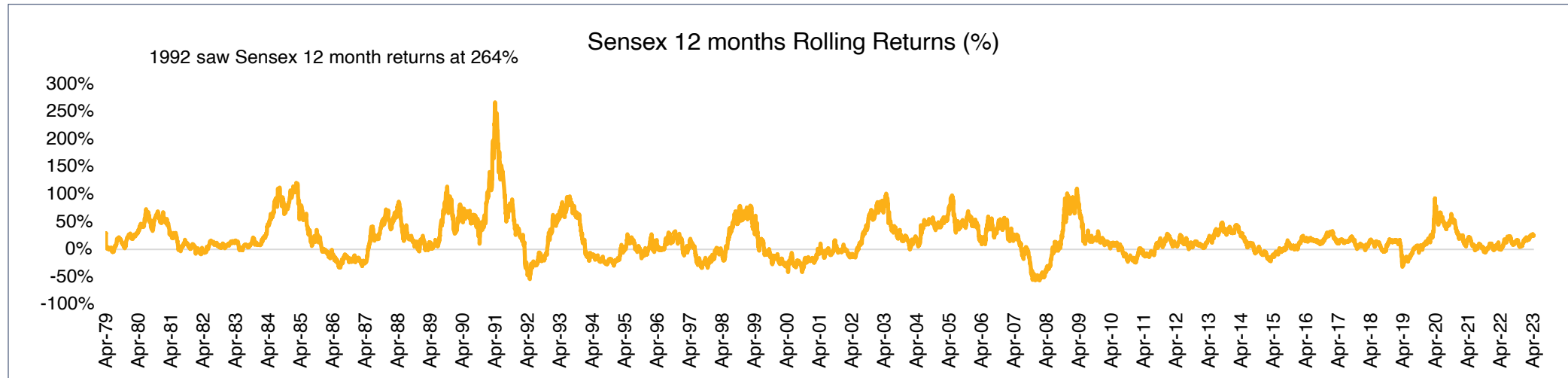
SENSEX CLOSES ABOVE THE 75K MARK FOR THE FIRST TIME: 750X IN 45 YEARS



Sensex has delivered a 15.8% CAGR between 1979 and Apr' 2024

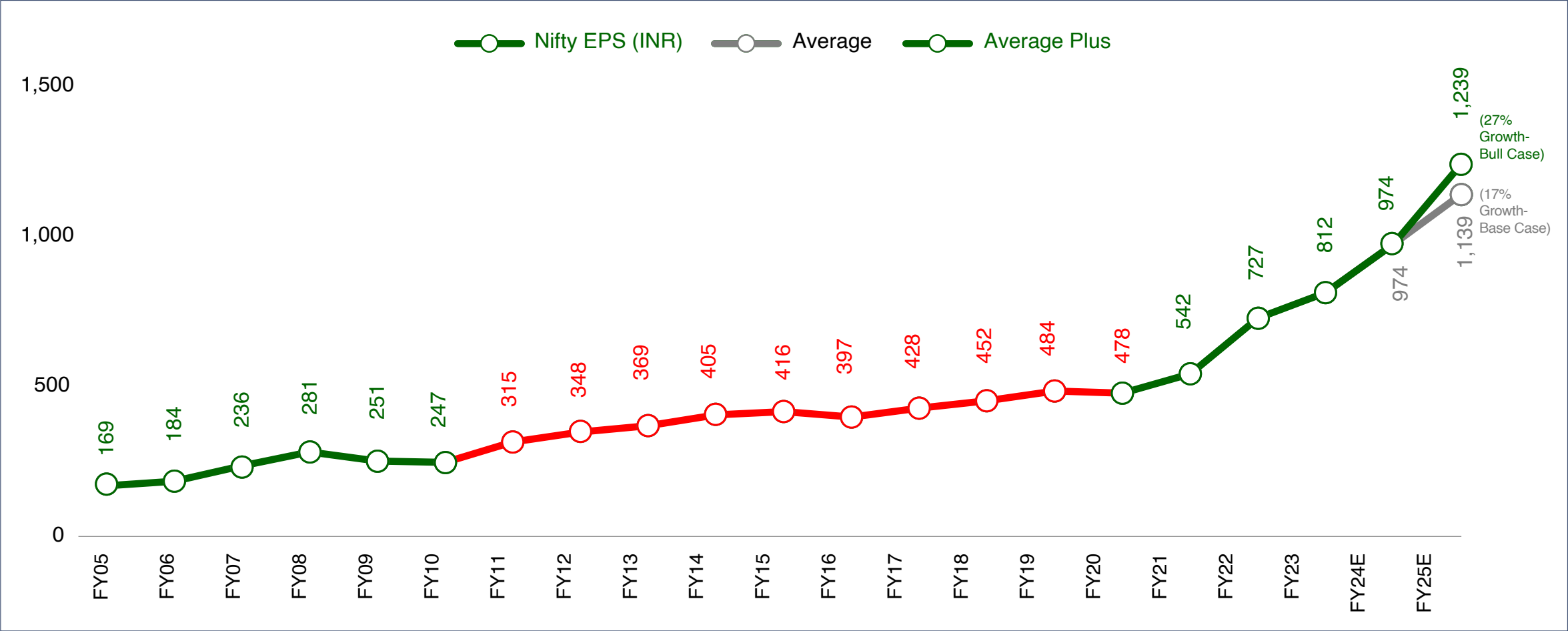


The journey has been anything but smooth



Data as of Mar'24. Source: MOAMC Internal Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

CORPORATE PROFITS TO DRIVE NIFTY EPS GROWTH



Data as of Mar'24. Source: MOIE. Past performance may or may not be sustained in future. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible/liable for any decision taken on the basis of this presentation. . The above graph/sector is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy

IS THERE A PRECEDENT?
HISTORY RHYMES: FY2024 REFLECTS
FY2004 DYNAMICS

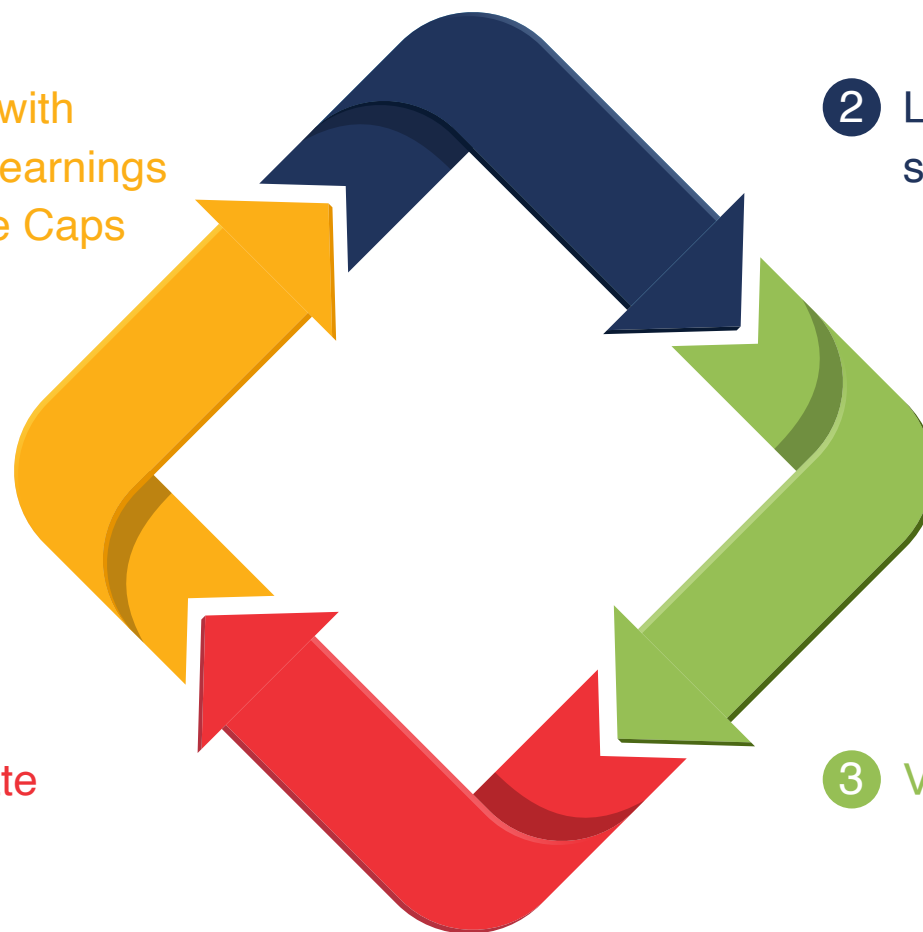


1 High growth period with Small and Mid Cap earnings outperforming Large Caps

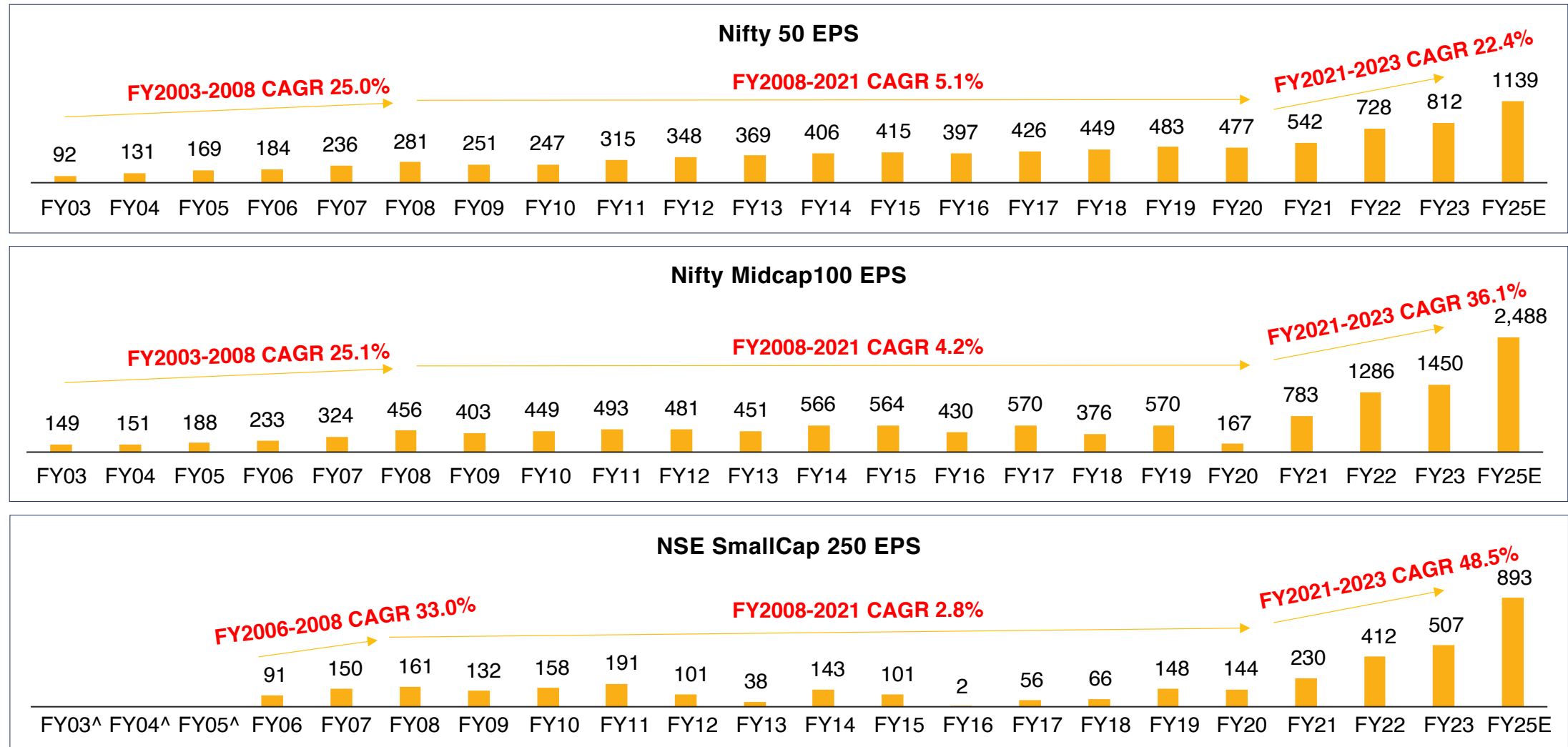
2 Led by healthier balance sheets

3 Valuations are sustainable

4 Increase in Corporate Profit to GDP



IN THE MIDST OF A BULL RUN: BACK TO HIGH GROWTH PERIOD SIMILAR TO FY2004-2008

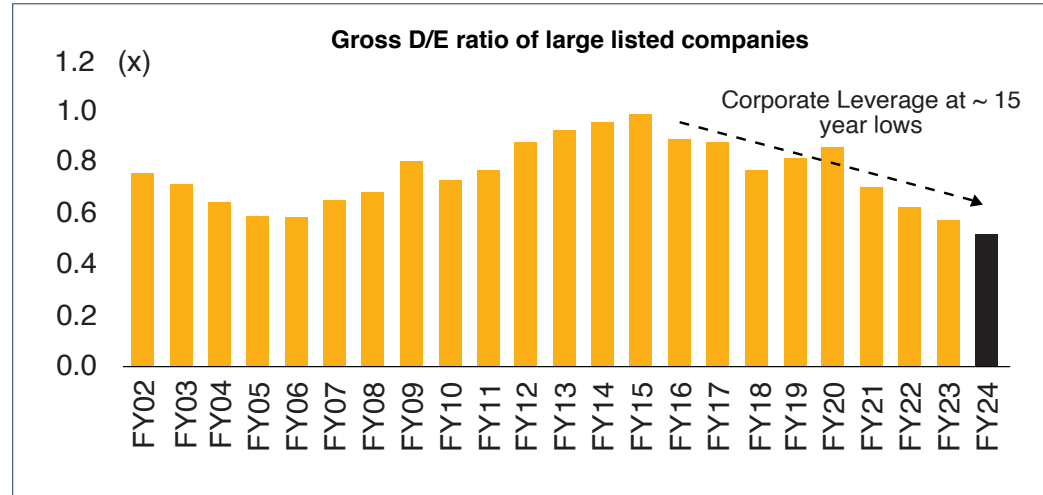


Data as of Mar'24. Source: MOIE. Past performance may or may not be sustained in future. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible/liable for any decision taken on the basis of this presentation. . The above graph/sector is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

IN THE MIDST OF A BULL RUN: LED BY EARNINGS AND HEALTHIER BALANCE SHEETS

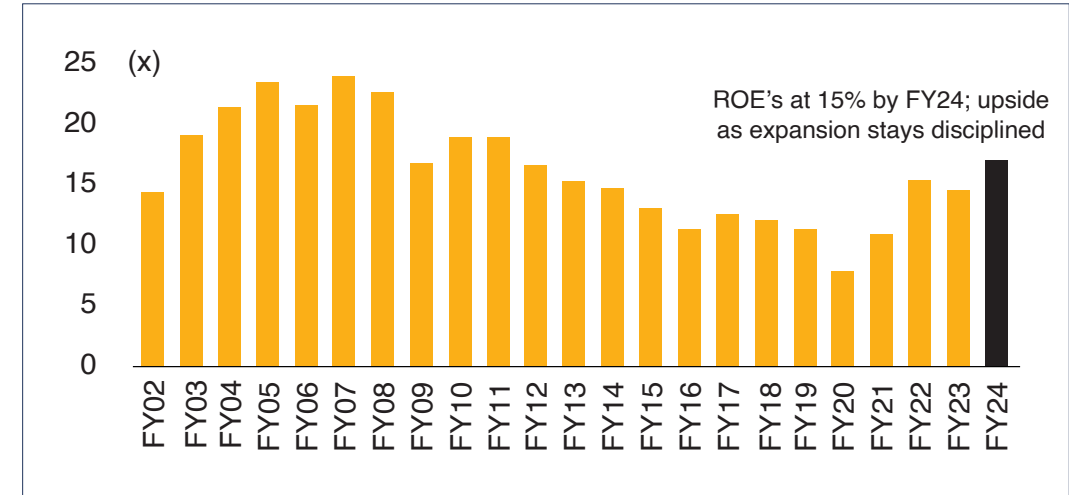


Gross D/E ratio of large listed companies

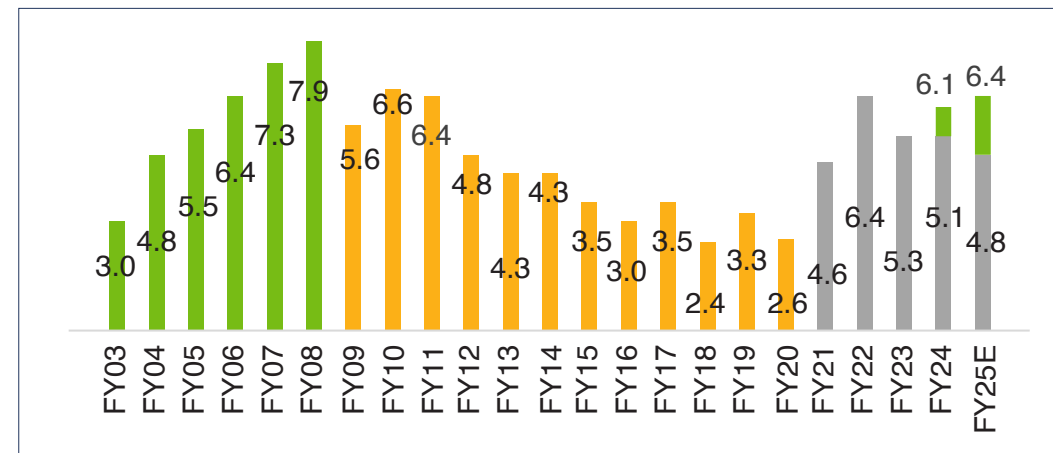


*sample of 600 listed companies

ROE of listed companies

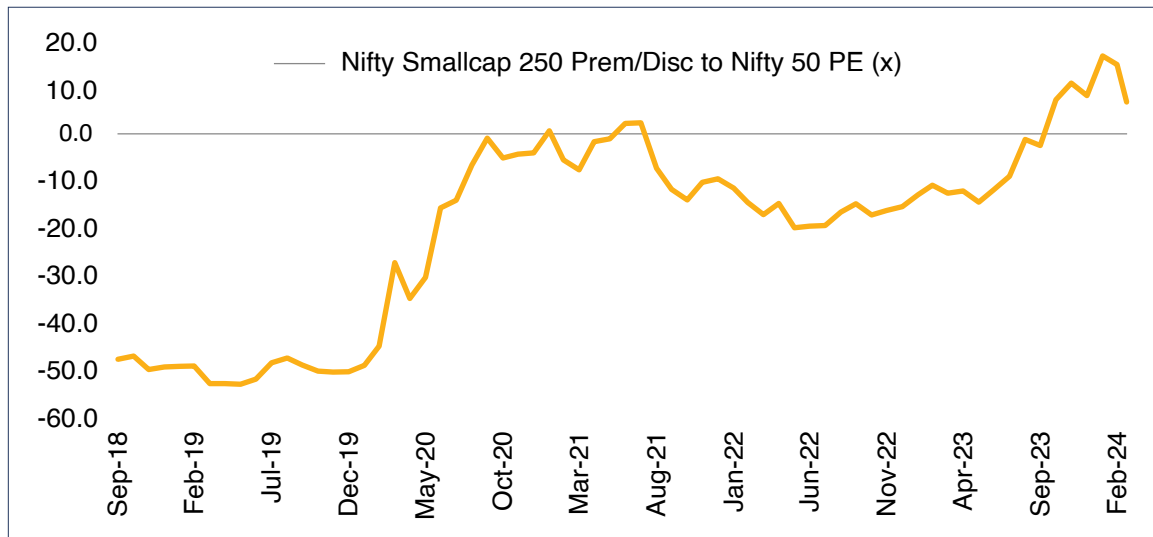
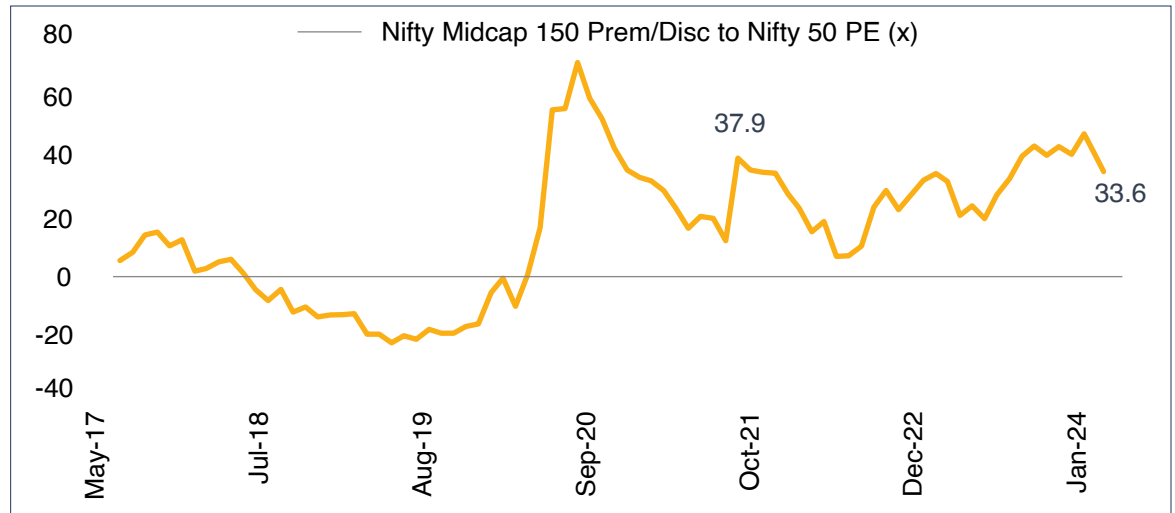
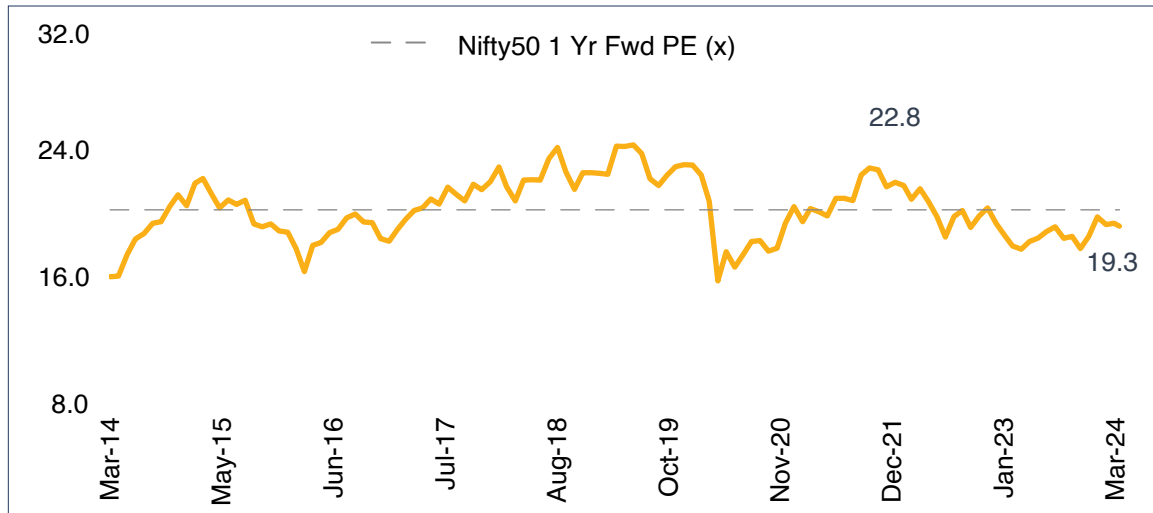


Corp Profit to GDP (%)



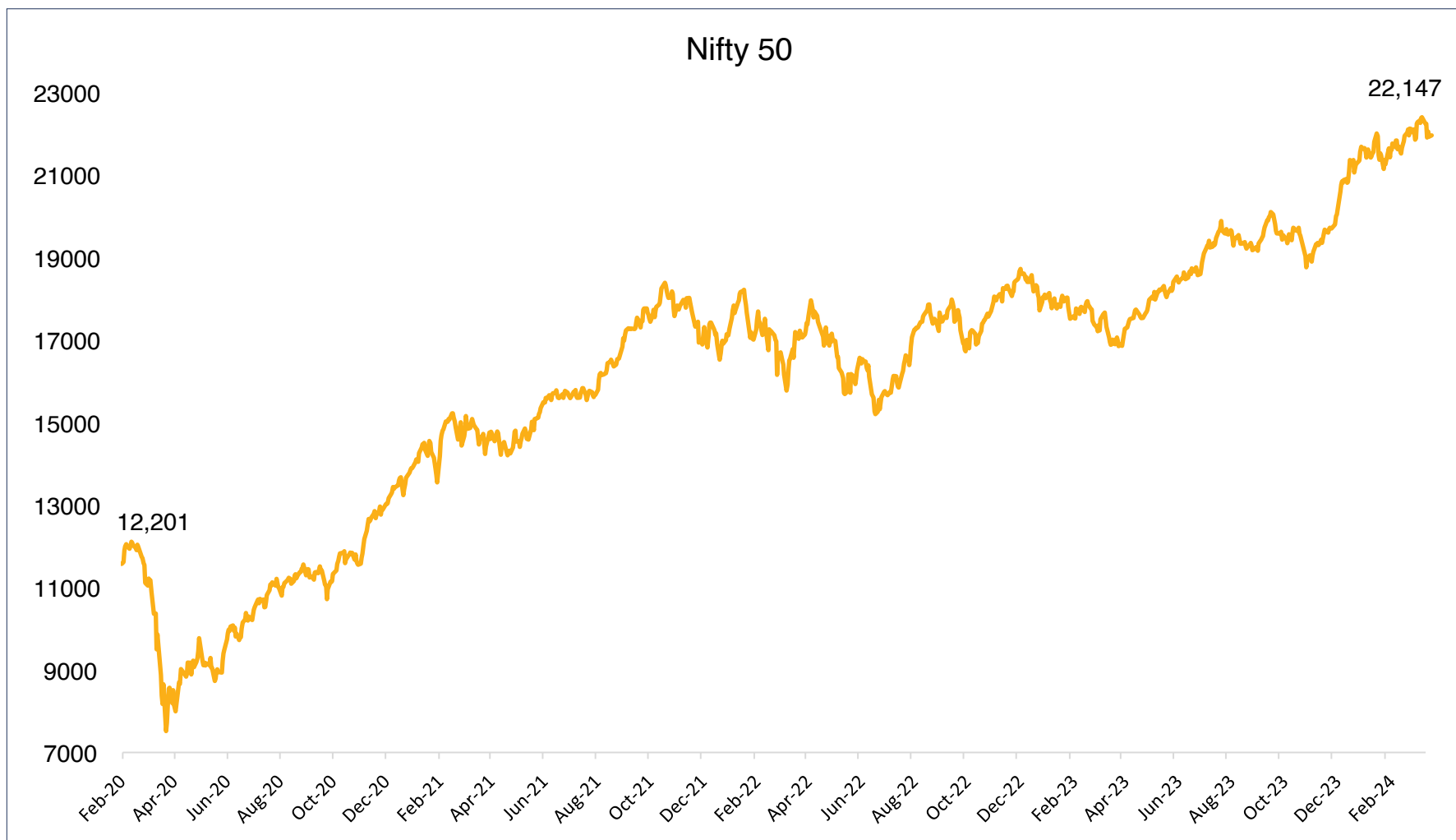
Data as of Mar'24. Source: Jefferies, ACE Equity, MOIE. Past performance may or may not be sustained in future. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible/liable for any decision taken on the basis of this presentation. The above graph/sector is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. ROE- Return on Equity

VALUATIONS ARE STILL BELOW PEAK. MID/SMALL CAP VALUATIONS ARE SUSTAINABLE



Small Caps are in process of settling in premium band just like Mid Caps (15-18% band) already have settled into given the higher earnings growth available.

WHILE MARKETS HAVE ALMOST DOUBLED FROM PRE-COVID PEAKS...



Key Questions?

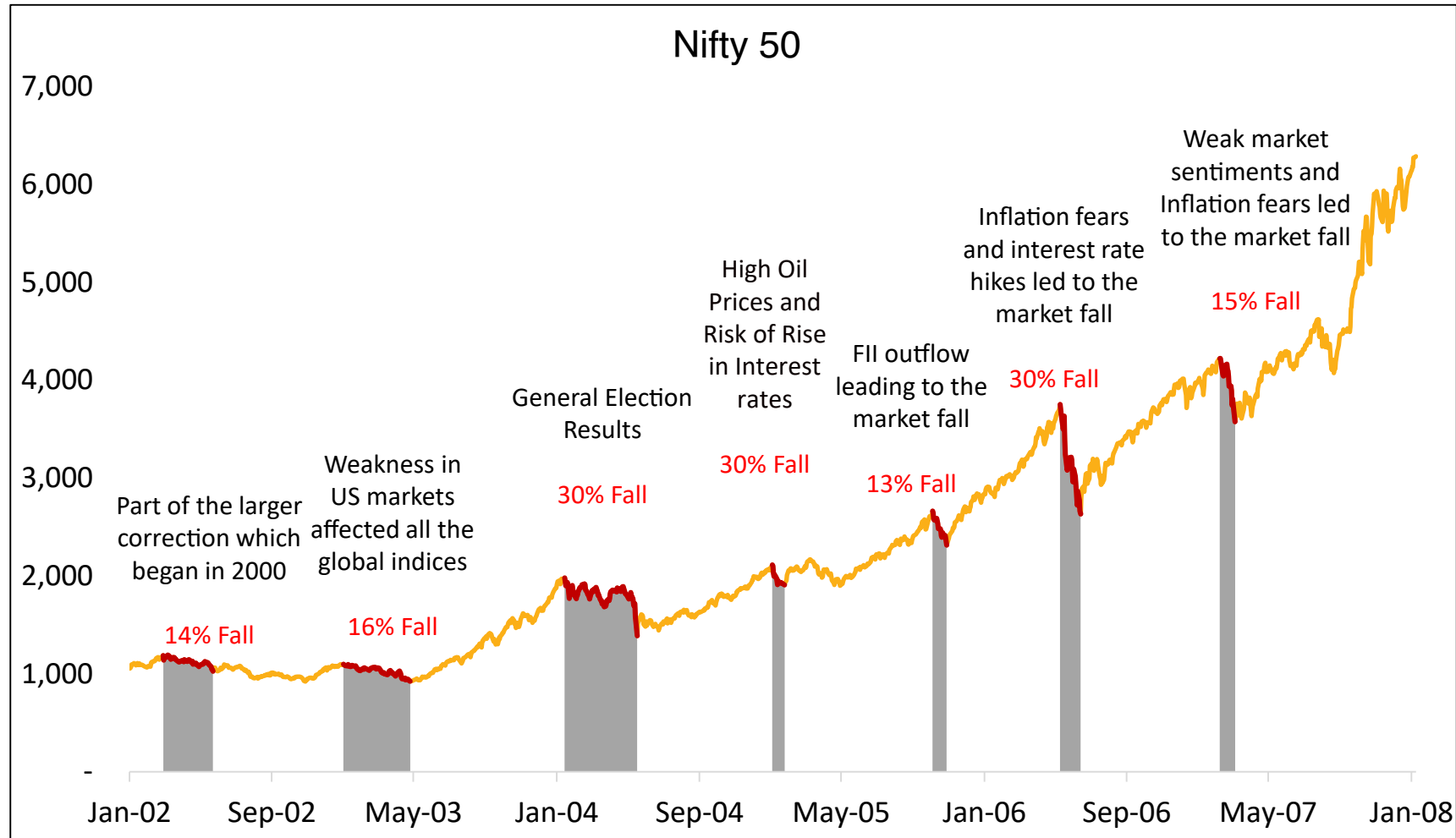
- ◆ Markets have almost doubled during this period. Is it expensive now?
- ◆ Possible Correction or period of Consolidation in sight?

...NIFTY 50 INDEX HAD GROWN 6.2 TIMES BETWEEN JAN'02 & JAN'08



Data as of Mar'24. Source: Nifty Indices. Past performance may or may not be sustained in future. The above graph/sector is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

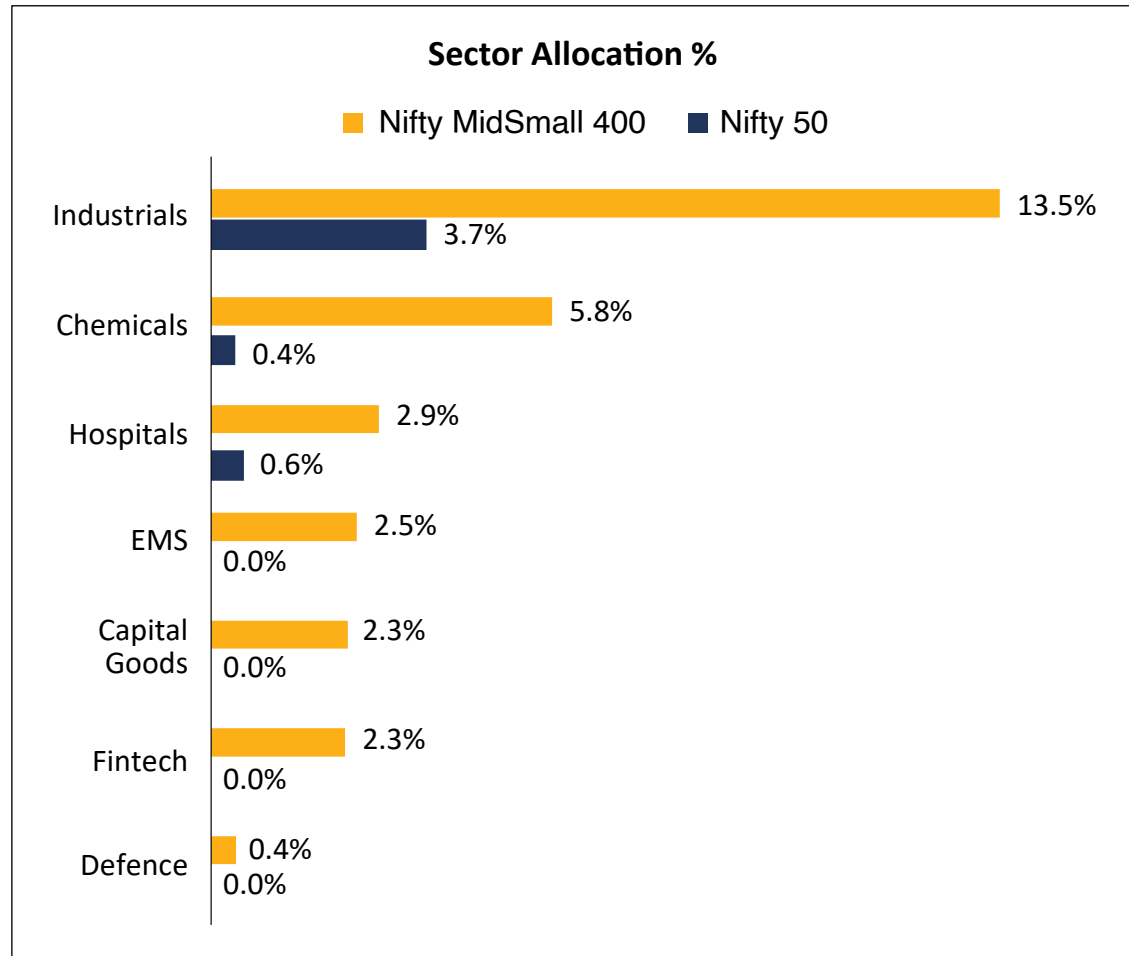
VOLATILITY IS AN OPPORTUNITY: INVESTORS SHOULDN'T GET DETERRED BY INTERMITTENT FALLS



- ◆ 7 falls in 6 years of over 10% -> 2 of these were 30% drawdown
- ◆ **6x Journey from 1100 in Jan-2002 to 6300 in Jan-2008 -> CAGR of 33% CAGR**
- ◆ Journey this time started at 12k in Jan-20 -> We are at 22k now
- ◆ Stick to **Hi-Quality Hi-Growth*** Portfolios -> QGLP time tested

Source: MOAMC Internal Research,

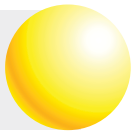
Disclaimer: Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.



- ◆ Hospitals in Healthcare
- ◆ Continued Focus on Lenders with Increase in NBFC's
- ◆ Insurance - As Interest Rates go down
- ◆ New Tech and SMID Tech Services
- ◆ China + 1 - Through Chemicals, EMS and Garments
- ◆ Make in India - Through Engineering and Defence Companies
- ◆ Urbanisation – Through Discretionary and Retail vs Staples, Leisure. Focus on Luxury
- ◆ Telecom

Sustained growth in themes under owned in large cap space provides opportunities for alpha generation

Data as of Mar'24. Source: MOIE. The Stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future. NBFC- Non-Banking Financial Company, SMID- Small and Mid Caps, EMS- Eletronic Manufacturing Services



Health Care Ecosystem	Financialisation	Tech & Tech Services	China + 1	Make in India	Urbanization	Telecom
Hospitals	High AUM growth Retail Focused Lenders	New Age Consumer Tech	Chemicals	Auto+EV	Leisure and Luxury	Services
	Capital Market Companies	High Growth Tech Companies	Electronic Manufacturing Services	Capital Goods & Engineering	Travel & Hospitality	Equipment & Infra Services
	Health & Life Insurance		Textiles & Garments	Infrastructure Ancillaries	Premiumization	
				Renewable power		

Data as of Mar'24. The above graph/sector is used to explain the concept and is for explanatory purpose only and should not used for development or implementation of an investment strategy. EV- Electric Vehicles.

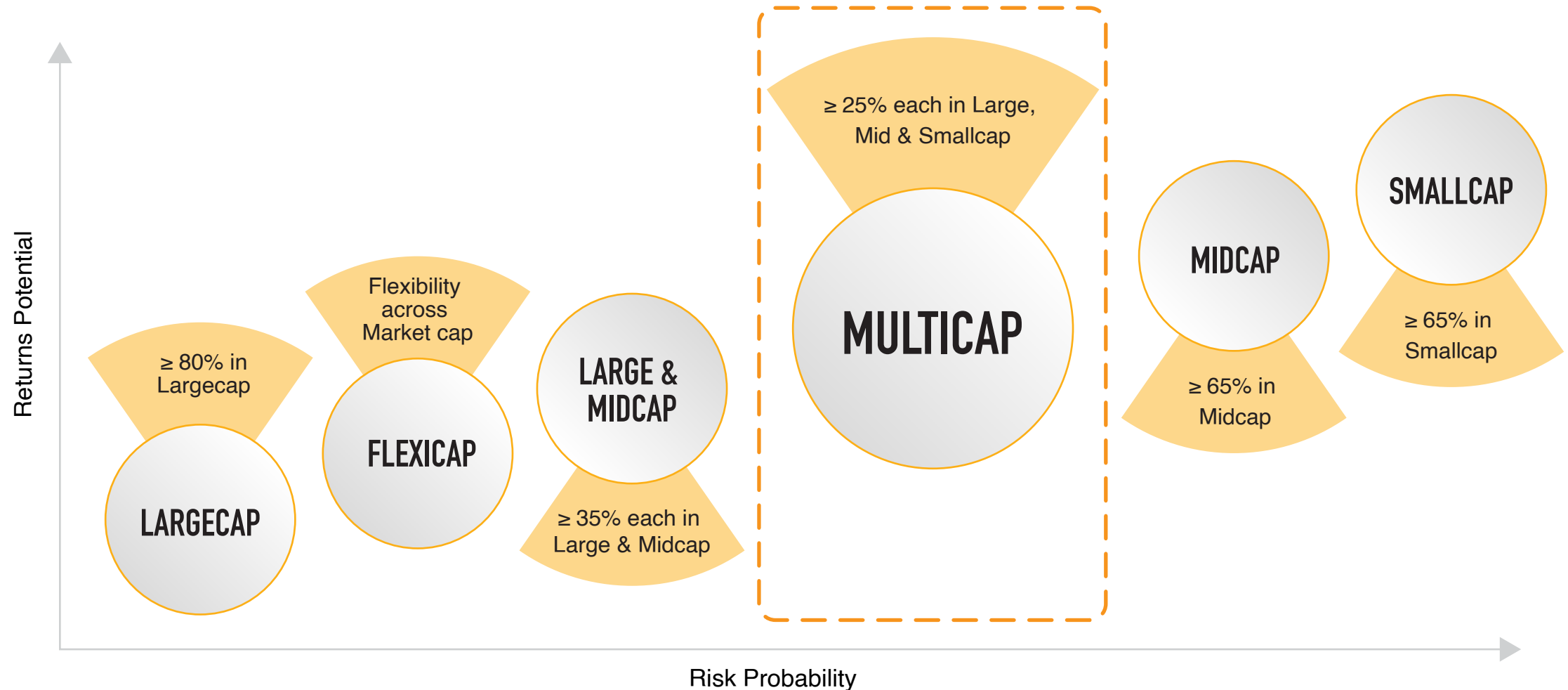
WHAT IS MULTI CAP?



Top 100 Stocks by Market Cap	Large Cap Large Cap: 80%-100%	Large & Mid Cap Large Cap: 35%-65%	Multi Cap Large Cap: 25%-50% Mid Cap: 25%-50% Small Cap: 25%-50%	Flexi Cap (Min Equity* 65%) Large Cap: 0%-100% Mid Cap: 0%-100% Small Cap: 0%-100%
Ranked 101st to 250th	Mid Cap Mid Cap: 65%-100%	Mid Cap: 35%-65%		
Ranked 251st and Above	Small Cap Small Cap: 65%-100%			

Discipline of Market Cap Allocation and Discretion of Stock Selection

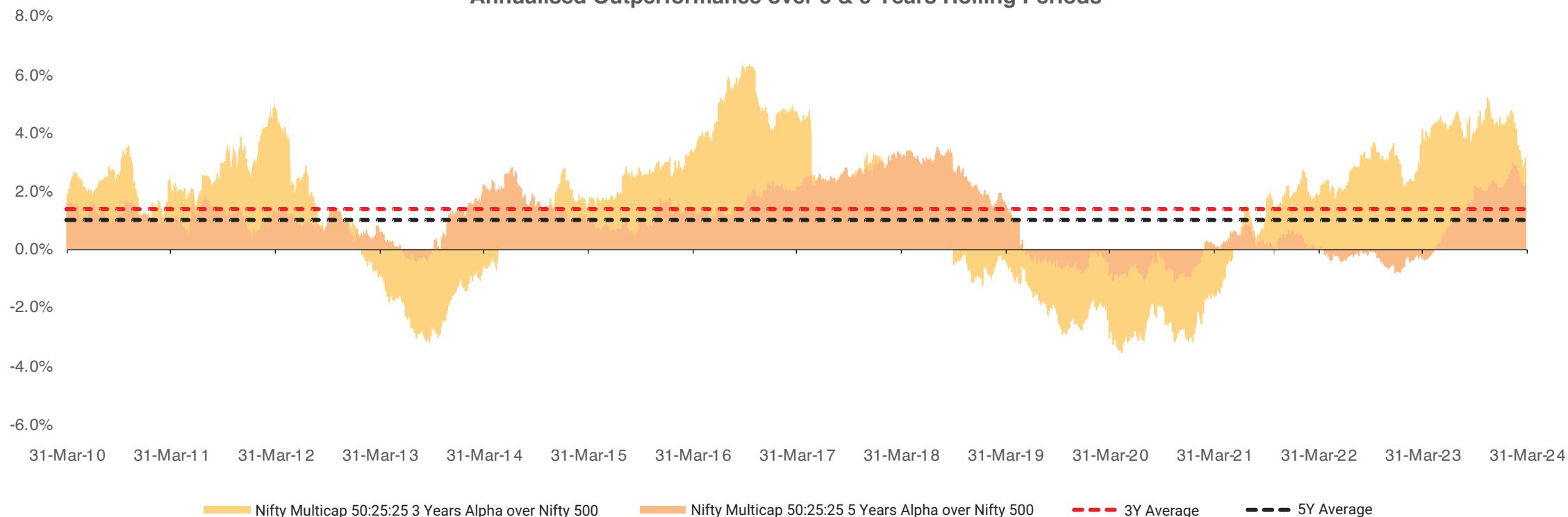
Source : SEBI Categorization, AMFI. *Equity and Equity related instrument. The above graph is used to explain the concept and is for explanatory purpose only and should not used for development or implementation of an investment strategy



Disciplined Combination of Large Caps, Mid Caps and Small Caps



Annualised Outperformance over 3 & 5 Years Rolling Periods



Outperformance of The Multi Cap Index over Nifty 500
On 3 Year Rolling 67% of Times. Average Outperformance **1.18%**
On 5 Year Rolling 77% of Times. Average Outperformance **1.00%**

MULTICAP – CONSISTENT ACROSS ALL TIME FRAMES...



Calendar Year Returns					
Year	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	Nifty 500	NIFTY 500 Multicap 50:25:25 index
2024 YTD Mar	4.6	4.0	2.1	4.3	3.8
2023	20.0	43.7	48.1	25.8	32.6
2022	3.6	3.0	(3.6)	3.0	1.7
2021	25.0	46.8	61.9	30.2	39.2
2020	14.9	24.4	25.1	16.7	19.9
2019	10.4	(0.3)	(8.3)	7.7	2.9
2018	1.1	(13.3)	(26.8)	(3.4)	(10.0)
2017	31.0	54.3	57.3	35.9	43.1
2016	3.6	5.4	0.4	3.8	3.3
2015	(2.4)	8.4	10.2	(0.7)	3.0
2014	33.2	60.3	69.6	37.8	48.5
2013	6.5	(3.0)	(8.1)	3.6	0.3
2012	30.6	44.3	38.2	31.8	34.8
2011	(25.8)	(32.1)	(36.0)	(27.2)	(29.2)
2010	17.9	18.5	16.3	14.1	17.3
2009	82.7	110.6	113.9	88.6	101.6
2008	(53.7)	(65.5)	(69.1)	(57.1)	(60.1)
2007	57.5	76.1	94.9	62.5	68.9
2006	38.0	26.9	31.0	34.0	32.8

Attractive Risk Reward Trade Off

Statistical Analysis (30 Day Rolling)					
Year	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	Nifty 500	NIFTY 500 Multicap 50:25:25 index
Ann Sharpe	0.70	0.70	0.63	0.68	0.70
Ann Treynor	4.48	4.88	4.62	4.42	4.65

Source: Nifty Indices. Annualized Sharpe and Treynor Data From Apr 2005 to Mar 2024. The above graphs are used to explain the concept and is for explanatory purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

WHY MULTI CAP?





Large Cap: Elephants with Size & Scale Advantage

Mature Phase

Market Leaders in Respective Segments

Stable Growth

Capacity to Invest Big to Scale and Diversify

Highest Institutional Ownership

Mid Cap: Tigers on Prowl

Wealth Creation Stage

High & Sustainable Growth

Established Track Record

Challengers to Large Companies

Mainstay of Most Portfolios -
Command Premium

Increasing Institutional Ownership

Small Cap: Cheetahs with bold Moves

Companies in Emerging Businesses

Promoter Driven Companies

Could be Leaders in their Space

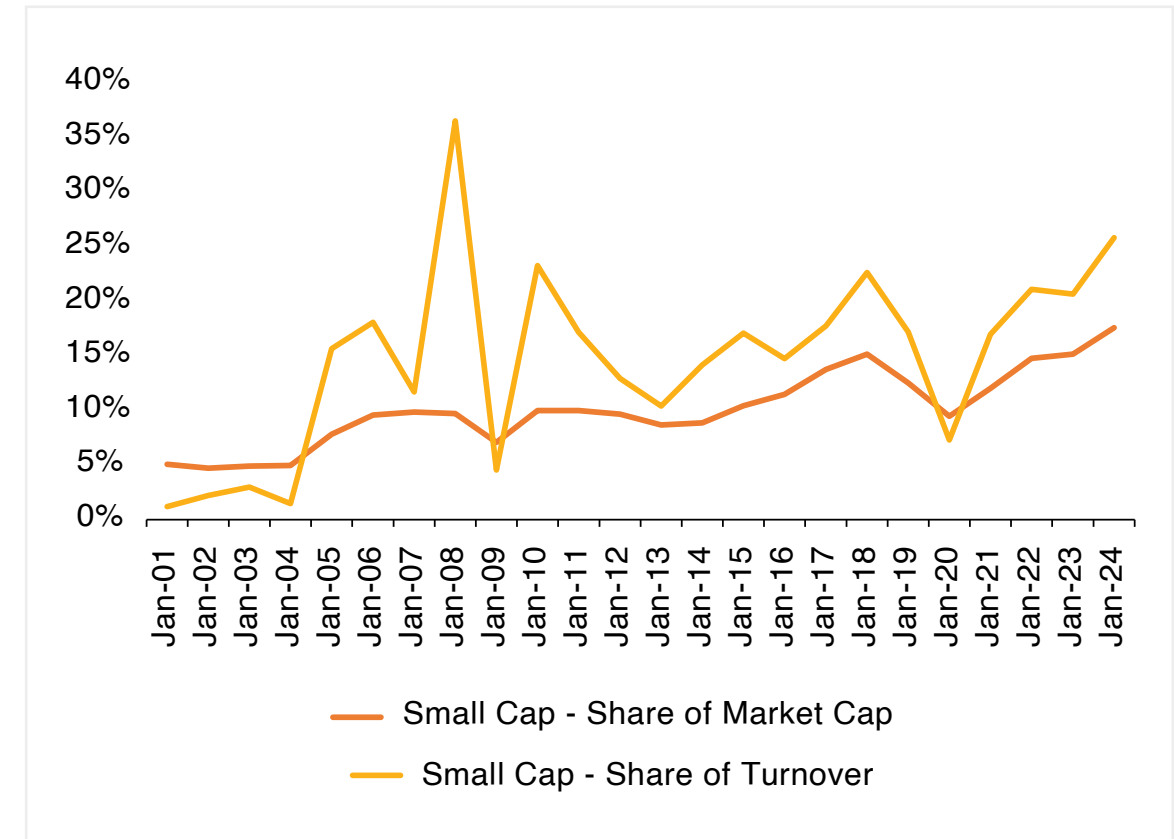
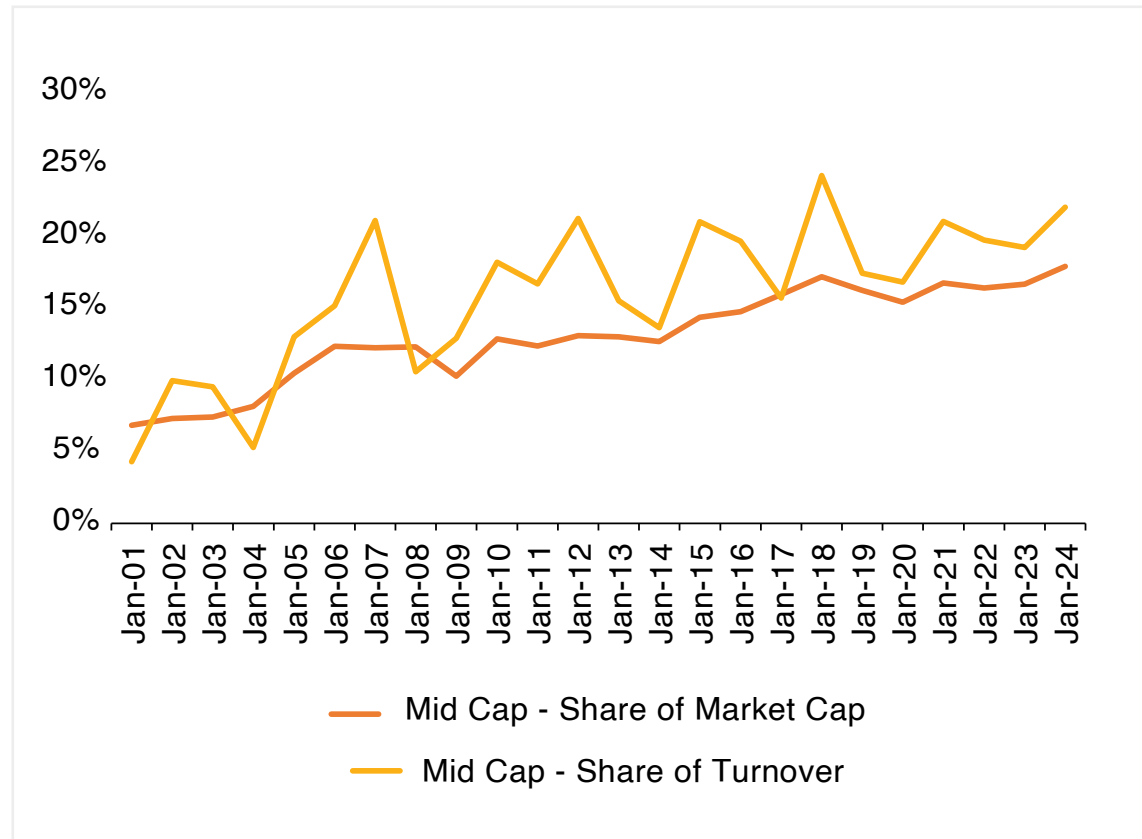
High Growth Potential

High Re-Rating Potential

Large Investible Universe

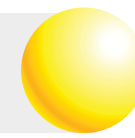
Fund Managers Playground - Due to
Less Research Coverage and Need for
Due Diligence

ADEQUATE PARTICIPATION IN HIGH GROWTH SMID SEGMENT



Rising share of SMID in Market Cap and turnover reflects the underlying strong growth of momentum. Uniquely represented in this space

OPPORTUNITY TO PARTICIPATE IN DIFFERENT PROFIT POOLS IN DIFFERENT SEGMENTS



Large Cap	
Banks	269,022
Refineries	156,558
IT - Software	103,939
Finance	82,665
Power Generation & Distribution	71,201
Automobile	60,112
Crude Oil & Natural Gas	50,386
Mining & Mineral products	37,769
Insurance	36,938
Pharmaceuticals	25,579
Tobacco Products	20,762
FMCG	18,127
Non Ferrous Metals	17,696
Infrastructure Developers & Operators	15,013
Steel	12,970
Cement	12,637
Telecomm-Service	10,716
Aerospace & Defence	9,667
Textiles	9,560
Gas Distribution	8,669

Mid Cap	
Banks	29,276
Finance	24,708
Refineries	21,286
Pharmaceuticals	9,828
Insurance	8,403
IT - Software	8,042
Mining & Mineral products	7,668
Steel	6,773
Crude Oil & Natural Gas	6,627
Gas Distribution	6,558
Chemicals	6,511
Auto Ancillaries	6,385
Realty	5,471
Power Generation & Distribution	5,391
Tyres	5,066
Automobile	3,579
Cement	3,452
Capital Goods - Electrical Equipment	3,178
Cables	2,228
Fertilizers	2,096

Small Cap	
Finance	42,619
Steel	11,072
Chemicals	9,291
IT-Software	8,663
Auto Ancillaries	7,633
Pharmaceuticals	6,809
Capital Goods-Non Electrical Equipment	5,985
Textiles	5,560
Banks	5,303
FMCG	4,622
Shipping	4,141
Castings, Forgings & Fastners	4,070
Stock/Commodity Brokers	4,041
Sugar	3,561
Gas Distribution	3,440
Refineries	3,312
Trading	3,044
Healthcare	3,025
Diversified	2,748
Paper	2,697

Top 20 Profit Pool (Rs Crs) in each Market Cap Segment . Where Profit Pool is TTMPAT as at Dec 2023. Market Cap Segmentation per Market Cap Sorted as on March 2024. The Stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future. FMCG- Fast Moving Consumer Goods, IT- Information Technology.

WINNERS KEEP ON CHANGING – DISCIPLINE OF MARKET CAP ALLOCATION HELPS



Period	FY11	FY12	FY13	FY14	FY15	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24
Nifty 100 TRI (Large Cap)	11%	-8%	8%	19%	31%	-8%	23%	12%	13%	-25%	78%	19%	-3%	35%
Nifty Midcap 150 TRI (Midcap)	4%	-6%	4%	17%	60%	-3%	37%	17%	-2%	-30%	105%	23%	1%	58%
Nifty Smallcap 250 TRI (Smallcap)	-1%	-10%	-7%	21%	62%	-8%	39%	13%	-14%	-41%	121%	34%	-8%	64%

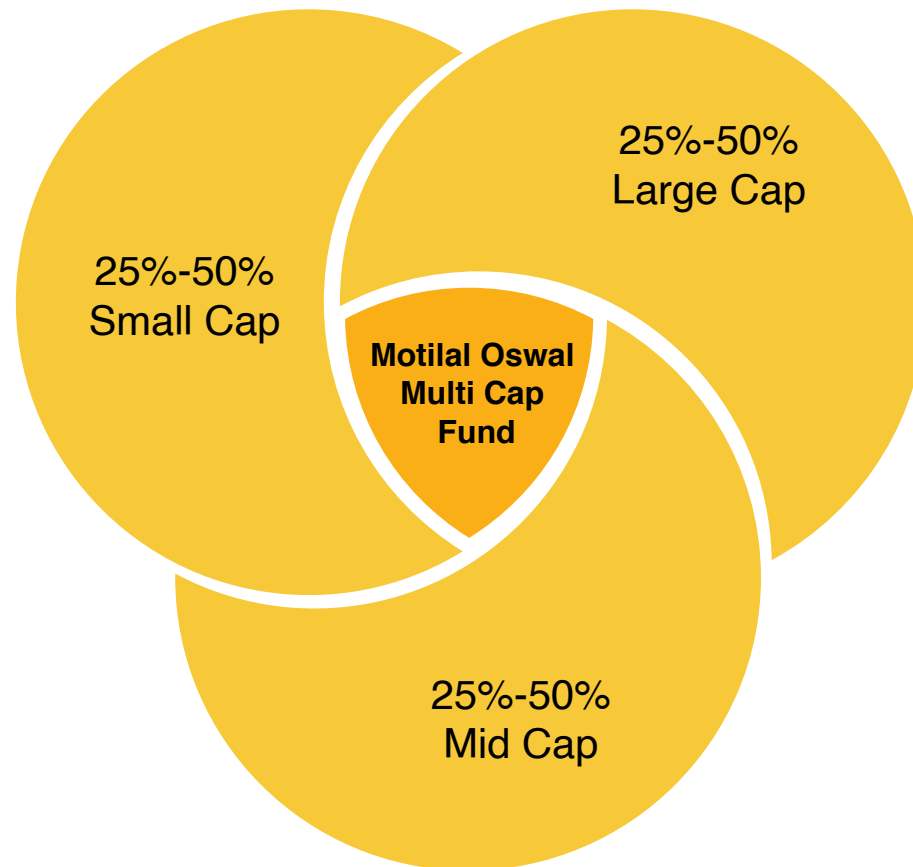
No. of times the following market caps were winners (From FY2011 to FY2024)

Large Cap	Mid Cap	Small Cap
4	4	6

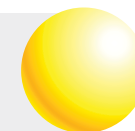
Source : ICRAMFI Explorer, Data for financial year (FY) from 01st April to 31st March each year, Data as on 31st March 2024, Past performance may or may not be sustained in future. The above is performance of the Index and does not in any manner indicate the performance of any individual scheme of Mutual Fund.

WHY **MOTILAL OSWAL** **MULTI CAP FUND?**

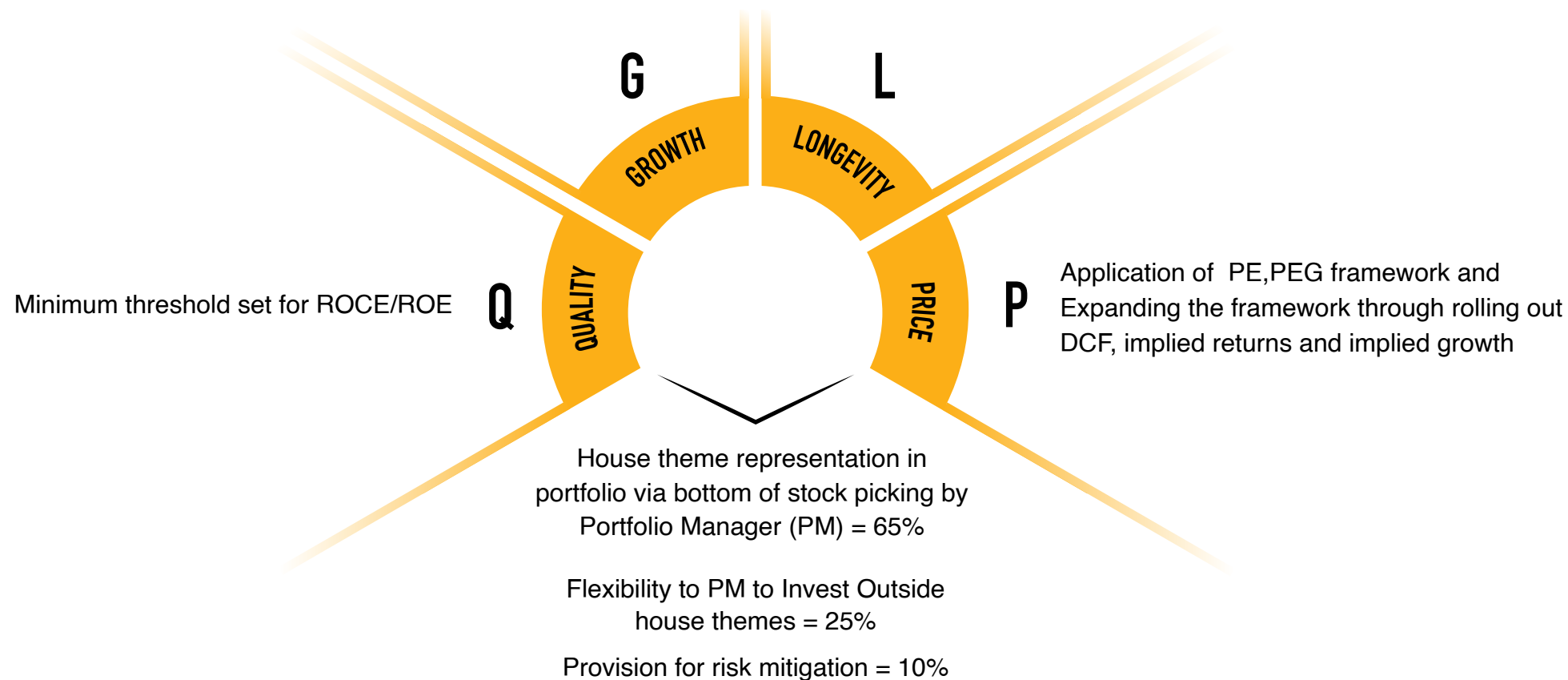




**High Conviction Focused Portfolio (upto ~35 stocks) of
House Identified High Growth Themes leading the markets**



Ensuring Longevity of Growth by investing in sustainable themes identified by the Investment team collectively



UNIQUE HIGH CONVICTION MULTI CAP PORTFOLIO



Multi-Cap Category (No. of Stocks)

41

Minimum

190

Maximum

82

Average

Up to 35 Stocks^

Motilal Oswal Multi cap



A Boutique Product Offering on Mutual Fund Platform



Hi-Growth Investing + Hi-Conviction* Allocations is the ultimate recipe for long term Alpha



Will stand tall in investors portfolio plagued by investment in multiple overdiversified funds



Managed by Chief Investment Officer- Mr. Niket Shah (with exemplary track record of Focused High Conviction Investing in Midcap and Flexicap Fund) and Mr. Ajay Khandelwal (Fund Manager-expertise in small cap stock picking)



Focused Allocation to House Ideas across market cap spectrum

^Expected portfolio construct

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Stock Weightage & Stock Sizing

Minimum and maximum exposure limits set



Sector Sizing

Limits on sector deviations relative to benchmark



Diversification Strategy

Portfolio size capped up to 35 stocks



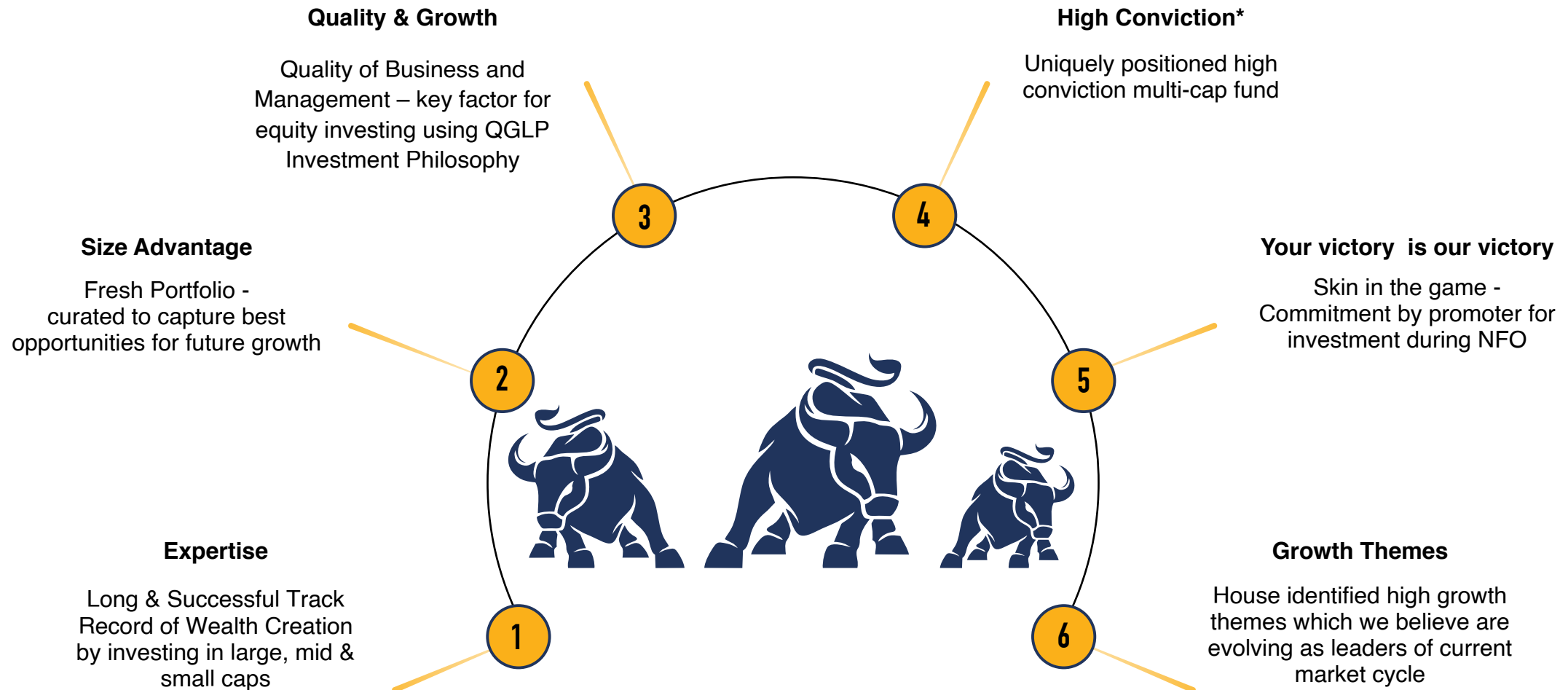
Profit Taking / Stop Loss Framework

Proprietary framework for measuring triggers

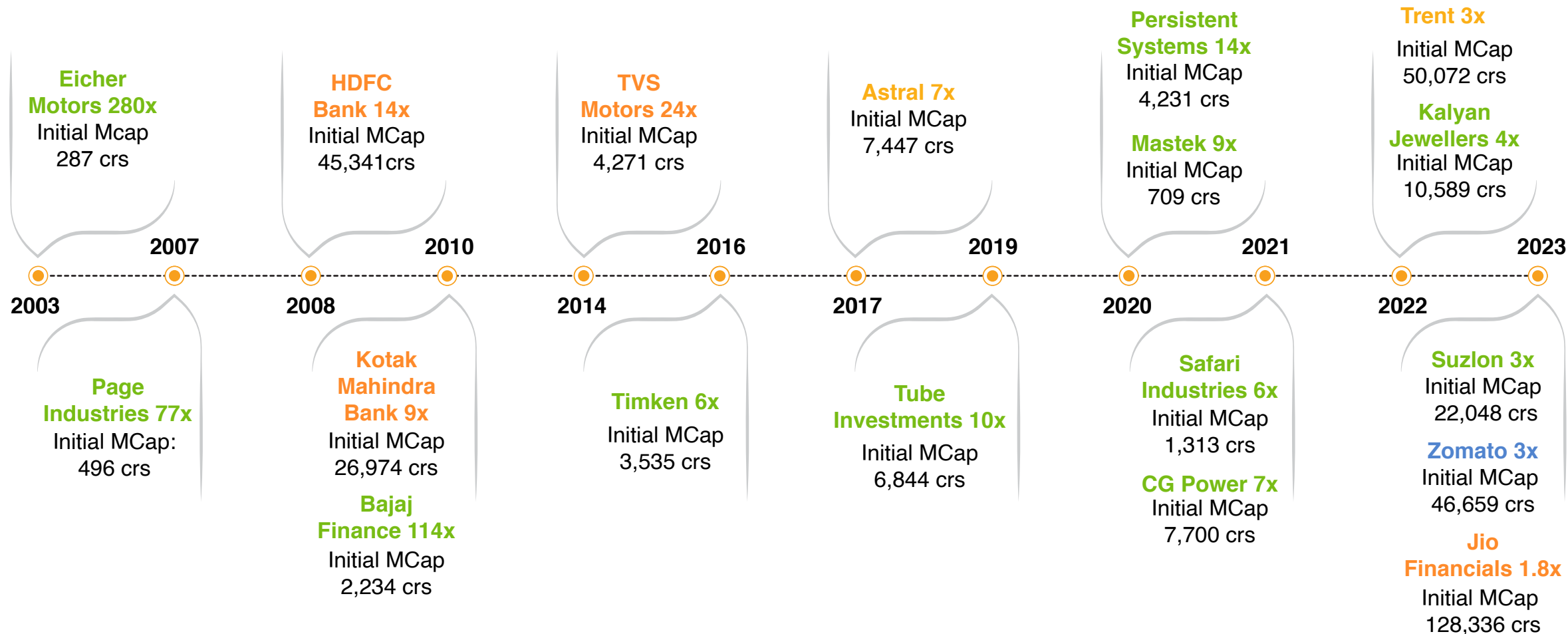


Stringent Liquidity Framework

Ensuring efficient management for ability to take necessary action



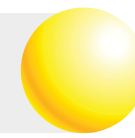
20 YEARS OF EXPERTISE IN PICKING MULTIBAGGERS



The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

Returns basis 1st Purchase by AMC across Funds till date

Source: MOAMC Internal Analysis, Data as on 31st Mar'24. Disclaimer: Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Motilal Oswal Asset Management Company does not guarantee any returns





Raamdeo Agrawal (Chairman, MOFSL)

- Raamdeo Agrawal is the Co-Founder of Motilal Oswal Financial Services Limited (MOFSL)
- As Chairman of Motilal Oswal Asset Management Company, he has been instrumental in evolving the investment management philosophy and framework
- He has also authored the Art of Wealth Creation, that compiles insights from 26 years of his Annual 'Wealth Creation Studies'
- Raamdeo Agrawal is an Associate of Institute of Chartered Accountants of India



Prateek Agrawal (MD&CEO, MOAMC)

- Mr. Prateek Agrawal has long distinguished experience in Asset Management Business, investment banking, advisory services and sell side research.
- Prior to joining Motilal Oswal Asset Management Company Limited, he was associated with ASK Investment Managers Private Limited as Business Head and Chief Investment Officer wherein he has provided leadership to various departments.
- In his earlier role, he worked as Head of Equity with BNP Paribas Mutual Fund & BOI AXA Mutual Fund and Head of Research in SBI Capital Market.



Niket Shah (Chief Investment Officer)

- Rich Experience: Over 15 years of experience.
- Previously, associated with Motilal Oswal Securities Limited as Head of Midcaps Research
- Worked with Edelweiss Securities and Religare as Research Analyst - Midcaps
- Academic Background: Master's in Business Administration (MBA) in Finance
- Funds Managed: Motilal Oswal Midcap Fund and Motilal Oswal Flexi Cap Fund



Ajay Khandelwal (Fund Manager)

- Rich Experience: Over 18 years
- Past experience: Fund Manager in Canara Robeco & BOI AXA Investment Managers with a total experience of 6 years. also worked with BOI AXA as a Research Analyst from 2010-2017
- Academic background: Master's in Business Administration (MBA) from TAPMI
- Funds Managed: Motilal Oswal Smallcap Fund, Motilal Oswal Large & Midcap Fund and Motilal Oswal ELSS Tax Saver Fund



Atul Mehra (Fund Manager, For Equity Component)



- Rich Experience: He has investment experience of over 22 years and professional work experience of over 15 years with over 10 years in Motilal Oswal
- Past experience: Over 5 years of experience with Edelweiss Capital
- Academic background: Chartered Financial Analyst (CFA) Charter Holder from the CFA Institute, USA

Santosh Singh (Fund Manager, For Equity Component)



- Rich Experience: He has over 16 years of experience across his tenure.
- Experience: Mr. Singh was associated with Haitong International Securities Ltd. as Head of Research and Lead Analyst where he was responsible for Research product and overall Research strategy. He was also associated with SG Asia Holdings as an analyst and also with Espirito Santo Securities as Lead analyst
- Awards won: Mr. Singh was ranked No.1 analyst in India in the Asia money polls for insurance sector continuously for three years from 2015 to 2017

Rakesh Shetty (Fund Manager, For Debt Component)



- Rich Experience: Over 13 years
- Past experience: Zyfin Capital, Derivium Tradition Securities, HDFC Bank, Aldmondz Global Securities and Fullerton India Credit Company.
- Academic background: Graduation in Commerce.

Ankush Sood (Fund Manager, For International Equity Component)



- Rich Experience: Extensively worked in institutional trading
- Past experience: Previously, Motilal Oswal Financial Services where he was primarily responsible for servicing domestic & foreign institutional clients.
- Excellent academic background: B.Tech (EXTC); MBA Finance Major

FUND FACTS



Name of Scheme	Motilal Oswal Multi Cap Fund
Type	An open-ended equity scheme investing across large cap, mid cap, small cap stocks
Category of Scheme	Multi cap fund
Investment Objective	To achieve long term capital appreciation by predominantly investing in equity and equity related instruments of large, mid and small cap companies. However, there can be no assurance that the investment objective of the scheme will be realized.
Benchmark	Nifty 500 Multicap 50:25:25 Index TRI
Entry/ Exit Load	Entry : Nil Exit : 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused, Motilal Oswal MidCap, Motilal Oswal FlexiCap , Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large&MidCap Fund, Motilal Oswal Balanced Advantage Fund & Motilal Oswal Multi Asset Fund. No Load for switch between Options within the Scheme.
Plans	Regular Plan and Direct Plan
Options (Under each plan)	IDCW Option & Growth Option
Minimum Application Amount	₹500/- and in multiples of ₹1/- thereafter
Minimum Redemption Amount	₹500/- and in multiples of ₹1/- thereafter or account balance, whichever is lower.



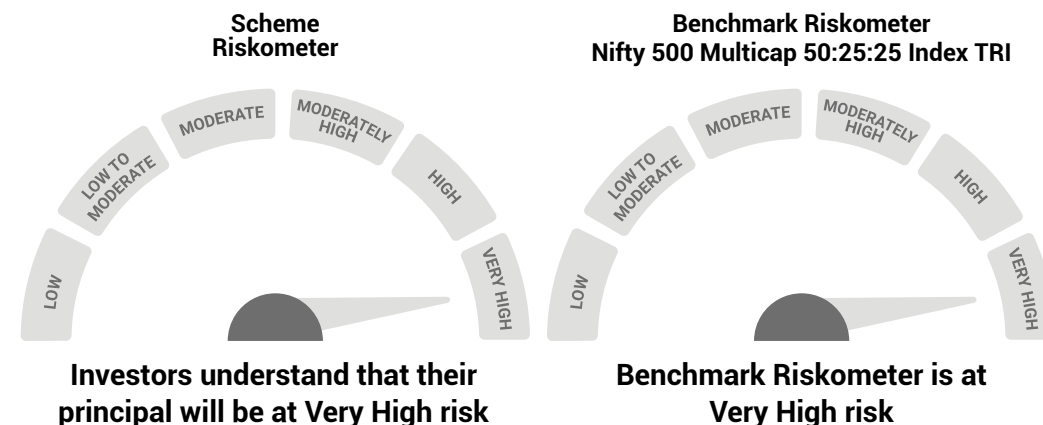
Name of the scheme

Motilal Oswal Multi Cap Fund (An open-ended equity scheme investing across large cap, mid cap, small cap stocks)

This product is suitable for investors who are seeking*

- Long term capital growth.
- Investments in equity and equity related instruments across large cap, mid cap, small cap stocks

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Risks associated with investing in Small cap stocks:

Multi-cap funds are considered to have a moderate risk-return profile. When markets are rising, they can outperform large and mid-cap funds. They also collect good gains from small-cap equities during market surges. However, since these schemes also invest in mid-cap and small-cap stocks, they are riskier than large-cap schemes that invest mostly in large companies.

DISCLAIMER



This presentation has been prepared and issued on the basis of internal data, publicly available information and other sources believed to be reliable. The information contained in this document is for general purposes only and not a complete disclosure of every material fact and terms and conditions and features of Motilal Oswal Multi Cap Fund. The information / data herein alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy. It should not be construed as investment advice to any party. All opinions, figures, charts/graphs, estimates and data included in this presentation are as on date and are subject to change without notice. While utmost care has been exercised while preparing this document, Motilal Oswal Asset Management Company Limited (MOAMC) does not warrant the completeness or accuracy of the information and disclaims all liabilities, losses and damages arising out of the use of this information. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible/liable for any decision taken on the basis of this presentation. No part of this document may be duplicated in whole or in part in any form and/or redistributed without prior written consent of the Motilal Oswal Mutual Fund/Motilal Oswal Asset Management Company Limited. Readers should before investing in the Scheme make their own investigation and seek appropriate professional advice. Please read Scheme Information Document (SID) and Statement of Additional Information (SAI) carefully before investing. Past performance of the Sponsor/ AMC/ Mutual Fund and its affiliates does not indicate the future performance of the scheme and may not provide a basis of comparison with other investments. The Stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.

The term 'Hi-Quality and Hi-Growth Portfolios' refer to Motilal Oswal AMC's defined fund management processes based on internal qualitative and quantitative research parameters & not be construed as investment advice to any party.

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. Trustee: Motilal Oswal Trustee Company Limited. Investment Manager: Motilal Oswal Asset Management Company Ltd. (CIN: U67120MH2008PLC188186) Sponsor: Motilal Oswal Financial Services Ltd.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For any Mutual Fund queries, please call us on +91 81086 22222 /+91 22 40548002 (Press 1) or write to mfservice@molaloswal.com

THANK YOU



THINK EQUITY. **THINK** MOTILAL OSWAL.