Kotak Nifty Capital Markets Index Fund

kotak Mutual Fund

NFO Period: ***15th Sep – 29th Sep 2026***

SEBI Registered Name - Kotak Mahindra Mutual Fund | SEBI Registered Number - MF/038/98/1

Why Kotak Nifty Capital Markets Index Fund?

1
Focused Exposure to India's Capital Markets Ecosystem

2
Rules-Based:
Index is reconstituted semi-annually and rebalanced quarterly

3
Aims to minimize tracking error, while replicating the performance of Nifty Capital Markets Index

4
Cost-efficient way to access the theme

5
Beneficiary of Increasing Financial Savings & Mutual Fund Adoption

6
Diversified Exposure Across Market Capitalizations

The stocks/sectors mentioned in the presentation ahead do not constitute any kind of recommendation and are for information purpose only. The above representation is for understanding purposes only. For further details please refer to the index methodology at https://www.niftyindices.com/resources/index-methodology

Breaking Down Capital Markets: The Ecosystem That Powers Wealth Creation

Asset Management Companies
They pool your money and invest it for you.
Earning fees on assets managed.

22.8%

Financial Products Distributors
Act as the last-mile reach Eg: wealth platforms, banks, IFAs and fintechs, etc. that put products in front of investors and earn commission for it.

4.5%

Exchange & Data Platforms
They run the marketplace where everything trades and sell the market data, indices and analytics that price everything else in the ecosystem.

38.6%

Stockbroking & Allied
They give you the door to actually buy and sell.
Brokers execute your trades, offer margin funding and advice so investors can access the market.

21.2%

Depositories, Clearing Houses & Other Intermediaries
They're the invisible plumbing that keeps things safe.
They hold your shares in demat form and guarantee that every trade settles.

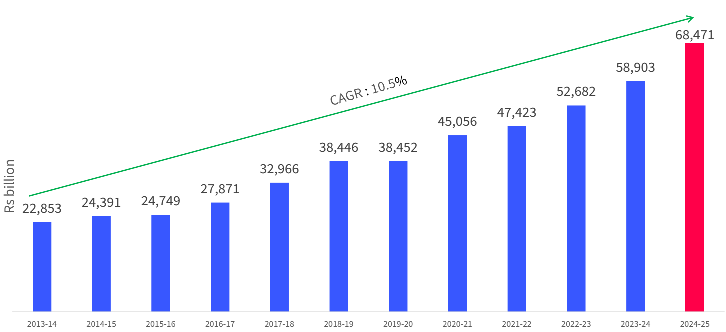
12.9%

Weights in the Nifty Capital Markets Index

Source: KMAMC Internal, NSE, www.niftyindices.com , Data as on 31st August 2026. The portfolio and its composition is subject to change and the same position may or may not be sustained in future. For detailed index methodology kindly visit www.niftyindices.com .The above data is used to explain the concept and should not be used for development or implementation of an investment strategy. As per latest available data.

Household Savings Are Growing At A Healthy Pace

Household savings growth (Rs billion)



Source : Ministry of Statistics and Programme Implementation (MoSPI), As per latest data available.

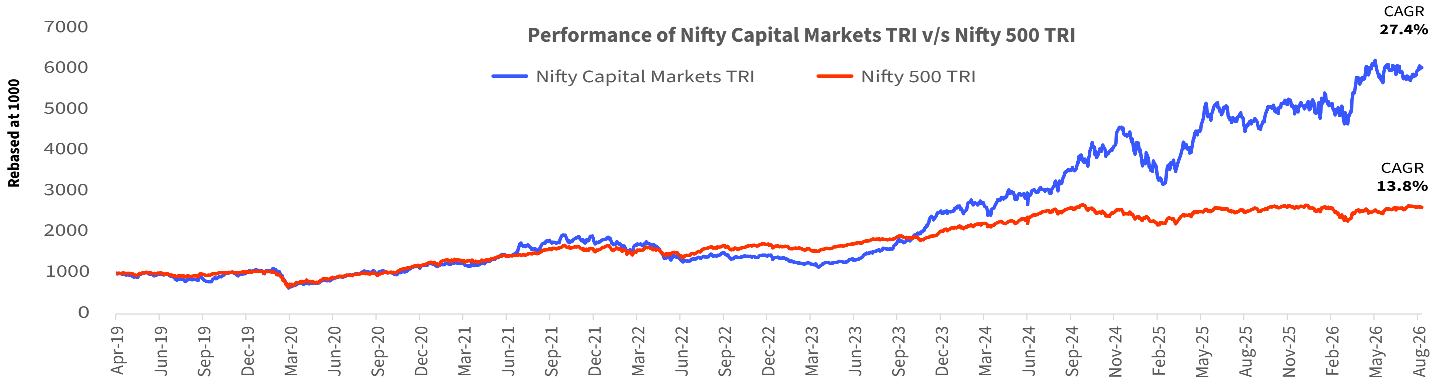
Capital Markets Participation Has A Long Runway Ahead

India's Capital-Market Linked Asset Penetration vs Developed Peers

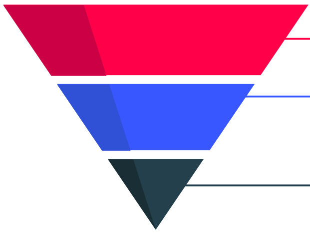
Metrics	Year	India	Japan	US
Market cap to GDP (x)	2024	1.3x	1.7x	1.9x
ADTO as % of Market Cap	2023	0.18%	0.42%	0.41%
Mutual Fund AUM (as % of GDP)	2024	~20%	~60%	~132%
Equities as a % of Household assets	2024	~6%	~18%	~22%
Active broking accounts penetration	2024	~5%	NA	~62%

Source : BoFA Global Research, DRHP. Report dated 15th April 2026.

Nifty Capital Market TRI Has Outperformed Nifty 500 TRI Since Inception



How Does Nifty Capital Market Index Select Stocks?



- Nifty 500 stocks representing the capital market theme
- Companies within the Nifty 500 spanning from stock exchanges, depositories, asset managers, brokers, wealth managers, registrars and other capital market intermediaries are eligible
- Maximum of 20 stocks are eligible based on free-float market capitalization companies are selected.

Data as on 31st August 2026. Source: Nifty Capital Markets Index factsheet. For detailed index methodology kindly visit www.niftyindices.com . The stocks/sectors mentioned in the presentation ahead do not constitute any kind of recommendation and are for information purpose only. Kotak Mahindra Mutual Fund may or may not hold position in the mentioned stock(s)/sector(s).

Scheme Features

Name of the Scheme
Kotak Nifty Capital Markets Index Fund

Category of Scheme
Others Schemes – Index Funds

Benchmark Name
Nifty Capital Markets Index (Total Return Index (TRI))

Scheme Type
An open-ended fund of fund scheme investing in Units of equity-oriented sector based active and/or passive mutual fund schemes

Fund Manager(s)
Mr. Satish Dondapati, Mr. Jeetu Valechha Sonar and Mr. Abhishek Bisen

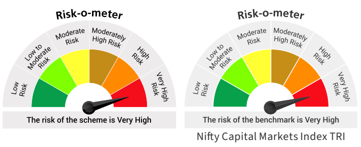
Exit Load
For redemption / switch out within 30 days from the date of allotment: 0.5%
If units are redeemed or switched out on or after 30 days from the date of allotment: NIL

Investment Objective
The investment objective of the scheme is to provide returns that, before expenses, corresponding to the total returns of the securities as represented by the underlying index, subject to tracking errors. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Minimum Amount for Application in the NFO of scheme
- Minimum Amount for Application in the NFO of scheme: Rs. 1000/- and any amount thereafter
- On continuous basis: Rs. 1000/- and any amount thereafter SIP purchase – Rs. 500/- and any amount thereafter (Subject to 6 a minimum of 2 SIP instalments of Rs. 500/- each)

^Please refer to the Scheme Information Document (SID) of the scheme for complete details about minimum application amount for ongoing purchase.

For detailed Asset allocation, please refer to Scheme Information Document (SID)



KOTAK NIFTY CAPITAL MARKETS INDEX FUND
An open-ended scheme replicating/tracking the Nifty Capital Markets Index

This product is suitable for investors who are seeking*:
- Long term capital growth.
- Return that corresponds to the performance of Nifty Capital Markets Index subject to tracking error

*Investors should consult their financial advisor if in doubt about whether the product is suitable for them.

Distributed By:

The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made

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