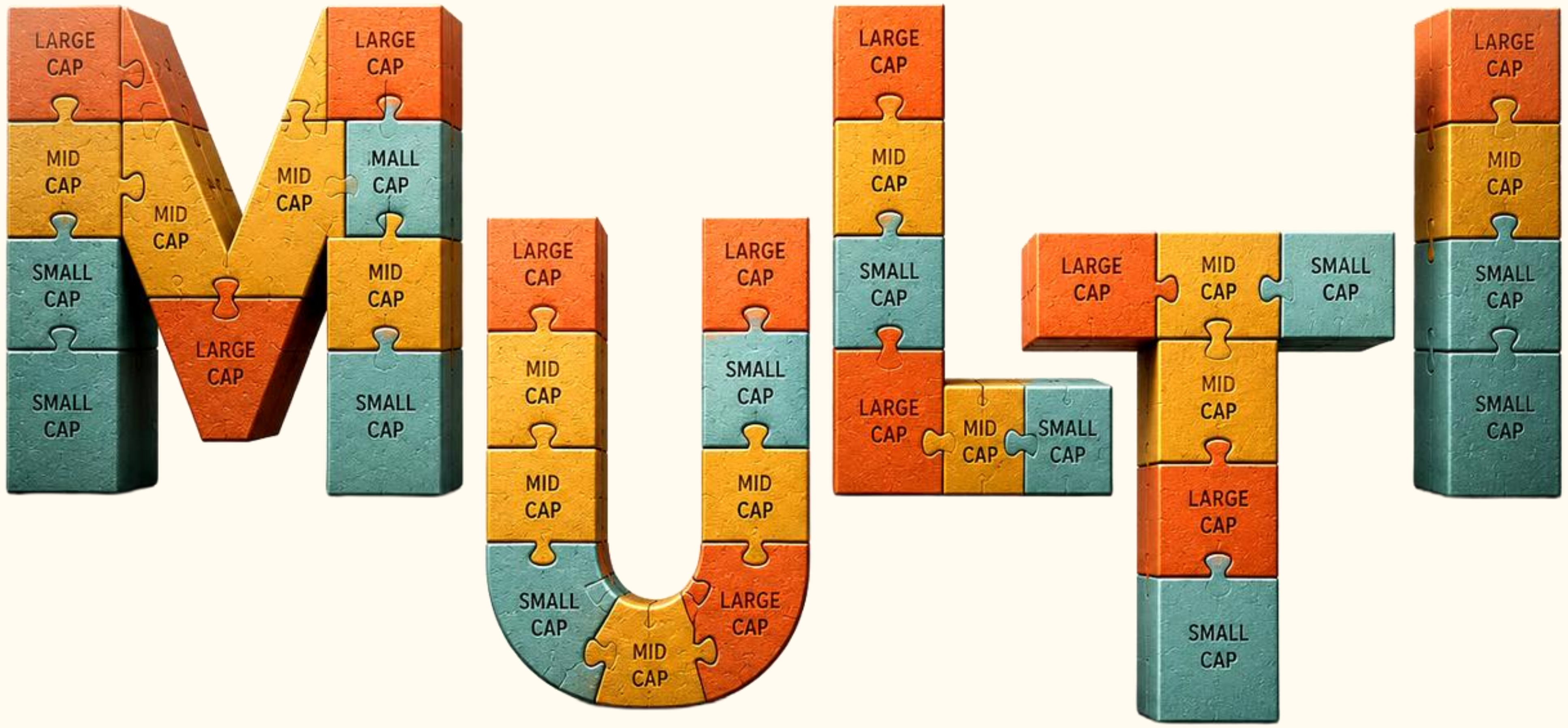
The Wealth Company
MUTUAL FUND

The Wealth Company Multi Cap Fund

An open-ended equity scheme investing across large cap, mid cap, small cap stocks.

Aims to capture stability from large caps while leveraging the growth potential of mid and small cap companies.



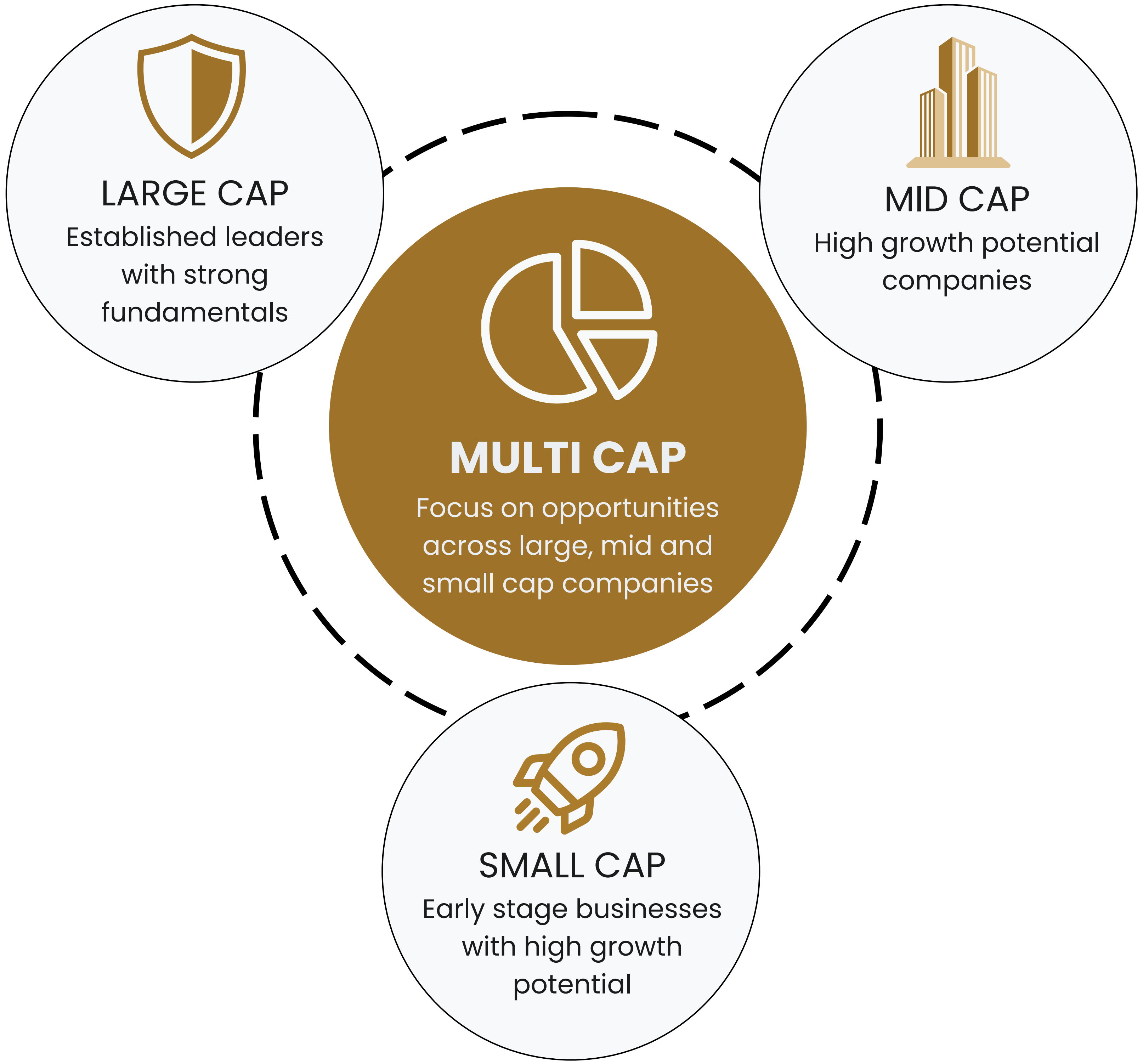
It's not one opportunity, it's multiple opportunities.

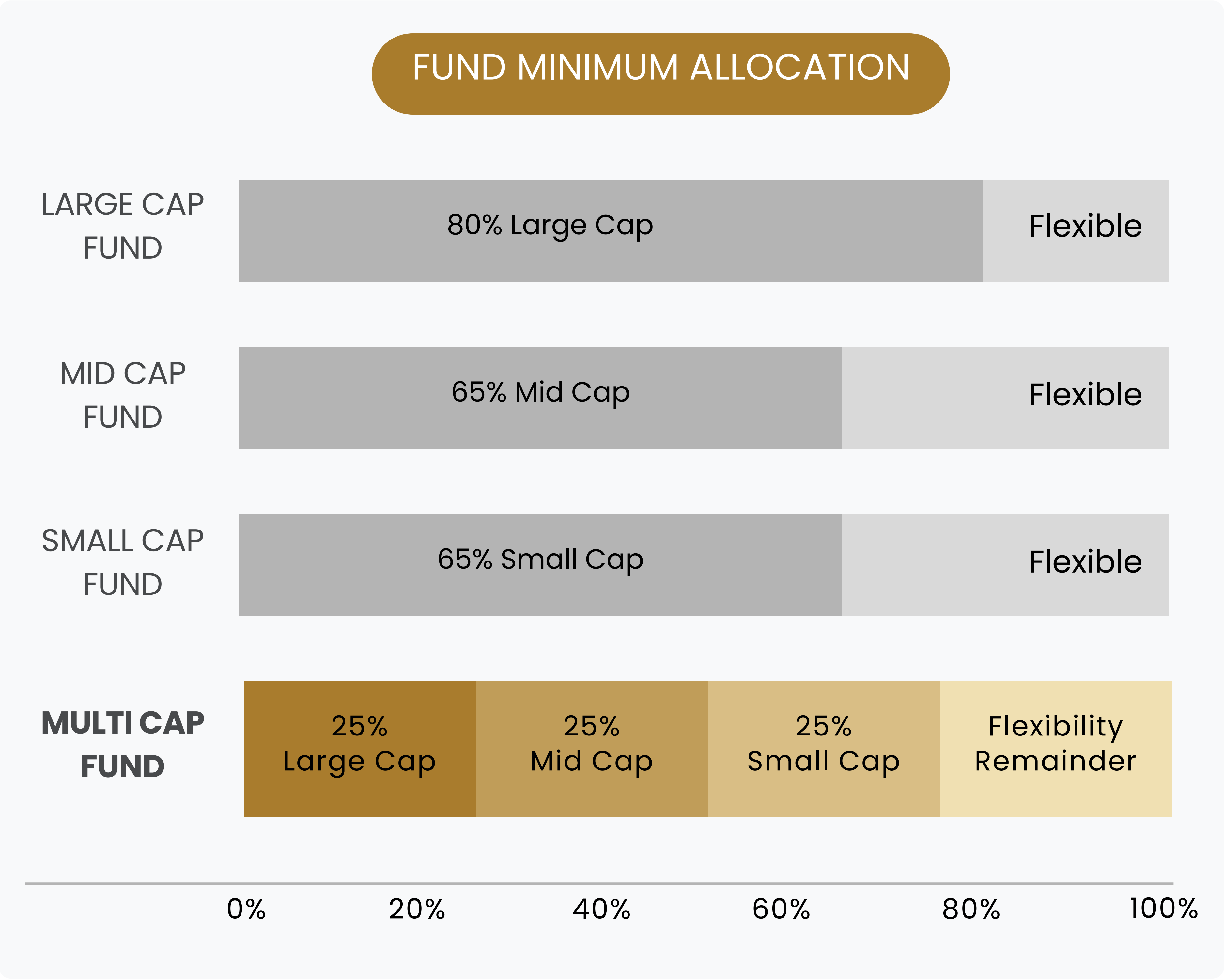
The Wealth Company Mutual Fund
SEBI Regn. No: MF/086/25/12

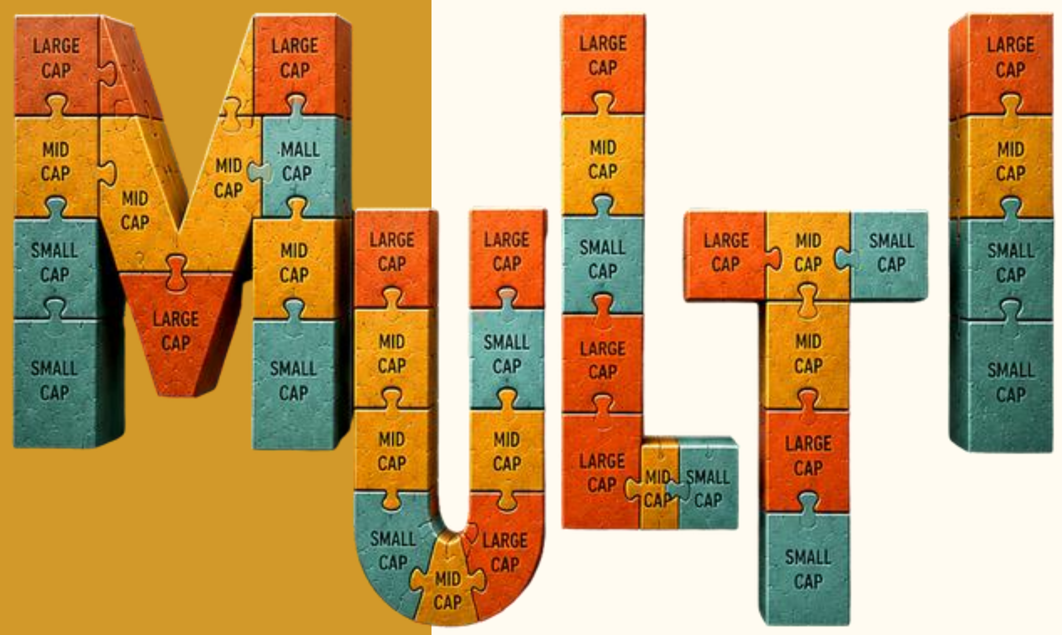
www.wealthcompanyamc.in

What is the Multi Cap Fund Category?

A minimum allocation of 25% of total assets of the scheme in equity and equity related instruments of each market cap category viz Large Cap, Mid Cap and Small Cap companies.







Why Multi Cap Funds?

Performance Leadership Rotates Across Market Caps

Different market caps lead at different stages of the market cycle.

CY Returns	Large Cap (Nifty 50)	Mid Cap (Midcap 100)	Small Cap (Smallcap 100)
**2006	24.3%	28.2%	39.6%
2007	54.8%	76.9%	87.3%
2008	-51.8%	-59.4%	-71.0%
2009	75.8%	99.0%	107.0%
2010	17.9%	19.2%	17.6%
2011	-24.6%	-31.0%	-33.9%
2012	27.7%	39.2%	36.8%
2013	6.8%	-5.1%	-8.3%
2014	31.4%	55.9%	55.0%
2015	-4.1%	6.5%	7.2%
2016	3.0%	7.1%	2.3%

CY Returns	Large Cap (Nifty 50)	Mid Cap (Midcap 100)	Small Cap (Smallcap 100)
2017	28.6%	47.3%	57.3%
2018	3.2%	-15.4%	-29.1%
2019	12.0%	-4.3%	-9.5%
2020	14.9%	21.9%	21.5%
2021	24.1%	46.1%	59.3%
2022	4.3%	3.5%	-13.8%
2023	20.0%	46.6%	55.6%
2024	8.8%	23.9%	23.9%
2025	10.5%	5.7%	-5.6%
*YTD 2026	-6.7%	4.0%	9.2%

Market Cap Rank

Rank 1

Rank 2

Rank 3

Broad market-cap exposure may help investors participate in changing sources of market leadership.

Source: Bloomberg; Past performance may or may not be sustained in future. *Data as on July 2026 Large: Nifty 50, Mid: Nifty Midcap 100, Small: Smallcap 100. Color shading reflects the relative performance ranking of Large Cap, Mid Cap, and Small Cap returns within each calendar year. **Partial year (2006: Aug-Dec for Nifty 50 only; Midcap/Smallcap 100 have a full 2006). For disclaimer please refer slide no. 21 and 22.

One Portfolio. Disciplined Diversification.

Aim for balancing stability, growth and opportunity through disciplined allocation.

25% — **LARGE CAP**
Stability
Aim for relatively **stable returns**

\+

25% — **MID CAP**
Growth
Opportunity to **capture budding companies**

\+

25% — **SMALL CAP**
Opportunity
Aim to capture the **best ideas** regardless of size

\+

25% — **FLEXIBILITY**
Dynamic Allocation
Ability to **shift across segments** as **opportunities** arise

Allocation Discipline

Maintaining exposure across Large, Mid and Small Caps may reduce the risk of being overly dependent on the performance of any one market-cap segment.

Timing Discipline

By maintaining diversified exposure throughout market cycles, investors are less dependent on correctly timing market-cap rotations.

The Power of Combining Complementary Strengths

The distinct characteristics of each market-cap segment highlights the value of a diversified Multi Cap portfolio.

Criteria	Large Cap	Mid Cap	Small Cap	Multi Cap
Leadership	●●●●●	●●●●○	●●○○○	●●●●○
Business Visibility	●●●●●	●●●○○	●●○○○	●●●○○
Volatility	●○○○○	●●●○○	●●●●●	●●●○○
Return Potential	●●●○○	●●●●○	●●●●●	●●●●○

For illustration purpose only. Star ratings represent the relative characteristics of market-cap segments, where 1 circle indicates relatively low and 5 circles indicates relatively high. They are not actual ratings, guarantees, or indicative of future performance. For disclaimer please refer slide no. 21 and 22.

Designed to Seek More. Disciplined to Help Balance Risk.

The NIFTY 500 Multicap 50:25:25 TRI has historically combined higher return potential with superior risk-adjusted performance.

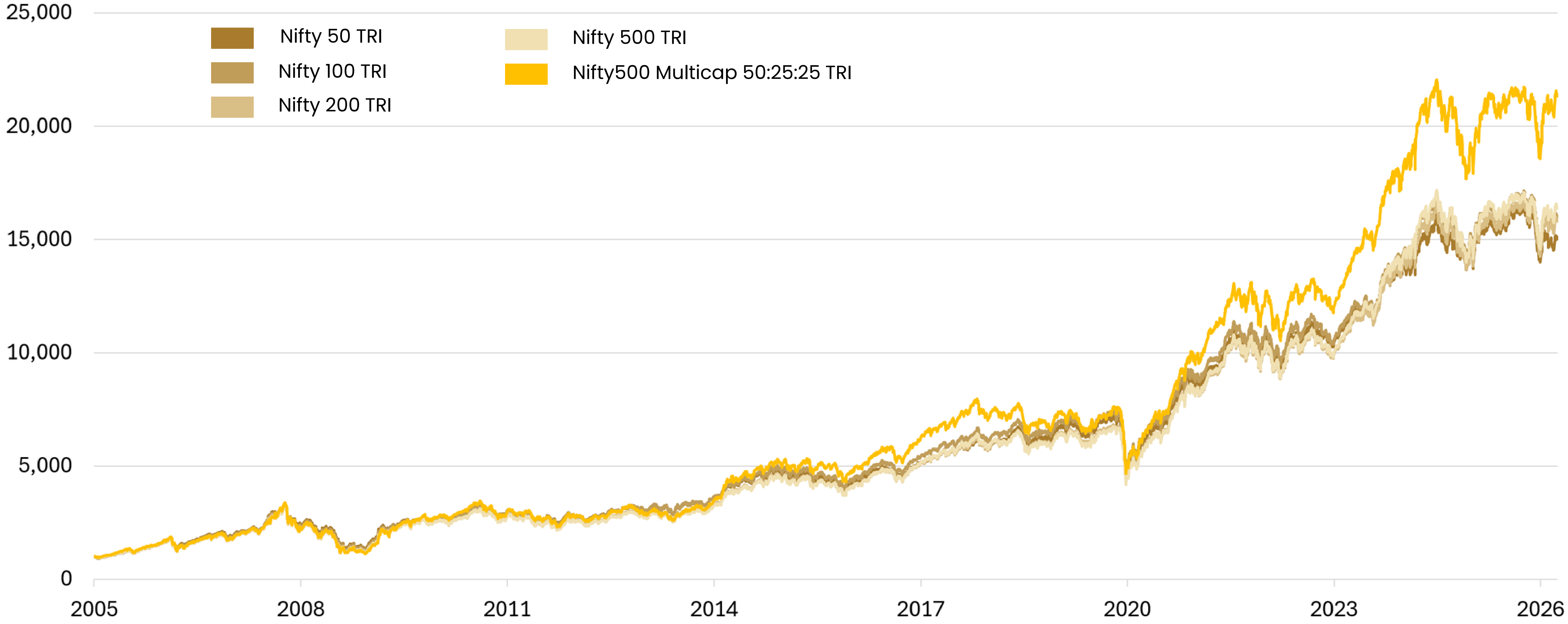
Index	Minimum	Maximum	Average	Sharpe
Nifty 50 TRI	-6.92	67.23	15.55	0.71
Nifty 100 TRI	-6.12	67.49	16.01	0.68
Nifty 200 TRI	-6.16	70.03	17.43	0.73
Nifty 500 TRI	-6.34	71.66	18.27	0.73
NIFTY 500 Multicap 50:25:25 TRI	-6.54	79.33	21.27	0.75

Based on 1-year rolling returns, calculated on a daily rolling basis, over the period 30 June 2021 to 30 June 2026.; Source: MFI360. Past performance may or may not be sustained in the future. For disclaimer please refer slide no. 21 and 22.

Broad Market Exposure

Strategic diversification across market caps and sectors.

Nifty 500 Multicap Index historically outperformed over long run.



INR 21,345

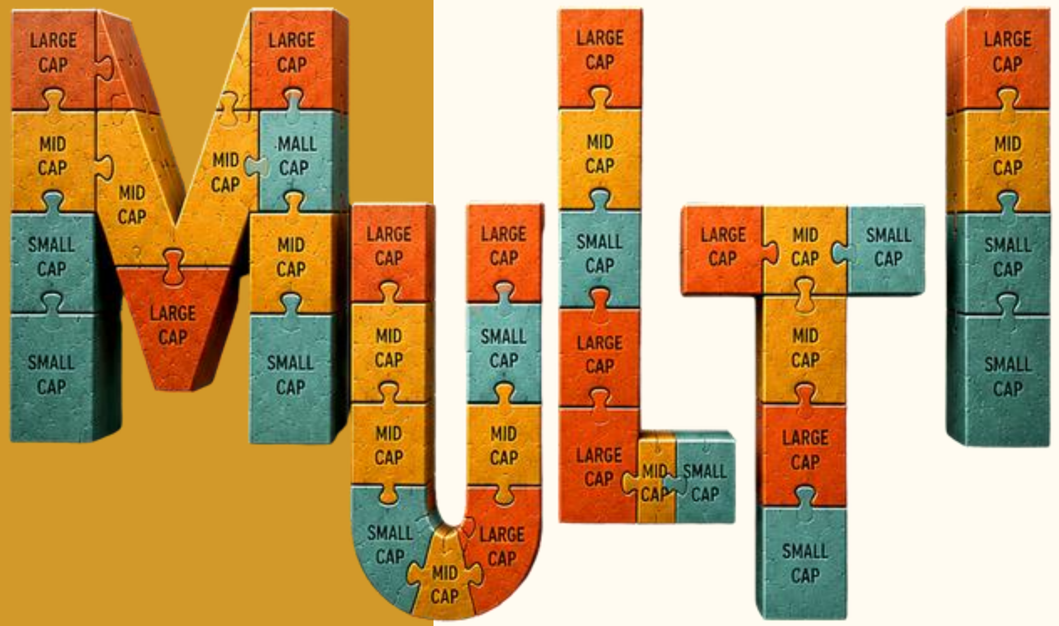
Other indices in the range of INR 15,017 to INR 16,391

DELIVERED PERFORMANCE in the last 5 Years.

RELATIVELY MORE CONSISTENT PARTICIPATION through every market cycle.

AIM FOR BALANCE OF RISK & REWARD across large, mid & small caps.

Past performance may or may not be sustained in the future. Performance is indexed to 1000. Data as on June 30,2026 | Source: Bloomberg. For disclaimer please refer slide no. 21 and 22.



Why This Opportunity Matters Now

Drivers of India's Economic Growth

Several structural drivers are powering India's growth trajectory.

INDIA GROWTH STORY

Consumption
Rising incomes and aspirational spending fuel demand.

Manufacturing
Rising incomes and aspirational spending fuel demand.

Urbanization
Infrastructure expansion creates new economic hubs.

Capex Cycle
Public investment catalyzes private sector growth.

Government Reforms
Structural reforms enhance productivity and business efficiency.

Financialization
Growing savings, credit penetration and market participation.

Rural Recovery
Improving rural incomes support consumption growth.

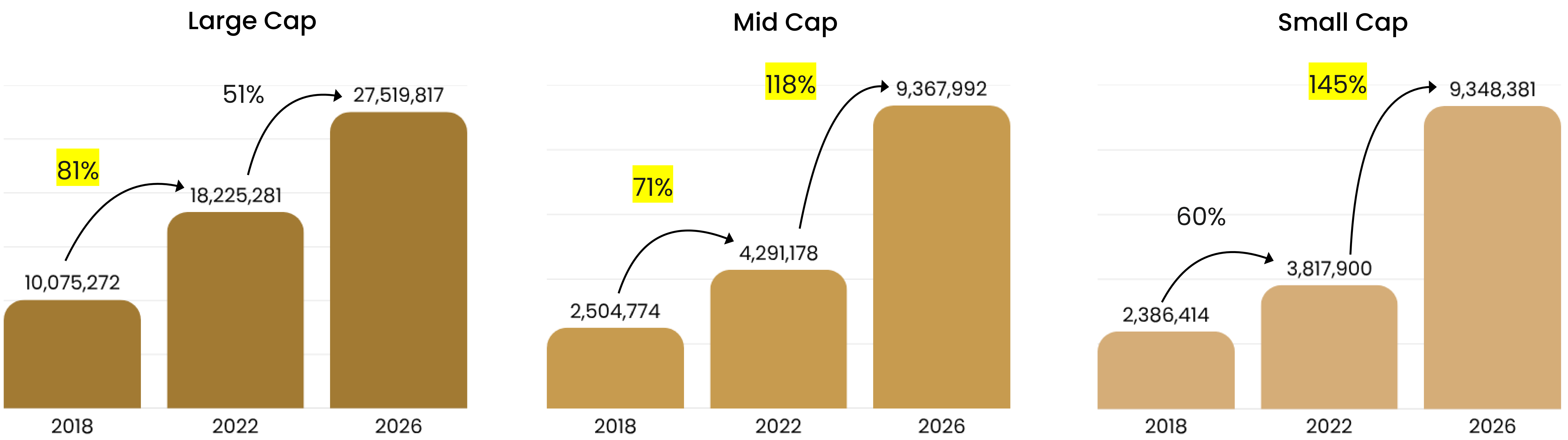
Digital India
UPI, Aadhaar and digital infrastructure drive formalization.

> India's growth story extends across the market-cap spectrum, creating opportunities beyond any single cap segment.

Broader Markets, Broader Opportunities

India's capital markets are becoming deeper and more diversified, with strong market-cap expansion across Large, Mid and Small Cap companies.

Market capitalization growth across market cap segments (2018–2026) (In INR Cr.)

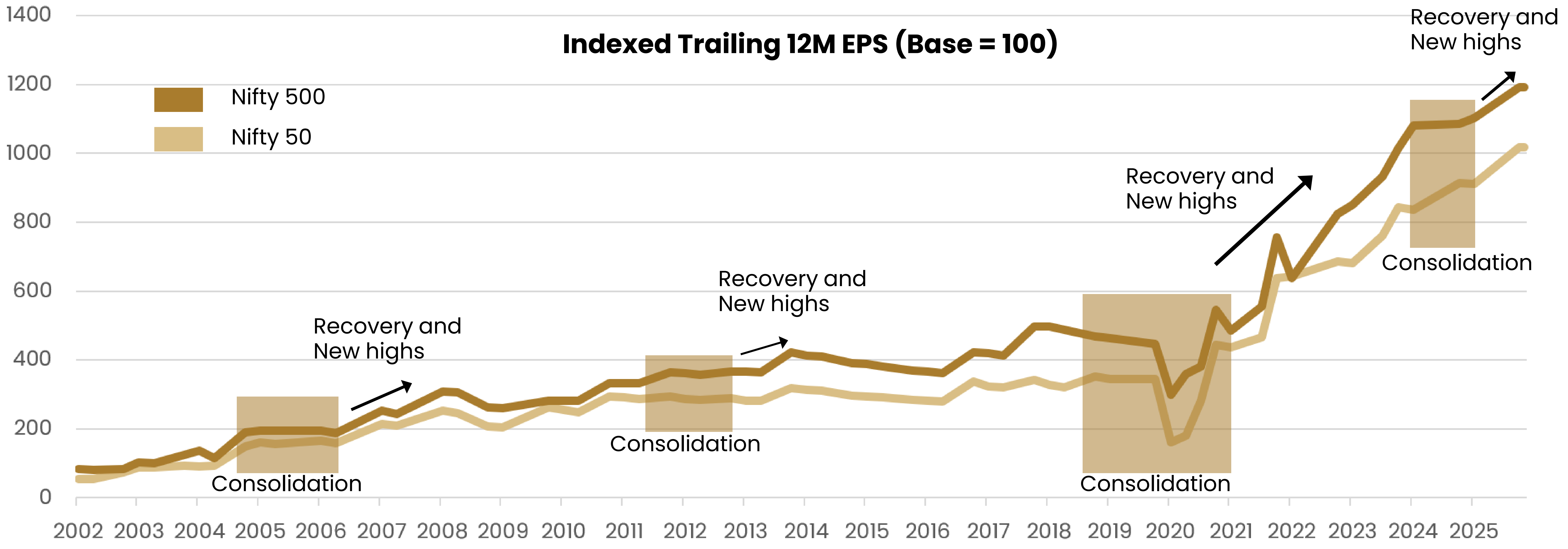


As India's economy broadens, value creation is increasingly distributed across Large, Mid, and Small Cap companies. A Multi Cap strategy is well positioned to participate in this evolving opportunity set.

Past performance may or may not be sustained in the future. Data as on June 30,2026 | Source: AMFI. Disclaimer - As per clause 3.9 of SEBI Master circular on mutual fund dated March 20,2026 (a) Large Cap: 1st - 100th entities in terms of full market capitalization (b) Mid Cap: 101st -250th entities in terms of full market capitalization (c) Small Cap: 251st entities onwards in terms of full market capitalization. For disclaimer please refer slide no. 21 and 22.

Earnings Growth May Enhance the Multi Cap Opportunity

A broader participation in earnings growth is strengthening the investment landscape across market-cap segments.



Broader Earnings

Nifty 500 earnings have consistently grown faster than Nifty 50, indicating earnings leadership is expanding beyond the largest companies.

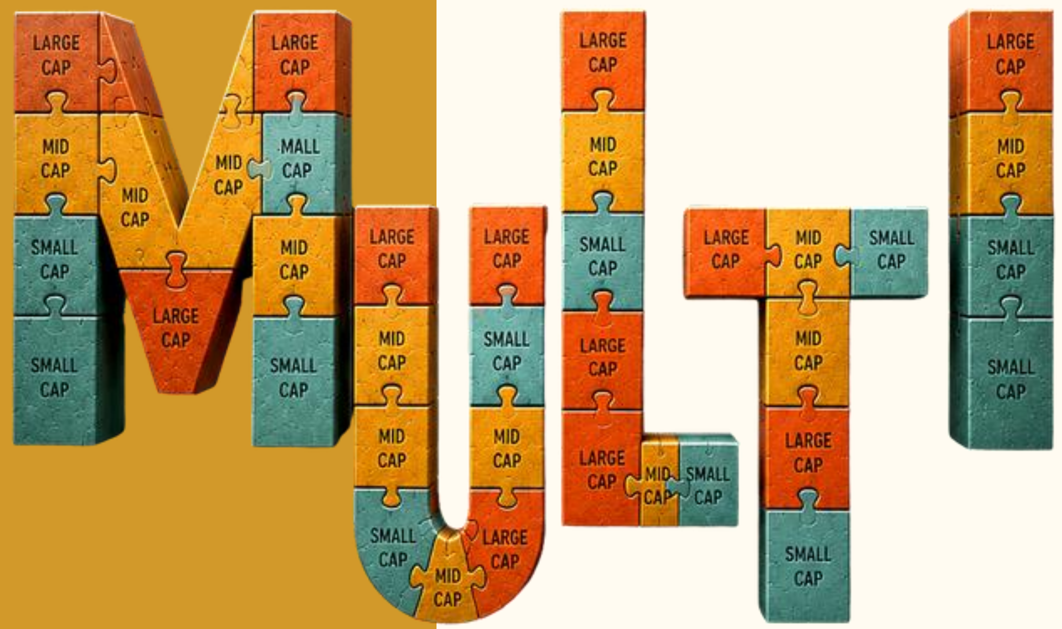
Accelerating Growth

Recent earnings growth has accelerated versus prior periods, reflecting improving profit momentum across the broader market.

Recovery Potential

Periods of consolidation have historically set the stage for the next leg of market growth.

Past performance may or may not be sustained in the future.. Data as on June 30, 2026 | Source: Bloomberg. For disclaimer please refer slide no. 21 and 22.



Why
The Wealth Company
Multi Cap Fund?

Why The Wealth Company Multi Cap Fund

Built on process. Driven by discipline. Backed by experience.

01

Proprietary frameworks: CHANGE and EDGE frameworks for investment.

02

Investment funnel: A structured, multi-layered net for disciplined selection.

03

Backed by: Strong corporate Governance, experienced executive team.

01. Framework for stock-selection: CHANGE and EDGE

C.H.A.N.G.E is the Only Constant

A disciplined framework to identify scalable, resilient and high-quality businesses

C – Capable Management
Strategic leadership with long-term vision
Proven resilience across market cycles
Business sustainability, Risk foresight

H – Historical performance
Strong financial and operational track record
Healthy return ratios Efficient capital allocation

A – Attractive valuations
Dynamic and comparative valuation lens
ntegrated, multi-factor valuation approach

N – Navigating market cycles
Operational adaptability & financial resilience
Proactive identification of macro shifts

G – Governance & transparency
High governance standards
Minority investors' interest alignment

E – Earnings growth & execution excellence
Scalable business with profitable growth

Our E.D.G.E Overlay

A multi-dimensional lens to assess market direction and positioning

E	Exchange and market specific indicators	• Price change • Delivery volume • Volatility index
D	Domestic indicators	• Economic growth drivers • Central bank liquidity policy • Interest rate movements
G	Global indicators	• Currency movements • Global bond yields • Global central bank policies • FII/DII activity
E	Exit & Rebalancing Strategy	• Better opportunity • Drift away from initial investment rationale • Signs of business disruption / higher competitive intensity • Overlay of Technical factors like Momentum, RSI

The above is the framework currently adopted by the Scheme and is subject to change in accordance with the provisions of the SID & depending on the market conditions
Portfolio will be managed as per stated Investment objective, investment strategy & asset allocation in the Scheme Information Document (SID) and is subject to the changes within provisions of SID of the Scheme.
The above is the framework currently adopted by the Scheme and is subject to change in accordance with the provisions of the SID & depending on the market conditions

02. Unique Investment Funnel

Indicative Stock Funnel

Listed Stock Universe

Proprietary Scientific Filters

Quality & Conviction

5500 → 400

Capital Rusters

Loss making companies
Stagnant or declining revenues
High Operating Costs or low margins
Weak competitive advantage

Capital Ruiners

Structurally Low ROCE companies
High Debt levels
Capital mis-allocation
Frequent Equity Dilution

Market Filters

Stock liquidity and frequency of trading Valuation of stock against its own history & sector
Historical Volatility

Governance Filters

Lack of Board independence & structure
Frequent Auditor changes or resignations
High Related Party Transactions
Frequent insider selling

Profitability Filters

Profitable growth
Return on Equity higher than Cost of Equity
Positive Cash Flows
Consistent profitability

★ Potential Capital Multiplier Universe

250 → 150

Fundamental Scoring Lens

ROCE | Margin Stability | Cash Generation | Balance Sheet Strength | Z Score

Growth Vector Lens

Past Growth | Future Prospects | Runway Opportunity | Mega Trends

Quantitative Scoring Lens

Earnings Momentum | Price Momentum | Standard Deviation & VIX

40-50 Stock Portfolio

Private equity type Deep Dive Due Dilligence

Promoter Behaviour | Succession Visibility | Strategic Intent | Financial, Legal, Forensic Due Diligence, Potential Red Flags | Channel Checks

The number of stocks mentioned are tentative and for understanding purpose only. However, final portfolio can have higher or lower number of stocks as well depending on prevailing market conditions. Portfolio will be managed as per stated Investment objective, investment strategy & asset allocation in the Scheme Information Document (SID) and is subject to the changes within provisions of SID of the Scheme.

03. Strong Corporate Governance: Trustee & Board

Dr. Ram Sewak Sharma

Independent Director

IAS (Retd.), 1978 batch with 40+ years of service in key government roles. Former Director General of UIDAI and Chairman of TRAI. Architect of transformative initiatives like Aadhaar, CoWIN and Ayushman Bharat Digital Mission.

Mr. Krishan Kumar Jalan

Associate Director

IAS (Retd.) with over 35 years of service, retired as Secretary, Ministry of MSME, Government of India. He earlier held key roles including Central Provident Fund Commissioner and Additional Chief Secretary in Haryana across several major departments.

Dr. Hukum Chand Jain

Independent Director

Is IRS (Retd.) 1982 batch and earlier served on various key positions within the Ministry of Finance, Department of Revenue. Post-retirement, Dr. Jain transitioned into tax consultancy and legal representation offering expert advice and handling complex tax matters before tax authorities.

Smt. Rashmi Verma

Independent Director

A 1982 batch IAS officer, held the position of Secretary of the Ministry of Textiles from 2012 to 2015. Her illustrious career includes roles in the Ministry of Finance, Defence, and the Prime Minister's Office. She served as Special Secretary in the Department of Revenue. Verma's extensive experience spans both central and state levels.

03. Strong Corporate Governance: AMC Board

Ms. Madhu Lunawat

Chartered Accountant | Founder,

CEO and MD - The Wealth Company Co-Founder Pantomath Group The first woman founder of a Mutual Fund in India — a landmark moment in the Indian asset management industry. It reflects not just a breakthrough, but a deep commitment to building a fund house defined by intelligence, integrity and long-term value creation. Ex-Infosys, ASREC, Edelweiss.

Dr. Kshatrapati Shivaji

Director (Non-Executive and Non-Independent)

Dr. Kshatrapati Shivaji, IAS (Retd., 1986 batch), brings 40 years of leadership across finance, industry and governance. Former CMD of SIDBI, Founding Chairman of MUDRA Ltd., and ex-Principal Secretary (Finance & Industries), Govt. of Maharashtra, he has also represented India as Dean of the Board at Asian Development Bank (ADB).Director (Non-Executive and Non-Independent)

Mr. Atul Joshi

Independent Director

A seasoned economic policy expert and banker with over 30 years of experience, was formerly MD & CEO of Fitch Ratings India and Sri Lanka. A Chartered Accountant and law graduate, he has held key roles at ICICI and ING Vysya and actively contributes to industry bodies like IMC, CII and FICCI.

Mr. Hemant Bhargava

Independent Director

With 39 years of experience in finance and insurance, served as Chairman In-Charge and MD of LIC and Non-Executive Chairman of IDBI Bank. Currently an independent director on multiple boards, he holds a postgrad in Economics and brings 24 years of board-level expertise across India and abroad.

03. Experienced Executive Team

Experience. Market foresight. On-ground expertise.
Making things happen.

Prasanna Pathak

Deputy Chief Executive Officer

Ex-HLL, FT Mutual Fund,
UTI Mutual Fund, Taurus Mutual Fund and
IndiaFirst Life Insurance

Debasish Mohanty

Managing Director & Chief Strategy Officer

Ex-UTI AMC,
Independent Director in LIC Pension Funds Ltd.

B. Y. Joshi

Chief Operating Officer

Ex-360 One, Cybrilla, White Oak, Nippon Life
India, ICICI, Standard Chartered Bank, Citibank

Aparna Shanker

Chief Investment Officer (Equity)

Ex-UTI, Sahara Mutual Fund,
SBI Mutual Fund

Umesh Sharma

Chief Investment Officer (Debt)

Ex-UTI Mutual Fund, ICICI Bank,
Invesco Mutual Fund, FT Mutual Fund

Suruchi Wanare

Chief Compliance Officer

Ex-UTI Mutual Fund

NFO Details

NFO Opens on: August 27, 2026	NFO Closes on: September 10, 2026

Fund Manager

Chinmay Sathe
Chief Investment Officer

Ex - UTI Mutual Fund, Bajaj Allianz Life Insurance, DSP Merrill Lynch, and L&T Mutual Fund

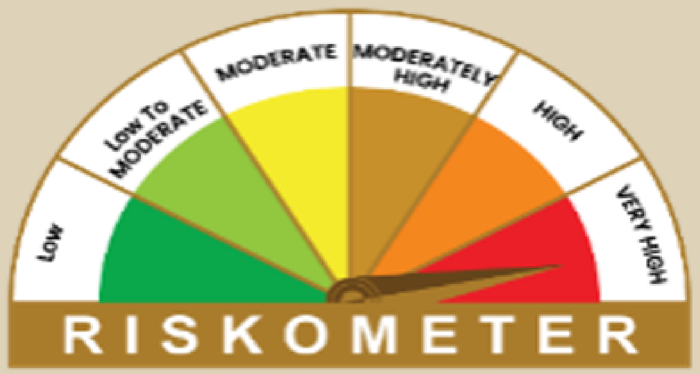
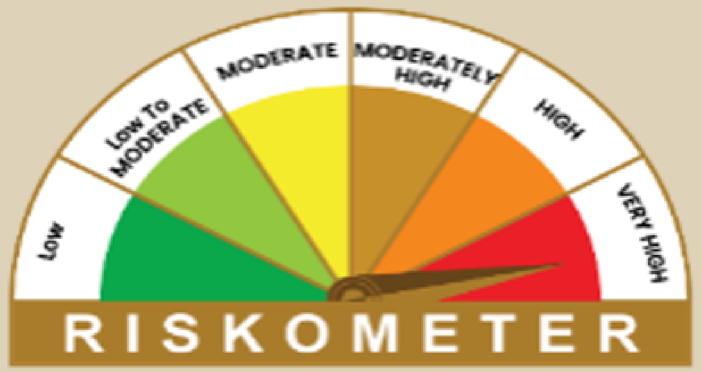
Product Labelling

THE WEALTH COMPANY MULTI CAP FUND

(An open ended equity scheme investing across large cap, mid cap and small cap stocks)

Product Labelling: To provide investors an easy understanding of the kind of product/scheme they are investing in and its suitability to them, the product labelling is as under:

Riskometer and Product Label

This Product is suitable for investors who are seeking*:	**Scheme Risk-o-meter**	**Benchmark Risk-o-meter** NIFTY 500 Multi Cap 50:25:25 TRI
• Long term capital appreciation. • Investment predominantly in equity & equity related instruments across large cap, mid cap and small cap stocks . *Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	 **Risk of the Scheme is at Very High Risk**	 **The Risk of The Benchmark Is very high**

The above product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

Disclaimer

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Maximising You

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