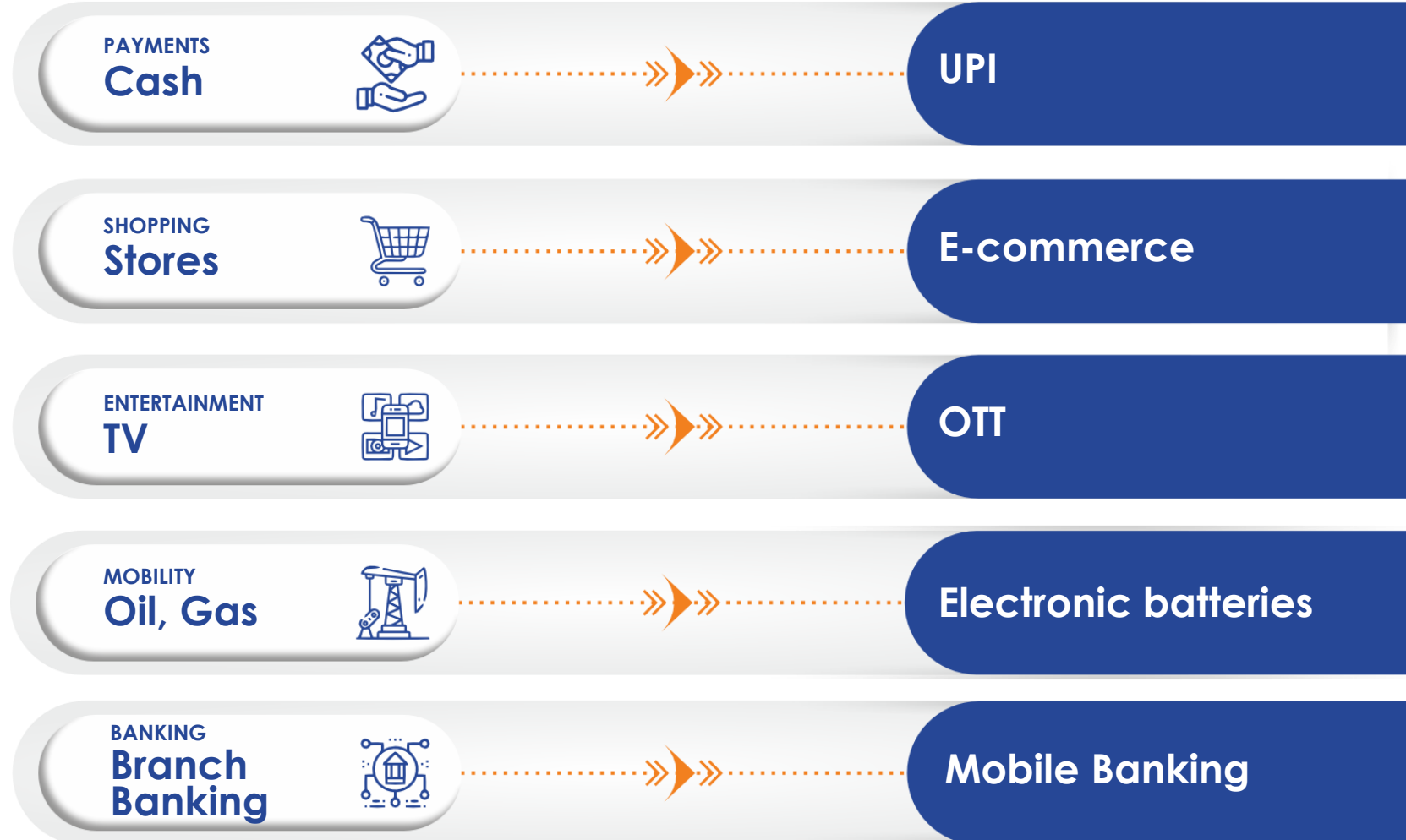




Bringing all sector leaders together.
UTI BSE India Sector Leaders ETF
UTI BSE India Sector Leaders Index Fund

NFO Period: 31st Aug - 11th Sept, 2026

The rule of relevance keep changing



Where do we see leaders tested by change, again & again

At the FIFA World Cup - Same contenders. Different outcomes.

Year 1982–2026 | 12 tournaments | 18 Different top 4 nations

Country	Wins	Finals	Top-4 Appearances
Germany*	2	5	7
France	2	4	7
Argentina	2	5	5
Brazil	2	3	4
Italy	2	3	4
Spain	2	2	2
Netherlands	—	1	3
Croatia	—	1	3
England	—	—	3
Belgium	—	—	2



~31 countries participated on average in each World Cup

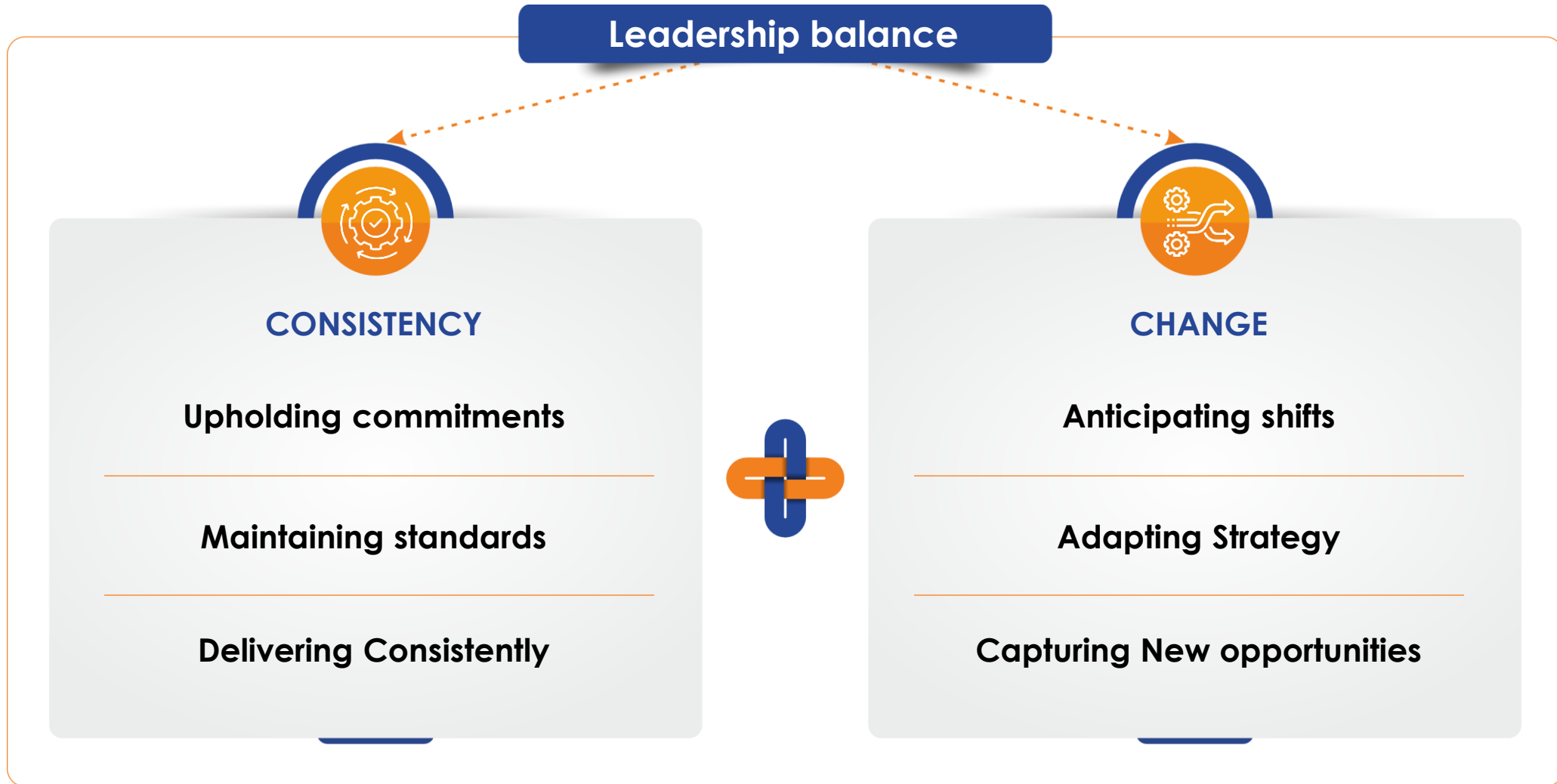


Yet only 6 nations won across the 12 tournaments



Each of these winners lifted the trophy twice

New leaders emerge, while some continue to stay ahead through change



The above balance is supported by strengths built over time

What lies behind this balance?



Years of preparation



90 minutes of visibility



Talent pipeline



Next-generation talent ready before it is needed

Strong back-up options



Strong players ready to step in when needed

Reading the game



Changing approach during pressure

Consistent execution



Delivering its best, match after match

In markets too, staying ahead is built on underlying strengths

The “MOAT” behind market leadership

Market Trust

Brand + Customer preference

M

O

Operating Scale

Size, efficiency & financial strength

Access Advantage

Distribution, network & customer reach

A

T

Technology & Innovation

Capability to respond to changing needs

The ingredients for leadership may differ, depending on the sector

Different Sectors. Different MOATs.



Financial Services



IT



Telecomm



Consumer Durables



Healthcare

Investor trust

Client relationships

Network coverage

Brand strength

Product portfolio

Balance sheet

Delivery capability

Subscriber base

Distribution reach

R&D capability

Distribution

Digital expertise

Capital investment

Pricing power

Regulatory track
record

The market keeps testing which strengths will lead next



*Can an investor own
leadership without
constantly chasing it?*

The background of the slide features a person's hand holding a glowing, wireframe globe. Surrounding the globe are various white business-related icons: a handshake, a bar chart, a target, a lightbulb, a person in a suit, and a cloud with arrows. The scene is set against a dark blue background with floating orange and white particles.

Presenting

BSE India Sector Leaders Index*

“Built on Leadership. Designed for Change”

**Product of BSE Index Services Pvt. Ltd*



Universe

BSE 500 TRI



Selection

- Top 3 stocks from every sector based on 6M daily average market cap
- Existing stocks are retained till they continue to be in the top 5 ranked by full market cap in each sector



Weighing

- Free Float Market Cap weighted
- Stock weights :
 - Cap 5%
 - Floor 1%



Rebalancing

Semi-annual
June & December

The background of the slide is a composite image. On the left, there is a silhouette of a person in a business suit standing in front of a large window, looking out at a city skyline at night. The right side of the slide is a solid blue trapezoidal shape that contains the title and subtitle text.

BSE India Sector Leaders Index* - Portfolio

Own India's Sector Leaders Through One Portfolio

Broader Reach. Lower Concentration.

Sector	BSL	N50	B500
Financial Services	14.3%	36.2%	30.4%
IT	7.4%	8.4%	6.5%
Telecom	7.2%	5.4%	3.8%
Oil & Gas	6.8%	9.7%	7.1%
Construction	6.5%	4.1%	2.8%
Auto	6.0%	7.1%	7.6%
FMCG	5.6%	5.7%	5.6%
Healthcare	4.3%	4.8%	7.3%
Consumer Durables	4.3%	2.9%	3.0%
Consumer Services	4.2%	2.9%	3.9%
Power	3.9%	2.6%	3.5%
Metals & Mining	3.7%	4.5%	3.8%
Capital Goods	3.6%	1.2%	7.2%
Realty	3.6%	-	1.2%
Services	3.5%	2.2%	2.0%
Construction Materials	3.4%	2.3%	2.0%
Diversified	3.2%	-	0.1%
Media & Entertainment	3.1%	-	0.1%
Textiles	2.9%	-	0.3%
Chemicals	2.9%	-	2.0%

Parameters	BSL	N50	B500
Top 3 Sector weights	28.8%	54.2%	45.3%
Weight beyond top 3 sectors	71.2%	45.8%	54.7%
Sectors coverage (#)	20	15	20

~71% of BSL lies beyond its Top 3 sectors, with exposure across 5 more sectors than the Nifty 50 (~16%)

Top 3 Leaders contribution in BSE 500 sectors

B500 Sectors	No of Companies	Top 3 BSL companies contribution		
	B500	Market Cap	Sales	PAT
Financial Services	97	28%	25%	32%
Capital Goods	66	21%	20%	24%
Healthcare	45	27%	21%	27%
Automobile and Auto Components	37	37%	31%	51%
Fast Moving Consumer Goods	31	47%	31%	53%
Consumer Services	30	43%	47%	46%
Information Technology	27	54%	59%	67%
Chemicals	27	41%	13%	27%
Oil, Gas & Consumable	19	70%	62%	64%
Consumer Durables	19	59%	41%	51%
Power	17	41%	48%	54%
Metals & Mining	16	43%	33%	33%
Construction	13	81%	72%	77%
Realty	12	55%	43%	59%
Services	12	66%	43%	57%
Construction Materials	12	71%	73%	78%
Telecommunication	8	86%	76%	55%
Textiles	6	71%	45%	90%
Media, Entertainment & Publication	4	65%	80%	86%
Diversified	3	100%	100%	100%
Overall		43%	42%	45%

Leaders can capture significant part of the economic weight within sectors

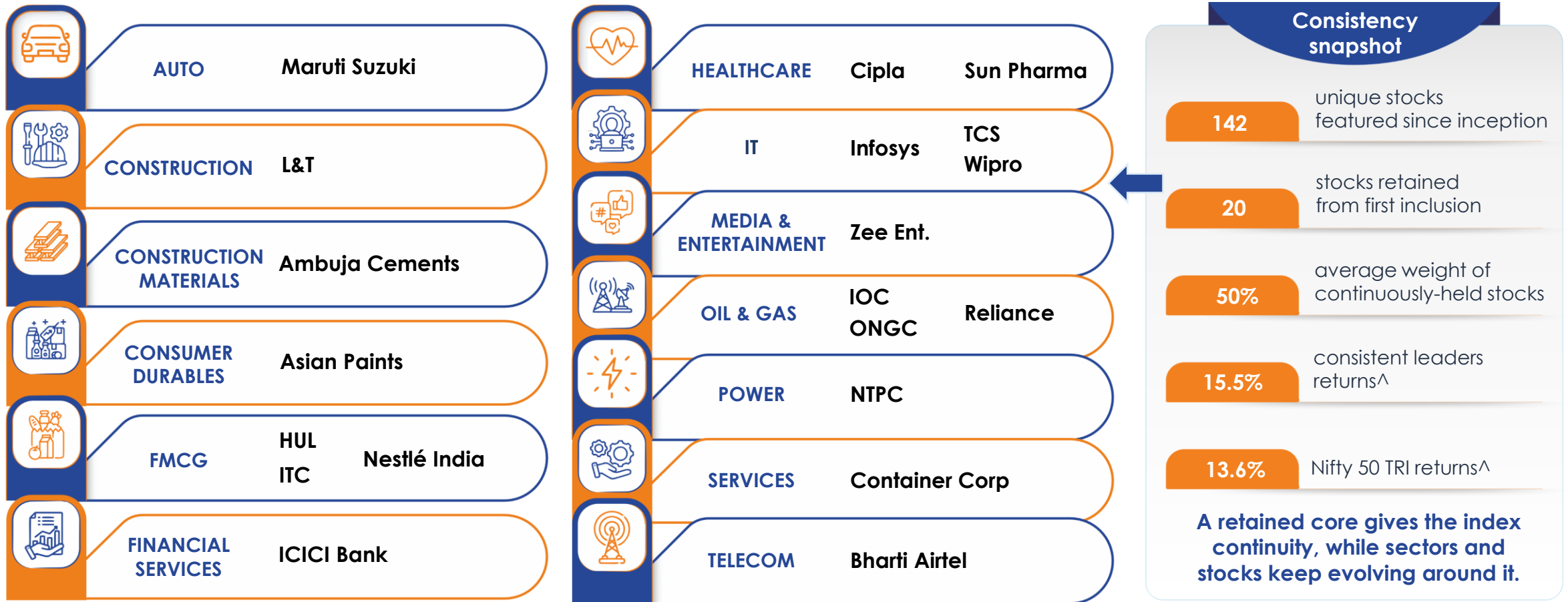
The best of each sector, across Market Caps

Sector (#20)	Sector Weight	Stock 1	Weight	Stock 2	Weight	Stock 3	Weight
Financial Services	14.3%	(L) ICICI BANK	5.2%	(L) HDFC BANK	4.7%	(L) SBI	4.3%
IT	7.4%	(L) INFY	4.0%	(L) TCS	2.4%	(L) WIPRO	1.0%
Telecom	7.2%	(L) AIRTEL	5.2%	(M) BHARTI HEXA	1.0%	(L) INDUS TOWERS	0.9%
Oil & Gas	6.8%	(L) RIL	4.9%	(L) IOC	1.0%	(L) ONGC	0.9%
Construction	6.5%	(L) L&T	4.7%	(M) RVNL	0.9%	(S) IRB INFRA	0.9%
Auto	6.0%	(L) MAH & MAH	3.1%	(L) MARUTI SUZUKI	1.9%	(L) BAJAJ AUTO	1.1%
FMCG	5.6%	(L) ITC	2.7%	(L) HUL	1.9%	(L) NESTLE INDIA	1.0%
Healthcare	4.3%	(L) SUN PHARMA	2.2%	(L) DIVIS LAB	1.1%	(L) CIPLA	1.0%
Consumer Durables	4.3%	(L) TITAN	2.0%	(L) ASIAN PAINTS	1.3%	(M) HAVELLS INDIA	1.0%
Consumer Services	4.2%	(L) ETERNAL	2.2%	(L) TRENT	1.0%	(L) AVENUE SUPERMARTS	0.9%
Power	3.9%	(L) NTPC	1.7%	(L) PGC	1.3%	(L) ADANI GREENS	0.9%
Metals & Mining	3.7%	(L) TATA STEEL	1.6%	(L) ADANI ENT	1.1%	(L) HINDUSTAN ZINC	0.9%
Capital Goods	3.6%	(L) BHARAT ELECT	1.4%	(L) TATA MOTORS	1.1%	(L) HAL	1.0%
Realty	3.5%	(M) LODHA DEVL	1.4%	(L) DLF	1.1%	(M) OBEROI REALTY	1.1%
Services	3.5%	(L) ADANI PORTS	1.3%	(M) CONTAINER CORP	1.1%	(L) INTERGLOBE AVIATION	1.1%
Construction Materials	3.4%	(L) ULTRATECH	1.4%	(L) AMBUJA	1.0%	(L) GRASIM IND	1.0%
Diversified	3.2%	(M) GODREJ IND	1.2%	(M) 3M INDIA	1.0%	(S) DCM SHRIRAM	0.9%
Media & Ent	3.1%	(S) PVR INOX	1.1%	(S) ZEE ENTERTAIN	1.1%	(S) SUN TV NETWORK	0.9%
Textiles	2.9%	(M) PAGE INDUSTRY	1.0%	(S) TRIDENT	1.0%	(S) K.P.R.MILL	0.9%
Chemicals	2.9%	(L) PIDILITE	1.0%	(L) SOLAR IND INDIA	1.0%	(M) SRF	0.9%

Market Cap	Weight	Stocks (#)
(L) Large Cap	82.4%	43
(M) Mid Cap	10.7%	10
(S) Small Cap	6.9%	7

- Construction sector spans across all three market segments
- 5 sectors blend large and mid cap leaders
- 3 sectors (Diversified, Media, and textiles) finds their leaders entirely beyond large caps

Leaders remain steady & focused over long term



Not every leader changes. A few stay relevant across cycles

The background of the slide features a silhouette of a group of six people standing on a dark, rocky outcrop. They are looking up at a large, glowing target with an arrow hitting the bullseye. To the right of the group is a flagpole with a flag. The scene is set against a bright, hazy sky, suggesting a sunrise or sunset. A large, dark blue, parallelogram-shaped graphic with an orange diagonal line is overlaid on the right side of the image, containing the title text.

BSE India Sector Leaders Index* - Performance

A Journey of Wealth Creation over 20+ Years

Investment Mode	Start Date	Amount Invested (₹)	Returns		Value ₹ (July 31 st , 2026)		Value addition over N50
			BSL	N50	BSL	N50	
Lumpsum	20-Jun-2005	10 lakhs	15.3%	13.6%	2.03 crores	1.48 crores	0.55 crores
Wealth creation multiplier					20x	15x	
Monthly SIP of ₹10,000	01-Jul-2005	25 lakhs	13.6%	11.9%	1.29 crores	1.04 crores	0.25 crores

Two decades. 20x wealth. leaders compound wealth.

Returns – Short & Medium Term

Period	Returns		Standard Deviation		Risk Adjusted Returns	
	BSL	N50	BSL	N50	BSL	N50
1 Year	-0.1%	-0.4%	13.7%	13.3%	-0.01	-0.03
3 Years	11.4%	8.6%	14.1%	13.2%	0.81	0.65
5 Years	12.5%	10.4%	14.2%	13.8%	0.88	0.76
7 Years	15.9%	13.2%	17.1%	17.7%	0.93	0.75
10 Years	13.6%	12.3%	15.8%	16.1%	0.86	0.76
Since Inception[^]	15.3%	13.6%	19.5%	20.7%	0.79	0.66

Longer investment horizons have seen a relatively stronger return and RAR* profile

Source : MFI, based on Total Returns Index. Data as of July 31, 2026. TRI i.e., 'Total Return Index' consider reinvestment of dividends issued by companies forming part of Index. BSL:BSE India Sector Leaders TRI, N50:NIFTY 50 TRI. Returns are CAGR. [^]Since inception date of BSE India Sector leaders TRI i.e. 20th June 2005. Standard Deviation is based on the daily returns for the respective period. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index.. *RAR – Risk Adjusted Returns.

Returns – Calendar Year

Period	Returns		Standard Deviation		Risk Adjusted Returns	
	BSL	N50	BSL	N50	BSL	N50
CYTD 26	-2.9%	-5.9%	16.5%	16.1%	-0.18	-0.37
CY 25	5.5%	11.9%	12.6%	11.8%	0.44	1.01
CY 24	17.8%	10.1%	15.4%	13.9%	1.16	0.73
CY 23	28.9%	21.3%	9.7%	9.8%	2.98	2.18
CY 22	3.9%	5.7%	17.0%	17.2%	0.23	0.33
CY 21	34.9%	25.6%	15.0%	15.6%	2.33	1.64
CY 20	21.3%	16.1%	27.8%	31.1%	0.77	0.52
CY 19	6.7%	13.5%	13.7%	13.7%	0.49	0.98
CY 18	-1.7%	4.6%	13.3%	12.8%	-0.13	0.36
CY 17	36.6%	30.3%	9.9%	9.0%	3.69	3.36
CY 16	6.0%	4.4%	16.0%	15.1%	0.38	0.29
CY 15	0.6%	-3.0%	16.4%	16.1%	0.04	-0.19
CY 14	36.3%	32.9%	13.9%	12.6%	2.60	2.61
CY 13	6.7%	8.1%	16.5%	18.0%	0.40	0.45
CY 12	30.3%	29.4%	14.5%	15.1%	2.09	1.95
CY 11	-23.1%	-23.8%	18.6%	20.9%	-1.24	-1.14
CY 10	19.0%	19.2%	14.5%	16.2%	1.31	1.18
CY 09	88.7%	77.6%	31.4%	34.6%	2.82	2.25
CY 08	-49.0%	-51.3%	39.6%	44.1%	-1.24	-1.16
CY 07	50.6%	56.8%	22.1%	25.3%	2.29	2.24
CY 06	48.5%	41.9%	25.2%	26.0%	1.92	1.61

Over the last 21 CYs, in comparison to Nifty 50 TRI BSL has demonstrated:

- Relatively higher return in 14 instances (67%)
- Relatively lower volatility in 13 instances (62%)
- Relatively higher RAR* in 13 instances (62%)

BSL:BSE India Sector Leaders TRI, N50:NIFTY 50TRI.

Source : MFI, based on Total Returns Index. CYTD^26 Period – Jan 01,2026 to Jul 31, 2026. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index. *RAR – Risk Adjusted Returns

Returns - Daily Rolling over 19+ years

	3 Years Rolling Returns*		5 Years Rolling Returns@	
	BSL	N50	BSL	N50
Average Returns (%)	14.0	12.2	14.1	12.4
Max Return (%)	35.6	32.6	30.6	26.9
Min return (%)	-5.8	-5.6	-0.7	-1.0
% of times BSL outperforming	--	79%	--	88%
Average Outperformance %	--	2.6	--	1.9
Average Underperformance %	--	-1.5	--	-0.3

BSL has outperformed N50 by 79% times in a 3 year and 88% times in a 5 year period

Source: MFI. Rolling Returns with daily frequency of indices as mentioned above on 3 years & 5 Years periods respectively. *based on 4489 Observations. @based on 4001 Observations.
BSL:BSE India Sector Leaders TRI, N50:NIFTY 50TRI.

Data period: June 20, 2005 to July 31, 2026. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index

Performance across Return ranges

Average 1Y Rolling Returns %

Avg Alpha % of BSL
over

Return Range of Nifty 50 TRI	No. of Instances	% of Instances	BSL	N50	N50
Less than 0%	897	18%	-13.0	-13.8	0.78
Between 0% to 20%	2422	49%	9.7	10.0	-0.27
Between 20% to 30%	701	14%	30.1	24.7	5.42
Between 30% to 40%	345	7%	39.8	34.3	5.44
More than 40%	623	12%	62.3	56.2	6.11
Total	4988				

WHEN MARKETS FALL

BSL cushioned declines
relatively better



WHEN MARKETS ARE POSITIVE

- BSL broadly kept pace in moderate markets
- Return advantage widened as markets strengthened

Compared with Nifty 50 TRI, BSL has delivered:



Relatively **better long-term** wealth creation through SIP/Lumpsum investment



Relatively **stronger returns**, backed by better risk-adjusted returns (RAR) over longer horizons (>5 yrs)



Outperformance during **14 out of 21** calendar years



Rolling-return edge with over 1.9% average outperformance



Better downside resilience, with stronger relative returns in rising markets



Presenting

UTI BSE India Sector Leaders Index Fund

Scheme replicating **BSE India Sector Leaders Index***

UTI BSE India Sector Leaders ETF

Scheme replicating **BSE India Sector Leaders Index***

NFO opens on 31st Aug 2026

NFO closes on 11th Sep 2026

Choose the route that suits you

Same index – Choice of transaction experience

ETFs

Index Funds

Net Asset Value (NAV)

Real Time

End of the day

Liquidity Provider[@]

Primarily traded through Stock Exchanges

Only by Fund

Portfolio Disclosure

Monthly

Monthly

Intraday Trading

Possible, as units are traded at real time price

Not possible as units are transacted at closing NAV

Cost effectiveness

Each investor bears their own transaction cost

Transaction costs are spread across the fund

Holding format

Demat form

Physical + Demat

Investment Objective:

- To provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error.
- However there is no assurance that the investment objective of the scheme will be achieved.



Investment Universe:

- BSE India Sector Leaders Index TRI



Investment Strategy:

- Low-cost Scheme tracking the BSE India Sector Leaders Index TRI
- Endeavor to achieve returns of the underlying index while minimizing tracking error



UTI BSE India Sector Leaders ETF

Type of scheme	An open ended scheme replicating/tracking the BSE India Sector Leaders Total Return Index (TRI)*
Plans & Options	The Scheme does not offer any Plans/Options for investment. The scheme offers only Growth Option
Entry and Exit Load[^]	NIL
Minimum Application Amount	During NFO - Minimum initial investment is ₹5,000/- and in multiples of ₹1/- thereafter On the stock exchange - Minimum 1 Unit and in multiple thereof can be bought / sold in demat form at prevailing prices quoted on the NSE and on any other exchange where they are traded.
Benchmark	BSE India Sector Leaders TRI*

UTI BSE India Sector Leaders Index Fund

Type of scheme	An open ended scheme replicating/tracking BSE India Sector Leaders Total Return Index (TRI)*
Plans & Options	The Scheme offers following Plans: Regular Plan and Direct Plan Both the Plans offer only Growth Option.
Entry and Exit Load[^]	NIL
Minimum Application Amount	Minimum amount of investment during NFO and On an Ongoing basis under all Plans and Options - Minimum initial investment amount is Rs. 1,000/- and in multiples of Re.1/- thereafter. - Subsequent minimum investment amount under a folio is Rs.1,000/- and in multiples of Re.1/- thereafter with no upper limit. Minimum SIP Amount - The minimum SIP amount for Daily, Weekly and Monthly SIP is Rs.500/- and in multiples of Re.1/- thereafter. The minimum SIP amount for Quarterly SIP is Rs. 1,500/- and in multiples of Re.1/- thereafter
Benchmark	BSE India Sector Leaders TRI*

*Product of BSE Index Services Pvt. Ltd.

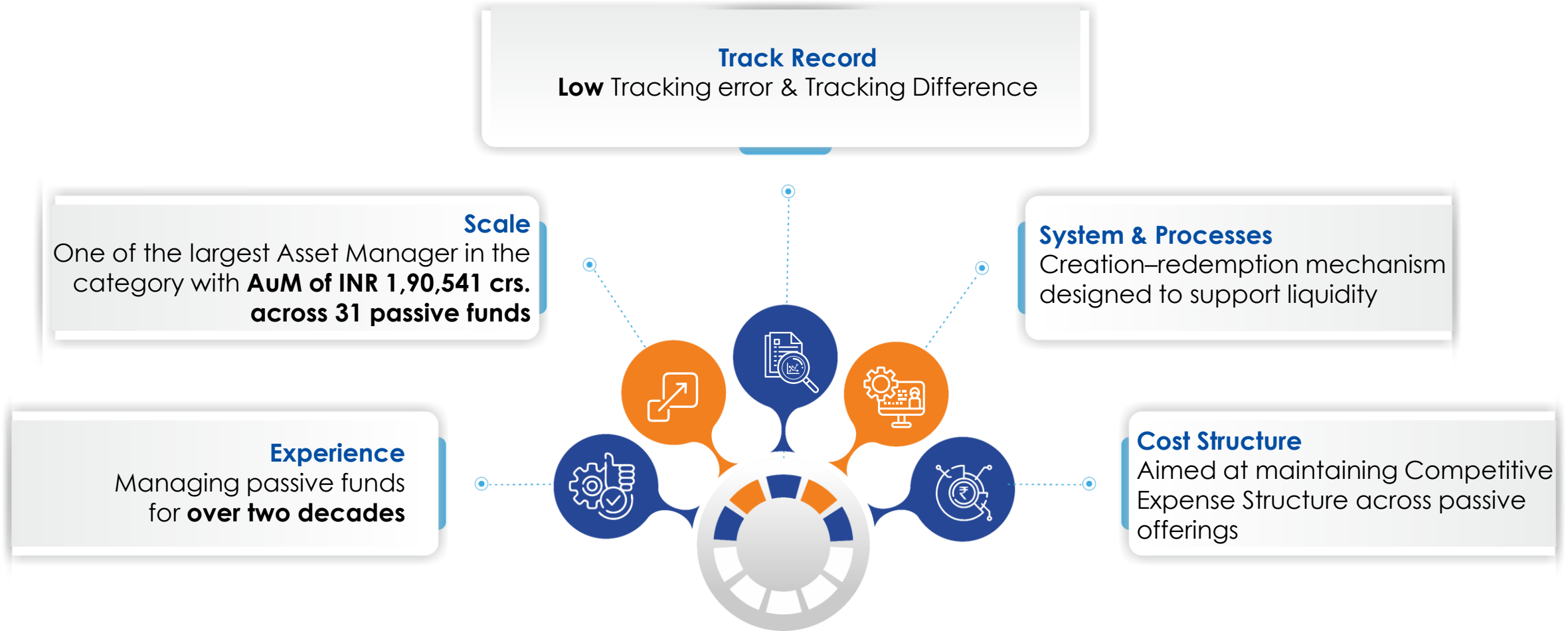
[^] # In terms of para provision no. 11.7.1 of para 11.7 of SEBI Master Circular for Mutual Funds, no entry load will be charged by the Scheme to the investors.

Who should invest?



The background of the slide features a close-up of a hand with the index finger pointing upwards. Overlaid on the hand and the background is a blue bar chart with several bars of increasing height. A white line graph with upward-pointing arrows is also visible, suggesting growth and progress. A large, dark blue, trapezoidal shape is positioned on the right side of the slide, containing the title text. An orange diagonal line runs across the middle of the slide, separating the background image from the title box.

UTI's Edge in Passive Funds





Sharwan Kumar Goyal - Fund Manager

He is Head – Passive, Arbitrage and Quant Strategies. He is a CFA Charter holder from CFA Institute, USA and also holds a Post-graduate degree in Management (MMS) from Welingkar Institute of Management Development & Research, Mumbai. He began his career with UTI Mutual Fund in June 2006 and has over 20 years of experience in Risk Management, Equity Research and Portfolio Analysis.



Ayush Jain – Assistant Fund Manager

He is a Associate Vice President and designated as Assistant Fund Manager at UTI AMC Ltd. He is a Chartered Accountant holding charter from Institute of Chartered Accountants of India. He began his career with UTI AMC Ltd in April, 2018 and has over 7 years of experience in Equity Fund Management, Equity Research, Equity Portfolio Analysis & Portfolio Management Services.



Lokesh Kulthia – Assistant Fund Manager

He is Assistant Fund Manager & AVP – Quant & Passive Strategies. He holds an MBA in Finance, a PGPFM from NSE Academy, and an Executive Program in Algorithmic Trading from QuantInsti. He joined UTI AMC in 2019 and moved to the Investments team in 2021. With over five years of research experience, he currently manages Passive and Quantitative Strategies, focusing on index-based mandates and rules-driven portfolio construction.

UTI BSE India Sector Leaders Exchange Traded Fund

(An open ended scheme replicating/tracking the BSE India Sector Leaders Total Return Index (TRI))

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter: Fund : UTI BSE India Sector Leaders Exchange Traded Fund	Benchmark Risk-o-meter: BSE India Sector Leaders TRI #
- Returns that are commensurate (before fees and expenses) with the performance of the BSE India Sector Leaders (TRI), over long term, subject to tracking error. - Investment in equity securities covered by the BSE India Sector Leaders (TRI)	 The risk of the scheme is very high	 The risk of the benchmark is very high
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them		

UTI BSE India Sector Leaders Index Fund

(An open ended scheme replicating/tracking BSE India Sector Leaders Total Return Index (TRI))

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter: Fund : UTI BSE India Sector Leaders Index Fund	Benchmark Risk-o-meter: BSE India Sector Leaders TRI #
- Returns that are commensurate (before fees and expenses) with the performance of the BSE India Sector Leaders (TRI), over long term, subject to tracking error. - Investment in equity securities covered by the BSE India Sector Leaders (TRI)	 The risk of the scheme is very high	 The risk of the benchmark is very high
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them		

Product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. #Based on the Index Composition as on the date of NFO

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Disclaimer

REGISTERED OFFICE: UTI Tower, 'GN' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 – 66786666. UTI Asset Management Company Ltd (Investment Manager for UTI Mutual Fund) Email: invest@uti.co.in. (CIN-L65991MH2002PLC137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor (IFA) for a copy of the Statement of Additional Information, Scheme Information Document, and Key Information Memorandum cum Application Form.

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