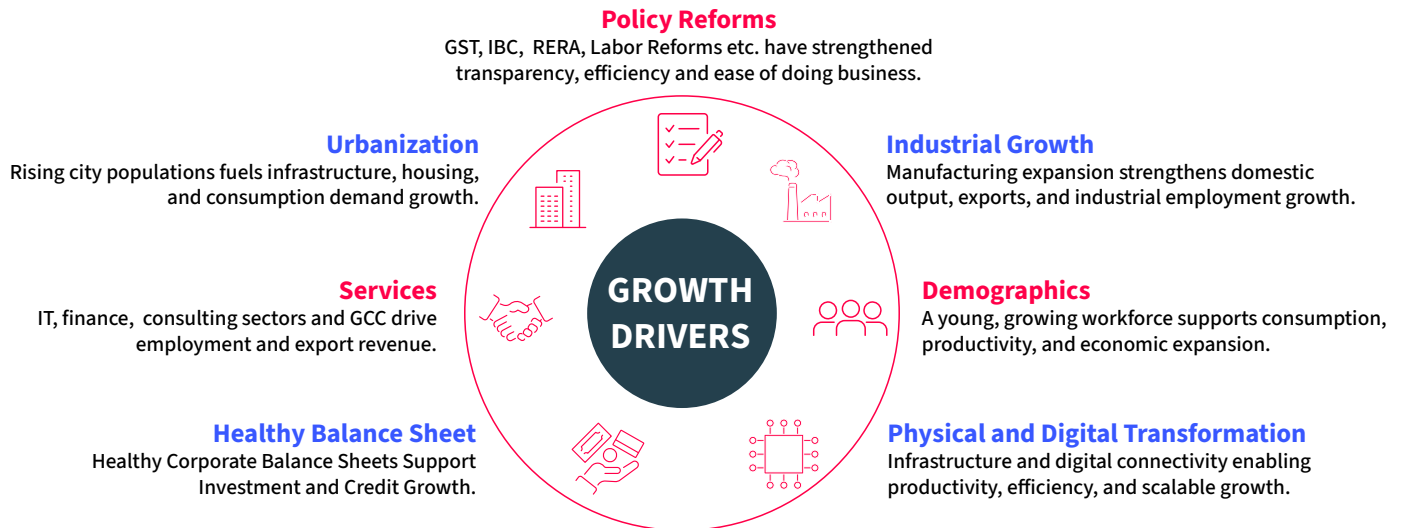


Kotak Nifty 500 Index Fund

NFO Period: 5th Oct – 19th Oct 2026

SEBI Registered Name - Kotak Mahindra Mutual Fund | SEBI Registered Number - MF/038/98/1

Structural Drivers Supporting India's Growth Journey



Source: Economic Survey 2025-26, KAMC Internal. The stocks/sectors mentioned do not constitute any kind of recommendation and are for information purpose only. Kotak Mahindra Mutual Fund may or may not hold position in the mentioned stock(s)/sector(s).

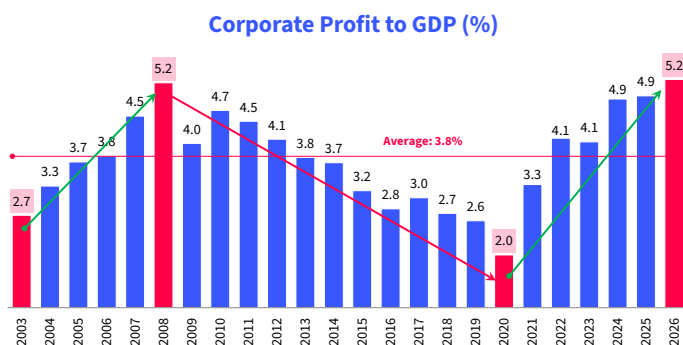
India On Track To Become The World's 3rd Largest Economy

Nominal GDP At Current Prices (\$Tn)

Country	2024	2025	2026	2027E	2030E	2031E
United States	29.3	30.8	32.4	33.8	37.7	39.0
China	18.9	19.6	20.9	21.9	26.0	27.5
Germany	4.7	5.0	5.5	5.6	6.2	6.4
Japan	4.2	4.4	4.4	4.6	5.0	5.1
United Kingdom	3.7	4.0	4.3	4.5	5.2	5.4
India	3.8	3.9	4.2	4.6	6.2	6.8

Source: IMF WEO, Times of India.com on April 2026, as per latest data available

Domestic Demand and Economic Expansion Support Corporate Profitability



As Corporate Profitability Strengthens, Growth Opportunities May Extend Beyond A Single Market-cap Segment

Source : Ministry of Statistics and Programme Implementation (MoSPI), Data as on 31st March 2026 As per latest data available| GDP – Gross Domestic Product

One Index Across Large, Mid and Small Caps



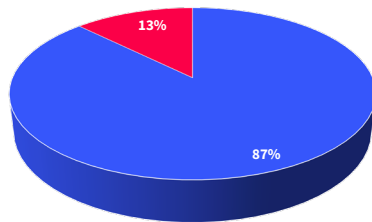
Nifty 500 Index

Source: AMFI Market Capitalization as on 30-June-2026. As per para 3.9 of SEBI Master Circular No. HO/24/13/11(1)2026-IMD-POD-1/1/7602/2026 dated March 20, 2026, Large Cap: 1st -100th company in terms of full market capitalization. Mid Cap: 101st-250th company in terms of full market capitalization. Small cap: 251st company onwards in terms of full market capitalization. The market capitalization (in Rs) mentioned above are approximate numbers| The Index names mentioned do not constitute any kind of recommendation and are for information purpose only.

Broad-Based Exposure Across Market Capitalizations

Nifty 500 Index Covers ~87% Of India's Listed Market Cap

Total Market Cap Breakdown



■ Nifty 500 Index ■ India's Listed Universe (Excluding Nifty 500 Index)

Source: Bloomberg, data as on 31st August 2026

Presenting Kotak Nifty 500 Index Fund



Diversified across 20 sectors*



Broad-based exposure to 500 companies across market capitalizations through the Nifty 500 Index.



No biases as it tracks an index



Rebalancing of index semi-annual



Relatively Low Cost when compared to actively managed funds



A strategy to balance investor's active portfolio

Source: NSE, www.niftyindices.com, Data as on 31st August 2026*. The portfolio and its composition is subject to change and the same position may or may not be sustained in future. The above data is used to explain the concept and should not be used for development or implementation of an investment strategy. For complete investment strategy please refer www.niftyindices.com and the Scheme Information Document (SID) at <https://www.kotakmf.com/Information/forms-and-downloads>

Who Should Consider Investing?



Investors seeking long-term wealth creation



Passive investors with a long-term outlook



Investors seeking diversified market exposure



Investors Beginning Their Investment Journey

Scheme Features

Name of the Scheme

Kotak Nifty 500 Index Fund

Category of Scheme

Others –Index Funds

Benchmark Index

Nifty 500 Index TRI (Total Return Index)

Exit Load - NIL.

Minimum Purchase Amount

During NFO – Rs. 1000/- and any amount thereafter. Initial Purchase (Non- SIP)- Rs. 1000/- and any amount thereafter. Additional Purchase (Non- SIP)- Rs. 1000/- and any amount thereafter. SIP Purchase- Rs. 500/- subject to a minimum of 2 SIP instalments of at least Rs. 500/- each

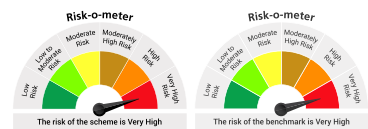
Please refer to the Scheme Information Document (SID) of the scheme for complete details about minimum application amount for ongoing purchase. For detailed Asset allocation, please refer to Scheme Information Document (SID)

Investment Objective

Passive Investment in equity and equity related securities replicating the composition of Nifty 500 Index, subject to tracking error. There is no assurance that the investment objective of the scheme will be achieved

Fund Manager(s)

Mr. Satish Dondapati and Mr. Jeetu Valechha Sonar will be the designated Fund Managers for the Scheme. Mr. Abhishek Bisen will be the Fund Manager for debt securities of the Scheme



KOTAK NIFTY 500 INDEX FUND

This product is suitable for investors who are seeking*:

- Passive Investment in equity and equity related securities replicating the composition of Nifty 500 Index, subject to tracking error.

There is no assurance that the investment objective of the scheme will be achieved

*Investors should consult their financial advisor if in doubt about whether the product is suitable for them.

Distributed By:

The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made

Disclaimer

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