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Active 4x4 Power: for Market Terrains



Motilal Oswal Multi Asset-Omni Fund of Funds

An open-ended fund of funds scheme investing in equity-oriented schemes, debt-oriented schemes, and Gold & Silver ETFs

NFO PERIOD 21st Oct - 4th Nov

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Why has navigating investment landscape becoming increasingly harder?

Frequent News Flow & Volatility Are the New Normal



- Investment Decisions further compounded by Wide Array of Choices
- Market Cap Allocation between Large, Mid & Small Cap
- Asset Allocation Decision between Equity, Debt & Commodities
- Exposure to Thematic Fund

Complex Interplay between different Asset Classes

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		2026*	2025	2024	2023	2022	2021	2020	2019	2018	2017
Equity	Large Cap	(5.4)	9.0	11.8	20.0	3.6	25.0	14.9	10.4	1.1	31.0
	Mid Cap	5.7	5.4	23.8	43.7	3.0	46.8	24.4	(0.3)	(13.3)	54.3
	Small Cap	10.1	(6.0)	26.4	48.1	(3.6)	61.9	25.1	(8.3)	(26.8)	57.3
Debt	Short Duration	3.0	7.6	7.7	7.2	3.7	4.1	10.2	9.1	6.7	6.3
	Long Duration	(0.1)	3.0	10.4	7.4	2.6	3.2	13.0	12.3	5.0	3.1
Commodity	Gold	16.4	74.7	20.6	15.4	13.9	(4.2)	28.0	23.8	7.9	5.1
	Silver	3.0	167.3	17.6	7.7	9.7	(8.2)	44.4	21.8	(0.2)	(2.8)
REITs	REITs	7.6	25.6	17.7	0.7						

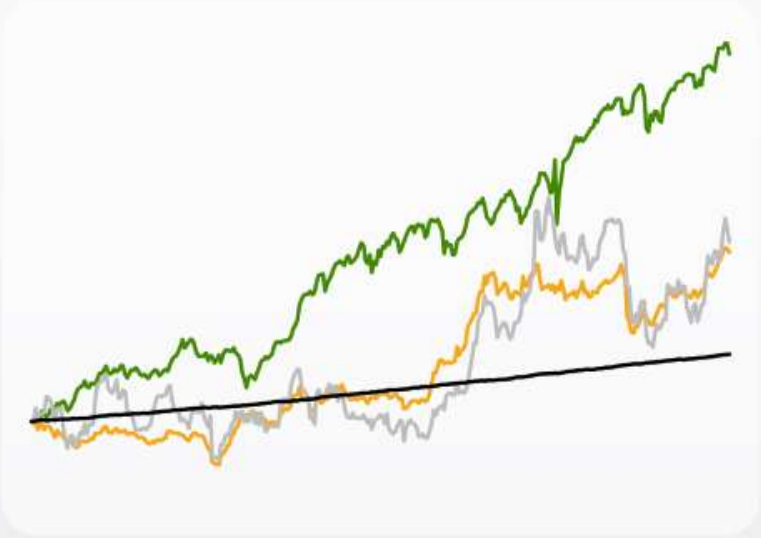
Choosing the right asset class is only one part. Choosing right segments also is important

Source: AceMF. MOAMC Internal. Data as on 31-Aug-2026.
Note: Returns are absolute calendar-year returns (1 Jan–31 Dec); *2026 returns are CYTD from 01-Jan-2026 to 31-Aug-2026.
Disclaimer: Large Cap = Nifty 100 | Mid Cap = Nifty Midcap 150 | Small Cap = Nifty Smallcap 250 | Short Duration = NIFTY Short Duration Debt Index | Long Duration = NIFTY Long Duration Debt Index | Gold = MCX Gold | Silver = MCX Silver | REITs = BSE REITs Index (data available from 2023 onwards; earlier years shown blank). Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

Different Asset Classes behave differently during different market cycles

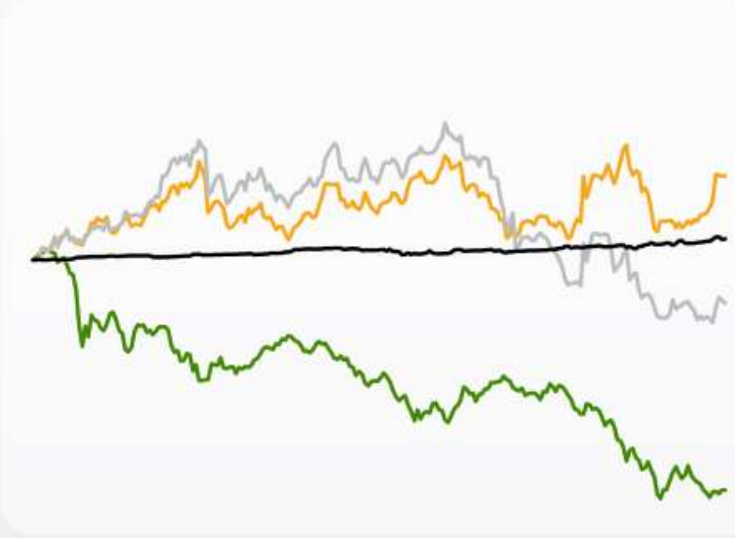
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Bull Market (May'23 to Sep'24)



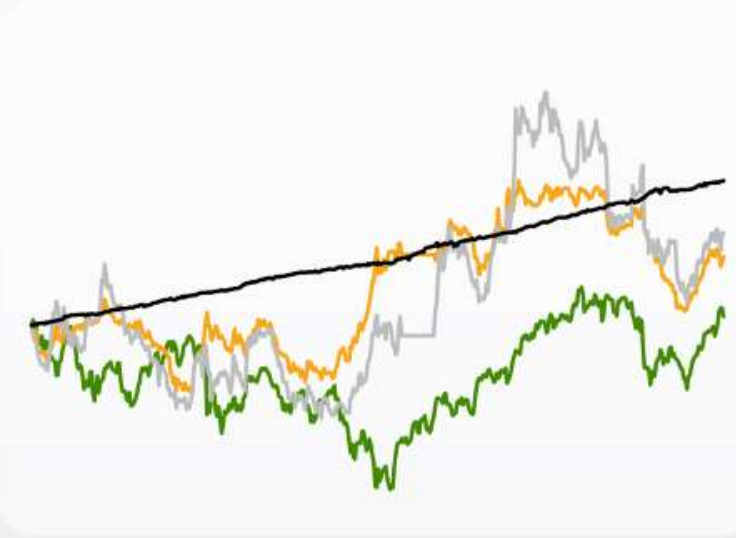
Equity	Gold	Silver	Debt
38.0%	18.0%	19.1%	7.3%

Bear Market (Dec'07 to Nov'08)



Equity	Gold	Silver	Debt
-64.3%	24.7%	-12.5%	6.1%

Sideways Markets (Feb'15 to Jan'17)



Equity	Gold	Silver	Debt
0.6%	4.3%	5.8%	9.0%

Equity — Gold — Silver — Debt

Source: NSE Indices. MOAMC Internal. Bull, Bear and Sideways periods are derived from NIFTY 500 daily closing levels.
Note: Equity = Nifty 500 | Gold = MCX Gold | Silver = MCX Silver | Debt = NIFTY Short Duration Debt Index.
Disclaimer: Illustrative only. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.


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Can One Asset Class do every job ?

Equity brings long-term growth and wealth creation

Wealth Creation	Historically offered meaningful long-term real return potential
Ownership Stake	Represents part ownership in businesses and their future earnings growth
Inflation Beating	Corporate earnings and pricing power help outpace inflation over cycles
Compounding Potential	Reinvested earnings can support wealth creation over the long term.

Economic Growth Play	Direct Play on participation in a growing economic growth
Wide Opportunity Set	Deep, liquid markets spanning sectors and market caps
Market Maturity	Strong regulatory oversight and improving corporate governance
High Liquidity	Market determined Pricing with easy Liquidity



Source: MOAMC Internal.
Disclaimer: Illustrative only. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

Debt can provide relative stability and income accrual

Capital Preservation	Prioritises safety of principal over aggressive growth
Steady Income	Generates predictable interest accrual at regular intervals
Lower Volatility	Can help provide stability during equity market volatility
Rate Cycle Play	Prices rise as interest rates fall, adding capital gains and vice versa
High Credit Quality	Government and higher-rated securities may help manage credit risk
Flexible Duration	Options across tenures suit different investment horizons
Wide Array of Choices	Actively traded across gilts, corporate bonds and money markets instruments
Diversification Anchor	Balances riskier assets to help manage overall portfolio volatility



Source: MOAMC Internal.
Disclaimer: Illustrative only. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

Gold can provide diversification and portfolio balance

Safe Haven	Provides stability during geopolitical and financial crises
Inflation Hedge	Preserves purchasing power over time
Diversification Tool	Low correlation with equities and bonds
De-Dollarisation Support	Centrals Banks Pivoting towards Gold and reducing USD exposure
Limited Supply	Naturally scarce, supporting long term hold of value
Long Cycles	Gold Cycles are typically longer than any other Asset Class



Source: MOAMC Internal.
Disclaimer: Illustrative only. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

Silver can provide industrial and precious metal exposure

Dual Demand	Valued both as a precious metal and an industrial input
Industrial Growth	Rising use in solar, EVs and electronics lifts demand
High Volatility	Highly Volatile Asset Class
Higher Beta to Gold	Valuation Generally assessed through Gold to Silver Ratio
Constrained Supply	Global mine output growth remains limited
Monetary Appeal	Historically valued as a store of value alongside gold



Source: MOAMC Internal.
Disclaimer: Illustrative only. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

REITs can provide real estate exposure

Income Distribution	Mandated to Distributes 90% of Distributable Cash Flows to Investors
Backed by Real Assets	Commercial Real Estate (Office, Malls, Warehouses, Hotels etc)
Risk Profile	Sensitive to Interest Rates, Property Trends, Occupancy and Demand
Primary Return Driver	Rental income and potential capital appreciation of property values



Source: MOAMC Internal.
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Factors Driving Different Asset Classes

Equity

- Macro Environment
- Earnings & Valuations
- Liquidity & Flows
- Market Sentiment

Debt

- Interest Rate Cycle
- Inflation & Policy
- Term & Credit Spreads
- Liquidity & Spreads

Commodities (Gold & Silver)

- USD & Real Rates
- Geopolitics & Risk Sentiment
- Investment Demand
- Supply

REITs

- Interest Rate Cycle
- Occupancy Levels
- Investment Demand
- Rental Yields

Source: MOAMC Internal.
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Payoffs, Risks
and Correlation

Winners Rotate Year after Year

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CY	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	Nifty 500	MCX Gold	MCX Silver	BSE REITs	NIFTY Short Duration Debt Index	NIFTY Long Duration Debt Index
2026*	(5.45)	5.66	10.11	(1.76)	16.44	2.98	7.56	3.05	(0.05)
2025	8.96	5.37	(6.01)	6.69	74.73	167.27	25.63	7.59	3.04
2024	11.76	23.80	26.43	15.16	20.61	17.57	17.71	7.69	10.45
2023	20.05	43.68	48.10	25.76	15.37	7.73	0.68	7.20	7.39
2022	3.63	2.96	(3.65)	3.02	13.90	9.74	-	3.73	2.63
2021	25.04	46.81	61.94	30.19	(4.21)	(8.20)	-	4.07	3.17
2020	14.86	24.38	25.09	16.67	27.97	44.40	-	10.16	12.98
2019	10.42	(0.28)	(8.27)	7.66	23.79	21.75	-	9.15	12.30
2018	1.14	(13.33)	(26.80)	(3.38)	7.91	(0.21)	-	6.69	5.03
2017	31.05	54.34	57.28	35.91	5.11	(2.76)	-	6.33	3.12
2016	3.60	5.41	0.36	3.84	11.35	19.57	-	9.29	14.40
2015	(2.41)	8.41	10.20	(0.72)	(6.65)	(9.68)	-	8.55	7.57
2014	33.17	60.26	69.57	37.82	(7.91)	(15.88)	-	10.47	17.28
2013	6.46	(3.01)	(8.14)	3.61	(4.50)	(23.48)	-	8.03	1.59
2012	30.60	44.28	38.19	31.84	12.34	13.95	-	10.74	11.78
2011	(25.81)	(32.09)	(36.03)	(27.19)	31.72	8.09	-	8.67	4.39
2010	17.91	18.50	16.25	14.13	23.17	71.44	-	4.22	5.35
2009	82.72	110.55	113.92	88.57	24.25	50.56	-	8.20	(3.41)
2008	(53.69)	(65.48)	(69.08)	(57.13)	26.15	(7.35)	-	10.76	20.47
2007	57.53	76.14	94.95	62.51	16.38	1.59	-	8.58	4.68
2006	38.01	25.34	28.99	33.71	19.87	42.56	-	4.89	2.20

Source: NSE Indices. MOAMC Internal. Data as on Aug-2026. *2026 returns are CYTD from Jan-2026 to Aug-2026.

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Asset Class 2Y Rolling Returns

Metric	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	MCX Gold	MCX Silver	BSE REITs*	NIFTY Short Duration Debt Index	NIFTY Long Duration Debt Index
Count	4605	4605	4605	4603	4603	485	4600	4600
Minimum	-20.30	-28.26	-30.86	-10.40	-25.31	5.06	3.76	-0.09
Maximum	58.51	75.81	77.48	67.39	130.32	26.11	12.09	15.43
Average return	11.37	15.66	13.97	15.00	14.02	16.41	7.85	7.71
Standard deviation	11.67	17.76	20.90	13.14	22.86	5.07	1.67	3.22
Downside risk	0.16	0.22	0.29	0.12	0.29	0.00	0.00	0.00
Probability of >8% Return	61%	66%	60%	65%	51%	95%	48%	47%
Probability of >10% Return	54%	62%	57%	62%	46%	85%	6%	24%

Source/Disclaimer : MOAMC Internal.
Note: 2-year annualised rolling returns based on daily observations (Jan-06 to Aug-26). Count refers to the number of daily observations. *BSE REITs has a shorter history, available since Sept 2022. Probability based on historical observations only; not indicative of future returns. Risk-free rate assumed as nil.
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Asset Class 5Y Rolling Returns

Metric	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	MCX Gold	MCX Silver	BSE REITs*	NIFTY Short Duration Debt Index	NIFTY Long Duration Debt Index
Count	3867	3867	3867	3865	3865	0	3863	3863
Minimum	-2.02	-4.06	-7.95	-1.82	-10.98	NA	5.91	3.59
Maximum	23.74	34.90	38.31	30.02	40.26	NA	9.60	11.54
Average return	11.17	15.03	12.59	12.39	10.24	NA	7.85	7.77
Standard deviation	4.43	7.81	9.44	7.89	11.12	NA	0.96	1.40
Downside risk	0.01	0.02	0.11	0.06	0.25	NA	0.00	0.00
Probability of >8% Return	76%	81%	68%	70%	61%	NA	53%	46%
Probability of >10% Return	65%	74%	58%	62%	54%	NA	NA	NA

Source/Disclaimer : MOAMC Internal.

Note: : 5-year annualised rolling returns based on daily observations (Jan-06 to Aug-26). Count refers to the number of daily observations. *BSE REITs has a shorter history, available since Sept 2022. Risk-free rate assumed as nil. Probability based on historical observations only; not indicative of future returns.

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Low Correlation is the Fundamental Case for Multi-asset Allocation

	Equity	Gold	Silver	Debt
Equity	1.00	-0.11	0.14	0.19
Gold		1.00	0.75	-0.06
Silver			1.00	-0.06
Debt				1.00

Combining Asset Classes with Low or Negative Corelation gives a Risk Efficient Multi Asset Portfolio

Source: MOAMC Internal.
Disclaimer: Equity = Nifty 500 · Gold = MCX Gold · Silver = MCX Silver · Debt = NIFTY Short Duration Debt Index. Correlation is Pearson's r on month-on-month returns from Feb 2006 to Aug 2026 (247 observations). +1 = move together, 0 = unrelated, −1 = move opposite..

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So, what exactly is a Multi-asset Portfolio?



A Combination Brings Flavors of All while Neutralising Extremes

	Primary Drivers	Capital Appreciation Potential	Accrual Income Potential	Risk & Volatility
Equities	Macro Trends, Earnings & Valuations, Liquidity & Flows	High	Low (Dividend)	High Short-Term Volatility
Debt	Interest Rates Cycle, Inflation & Policy, Term & Credit Spreads	Low-Medium	High	Low-Medium
Gold	USD & Real Rates, Inflation, Geopolitical Risk	Long Term Store of Value	Non-Income Generating	Low
Silver	Industrial Demand. Gold to Silver Ratio	Performs in Spurts	Non-Income Generating	Very High
REITs	Interest Rate Cycle, Rental Yields, Occupancy Levels	Low	Medium-High	Low-Medium
Multi Asset Portfolio		**Moderate**	**Moderate**	**Moderate**

Source: MOAMC Internal.

Disclaimer: The above is for illustration purpose only. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

Multi Asset Portfolio – A Relatively Smooth Return Experience

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CY	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	MCX Gold	Nifty Short Duration Debt Index	Asset Allocation 01	Asset Allocation 02	Asset Allocation 03	Asset Allocation 04
						L:M:S:STD:G - 20:15:15:40:10	L:M:S:STD:G - 20:20:20:20:20	L:M:S:STD:G - 25:25:25:10:15	L:M:S:STD:G - 15:25:35:10:15
2026*	(5.45)	5.66	10.11	16.44	3.05	5.65	7.68	6.67	7.93
2025	8.96	5.37	(6.01)	74.73	7.59	12.52	17.63	12.88	11.22
2024	11.76	23.80	26.43	20.61	7.69	17.76	19.90	20.63	22.00
2023	20.05	43.68	48.10	15.37	7.20	25.98	29.12	32.36	35.02
2022	3.63	2.96	(3.65)	13.90	3.73	3.43	4.08	3.15	2.44
2021	25.04	46.81	61.94	(4.21)	4.07	23.35	25.13	31.16	34.29
2020	14.86	24.38	25.09	27.97	10.16	18.12	21.18	21.55	22.59
2019	10.42	(0.28)	(8.27)	23.79	9.15	6.84	7.26	5.29	3.53
2018	1.14	(13.33)	(26.80)	7.91	6.69	(4.91)	(6.98)	(9.56)	(12.38)
2017	31.05	54.34	57.28	5.11	6.33	27.48	31.04	36.98	39.48
2016	3.60	5.41	0.36	11.35	9.29	6.19	5.96	4.99	4.67
2015	(2.41)	8.41	10.20	(6.65)	8.55	4.21	2.73	3.26	4.51
2014	33.17	60.26	69.57	(7.91)	10.47	25.21	24.98	32.65	35.36
2013	6.46	(3.01)	(8.14)	(4.50)	8.03	1.71	(0.89)	(1.28)	(2.58)
2012	30.60	44.28	38.19	12.34	10.74	21.82	23.19	27.10	27.58
2011	(25.81)	(32.09)	(36.03)	31.72	8.67	(9.38)	(8.79)	(15.93)	(16.80)
2010	17.91	18.50	16.25	23.17	4.22	13.84	16.87	17.57	17.40
2009	82.72	110.55	113.92	24.25	8.20	45.82	55.52	69.60	71.72
2008	(53.69)	(65.48)	(69.08)	26.15	10.76	(35.98)	(40.96)	(49.85)	(51.77)
2007	57.53	76.14	94.95	16.38	8.58	45.22	52.82	61.77	65.64
2006	38.01	25.34	28.99	19.87	4.89	19.69	23.42	26.55	25.65

Source: MOAMC Internal. Data as on Aug-2026.

Note: CY Returns. L = Large Cap (Nifty 100) | M = Mid Cap (Nifty Midcap 150) | S = Small Cap (Nifty Smallcap 250) | STD = Short Duration Debt (NIFTY Short Duration Debt Index) | G = Gold (MCX Gold). Ratios show % allocation. Asset Allocation Examples 01–04 represent sample portfolios ranging from relatively lower to higher equity exposure and are rebalanced annually in January.

Disclaimer: The asset allocation table is for illustrative purposes only and should not be considered an investment strategy or investment advice to any party. Past performance may or may not be sustained in future and future returns are not guaranteed and a loss of original capital may occur.

Multi Asset Portfolio – Rolling 2Y Returns

Metric	Asset Allocation 01	Asset Allocation 02	Asset Allocation 03	Asset Allocation 04
	L:M:S:STD:G - 20:15:15:40:10	L:M:S:STD:G - 20:20:20:20:20	L:M:S:STD:G - 25:25:25:10:15	L:M:S:STD:G - 15:25:35:10:15
Count	4599	4599	4599	4599
Minimum	-7.43	-9.29	-14.39	-15.28
Maximum	36.37	43.59	51.61	52.43
Average return	11.59	12.66	13.04	13.24
Standard deviation	7.62	8.89	11.13	11.95
Downside risk	0.05	0.05	0.10	0.14
Probability (return > 8%)	67%	69%	66%	66%
Probability (return > 10%)	56%	61%	61%	61%

Source: MOAMC Internal. Data for Jan-2006 to Aug-2026.
Note: 2-year annualised rolling returns based on daily index data; risk-free rate assumed nil. L = Large Cap (Nifty 100) | M = Mid Cap (Nifty Midcap 150) | S = Small Cap (Nifty Smallcap 250) | STD = Short Duration Debt (NIFTY Short Duration Debt Index) | G = Gold (MCX Gold). Ratios show % allocation. Asset Allocation Examples 01–04 represent sample portfolios ranging from relatively lower to higher equity exposure and are rebalanced annually in January. Probability based on historical observations only; not indicative of future returns.
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Multi Asset Portfolio – Rolling 5Y Returns

Metric	Asset Allocation 01	Asset Allocation 02	Asset Allocation 03	Asset Allocation 04
	L:M:S:STD:G - 20:15:15:40:10	L:M:S:STD:G - 20:20:20:20:20	L:M:S:STD:G - 25:25:25:10:15	L:M:S:STD:G - 15:25:35:10:15
Count	3862	3862	3862	3862
Minimum	2.70	2.29	0.65	0.14
Maximum	21.19	24.03	26.77	27.95
Average return	11.18	11.99	12.41	12.53
Standard deviation	3.47	4.14	4.95	5.40
Downside risk	0.00	0.00	0.00	0.00
Probability (return > 8%)	82%	85%	80%	79%
Probability (return > 10%)	61%	67%	67%	65%

Source: MOAMC Internal. Data for Jan-2006 to Aug-2026.
Note: L = Large Cap (Nifty 100) | M = Mid Cap (Nifty Midcap 150) | S = Small Cap (Nifty Smallcap 250) | STD = Short Duration Debt (NIFTY Short Duration Debt Index) | G = Gold (MCX Gold). Ratios show % allocation.
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How Your 1 Lakh Compounds

Period	Nifty 100	Nifty Midcap 150	Nifty Smallcap 250	MCX Gold	NIFTY Short Duration Debt Index	Asset Allocation 01	Asset Allocation 02	Asset Allocation 03	Asset Allocation 04
						L:M:S:STD:G - 20:15:15:40:10	L:M:S:STD:G - 20:20:20:20:20	L:M:S:STD:G - 25:25:25:10:15	L:M:S:STD:G - 15:25:35:10:15
1 Month	99,014	1,01,722	1,02,523	1,08,596	1,00,174	1,02,383	1,03,478	1,02,894	1,03,141
3 Months	1,02,546	1,04,277	1,08,121	99,025	1,01,816	1,03,035	1,02,758	1,03,424	1,03,892
6 Months	1,10,315	1,21,131	1,28,580	1,05,692	1,02,471	1,13,087	1,13,808	1,15,899	1,17,352
1 Year	1,00,928	1,13,429	1,11,305	1,51,465	1,05,049	1,14,629	1,19,931	1,16,973	1,17,733
2 Years	96,044	1,07,349	1,01,111	2,15,466	1,13,603	1,16,699	1,24,626	1,17,421	1,17,530
3 Years	1,28,901	1,55,450	1,50,217	2,68,160	1,21,467	1,53,948	1,68,900	1,62,788	1,64,550
5 Years	1,41,412	2,07,166	1,96,189	3,38,515	1,33,615	1,85,363	2,08,692	2,02,519	2,08,155
7 Years	2,17,294	3,98,106	3,92,784	4,12,125	1,55,034	2,76,918	3,24,049	3,32,215	3,49,909
10 Years	2,85,329	4,61,235	3,73,132	4,95,410	1,92,457	3,29,689	3,79,553	3,85,367	3,93,785
Since Inception	9,07,116	16,43,253	11,76,131	20,21,518	4,56,688	9,89,157	12,40,941	12,80,521	13,07,423

Source: MOAMC Internal. Data for Jan-2006 to Aug-2026.
Note: L = Large Cap (Nifty 100) | M = Mid Cap (Nifty Midcap 150) | S = Small Cap (Nifty Smallcap 250) | STD = Short Duration Debt (NIFTY Short Duration Debt Index) | G = Gold (MCX Gold). Ratios show % allocation.
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If a multi-asset approach works, why not simply build it yourself?

Because Building It Is Easy, Managing It Is Not

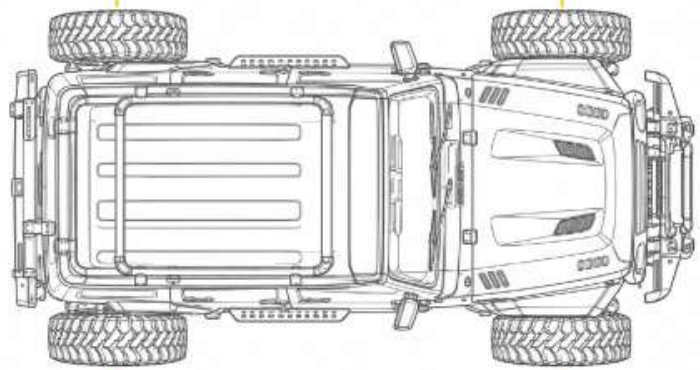
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Selection

Choosing the right investments across multiple asset classes can be challenging

Allocation & Timing

Timing Knowing when to increase or reduce exposure requires experience and judgement



Monitoring

Tracking multiple asset classes and changing market conditions takes time

Discipline

Making portfolio changes with conviction, without emotional decisions, is difficult

Active Asset Allocation Management is the Solution


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Introducing
Motilal Oswal
Multi Asset Omni Fund of Funds
An open-ended fund of funds scheme investing in equity-oriented schemes, debt-oriented schemes, and Gold & Silver ETFs

Asset Allocation Strategy

EQUITY ALLOCATION

- Based on Proprietary Asset Allocation Framework
- Framework based on Macro Parameters, Valuation and Momentum Indicators

EQUITY SCHEME SELECTION

- Fund selection In the manner to ensure full spectrum coverage for investor across market caps
- Active Management of exposure in underlying schemes
- Equity-Oriented Schemes Allocation Range: 35% to 80% Under Normal Circumstances*

DEBT ALLOCATION

- Focus on High Accrual Investment Propositions
- Debt-Oriented Schemes Allocation Range: 10% to 35% Under Normal Circumstances*

COMMODITY & REIT ALLOCATION

- Gold ETFs Allocation to normally range between 10% to 15%. Provision for Opportunistic Higher Allocation
- Gold and/or Silver ETFs: Combined allocation of 10% to 35% under normal circumstances; Silver only for Tactical Opportunities*
- REIT allocation only relative to debt accrual or as risk off allocation

Source: MOAMC Internal

*Note: For the full names of the asset allocation categories and detailed allocation limits as specified in the Scheme Information Document (SID), please refer to the slide "Asset Allocation as per SID".

Disclaimer: Once the portfolio is constructed, the scheme will endeavour to maintain its allocation within the "Range Under Normal Circumstances" stated above, in accordance with SEBI Master Circular No. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026 (Para 7.24(b)). These ranges are indicative, reflect the Fund Manager's current view of the intended allocation, and are not a guarantee. Actual allocation across asset classes may vary based on the Fund Manager's strategy and market conditions and may change without prior notice, but will remain within the limits specified in the SID.

Asset Allocation As Per SID

Instruments	SID Allocation
Units of domestic equity-oriented schemes of **Motilal Oswal Mutual Fund (MOMF)**, debt-oriented schemes and Gold & Silver ETFs of all the mutual funds	95% to 100%
1 - Units of Equity Oriented Schemes (Active scheme) and/or units of ETFs or Index Funds of **MOMF**	10% to 80%
2 - Units of Debt oriented scheme (Active scheme) / Units of ETFs/ Index Funds of such category	10% to 80%
3 - Units of Gold and/or of Silver ETFs	10% to 80%
Debt and Money Market instruments (including cash and cash equivalents)	0% to 5%

Source: MOAMC Internal.
Disclaimer: The above allocation is as per SID. Kindly refer to the SID for the detailed asset allocation.

Positioning & Suitability

A Multi Asset Dynamic Asset Allocation Fund - **Equity, REIT, Debt, Gold, Silver** - All in One Fund

All-in-One

Full Flexibility

Complete Flexibility in Asset Allocation – **10% to 80%** in All Asset Classes

Fund positioned to deliver **Alpha from Asset Allocation. Selection Alpha** to come from underlying Funds

Alpha Potential

Underlying Funds

Hi-Growth, Hi-Conviction and Alpha driven Underlying Equity Funds of Motilal Oswal Asset Management

Access to a Broad Range of Motilal Oswal AMC Equity Funds with Low Overlap

Full Bouquet

Tax Efficiency

Taxation – For Holding Period of **2Y and Above – LTCG Tax @ 12.50%**. STCG as per Slab Rate

Note : For Taxation impact inventors are requested to consult their tax advisor before investing.

Access to a Range of Hi-Conviction, Hi-Growth Active Equity Funds

Fund Name (Regular Growth Plans)	AUM (Rs Crs)	Inception Date	Active Ratio	Fund Returns SI	Benchmark Returns SI	Alpha
Motilal Oswal Large Cap Fund	2,925	06-02-24	36.4%	10.63	3.59	7.04
Motilal Oswal Midcap Fund	40,208	24-02-14	81.2%	19.94	19.89	0.04
Motilal Oswal Small Cap Fund	8,298	26-12-23	87.6%	20.44	10.21	10.23
Motilal Oswal Large & Midcap Fund	19,832	17-10-19	89.3%	20.27	16.79	3.48
Motilal Oswal Flexi Cap Fund	13,446	28-04-14	92.4%	15.72	13.37	2.36
Motilal Oswal Multi Cap Fund	4,601	18-06-24	91.0%	18.05	1.23	16.81
Motilal Oswal Focused Fund	1,845	13-05-13	91.6%	13.28	13.52	-0.24
Motilal Oswal Active Momentum Fund	1,364	17-03-25	98.1%	27.04	6.73	20.31
Motilal Oswal Special Opportunities Fund	108	14-08-25	97.7%	22.05	-1.55	23.60
Motilal Oswal Business Cycle Fund	1,449	27-08-24	89.8%	10.25	-2.26	12.51
Motilal Oswal Innovation Opportunities Fund	856	18-02-25	96.8%	25.11	5.38	19.73
Motilal Oswal Manufacturing Fund	669	08-08-24	73.4%	5.98	3.57	2.40
Motilal Oswal Services Fund	136	09-06-25	92.5%	12.30	-8.41	20.71
Motilal Oswal Financial Services Fund	209	16-02-26	60.5%	1.97	-19.67	21.64
Motilal Oswal Digital India Fund	989	04-11-24	95.8%	2.60	-11.99	14.60
Motilal Oswal Consumption Fund	1,159	23-10-25	73.4%	11.39	-11.95	23.34
Motilal Oswal Infrastructure Fund	152	13-05-25	77.8%	17.82	-0.17	18.00

The above list is indicative and not exhaustive list of passive scheme(s), debt scheme(s) and commodity cheme(s). The scheme may invest in Equity oriented active or passive scheme of MOMF, existing or that may be launched in the future by Motilal Oswal Mutual Fund. Apart from Equity, the scheme may invest in other debt oriented scheme and/ or index Fund launched by either MOMF or any other Mutual Funds. Kindly refer the SID for detailed Information. https://www.motilaloswalmf.com/downloads/sid

Data as on 30th Sep 2026. Benchmark is for Motilal Oswal Large Cap Fund – Nifty 100 TRI; Motilal Oswal Midcap Fund – Nifty Midcap 150 TRI; Motilal Oswal Small Cap Fund – Nifty Smallcap 250 TRI; Motilal Oswal Large & Midcap Fund – Nifty Large Midcap 250 TRI; Motilal Oswal Flexi Cap Fund, Motilal Oswal Focused Fund, Motilal Oswal Active Momentum Fund, Motilal Oswal Special Opportunities Fund, Motilal Oswal Business Cycle Fund, Motilal Oswal Innovation Opportunities Fund, Motilal Oswal Contra Fund – Nifty 500 TRI; Motilal Oswal Multi Cap Fund – Nifty 500 Multicap 50:25:25 TRI; Motilal Oswal Manufacturing Fund – Nifty India Manufacturing TRI; Motilal Oswal Services Fund – Nifty Services Sector TRI; Motilal Oswal Financial Services Fund – Nifty Financial Services TRI; Motilal Oswal Digital India Fund – BSE Teck TRI; Motilal Oswal Consumption Fund – Nifty India Consumption TRI; Motilal Oswal Infrastructure Fund – Nifty Infrastructure TRI. For other schemes managed by the fund manager, kindly refer to https://www.motilaloswal.com/Investor-Relations/NFO. For performance of other schemes managed, please refer the Annexure: https://www.motilaloswalmf.com/downloads/leaflets-brochures

Access to a Range of Motilal Oswal Passive Funds

Sectoral and Thematic Funds
Motilal Oswal Nifty India Defence ETF
Motilal Oswal Nifty Capital Market ETF
Motilal Oswal BSE Select IPO ETF
Motilal Oswal Nifty REITS & Realty Index Fund
Motilal Oswal BSE Financials ex Bank 30 Index Fund
Motilal Oswal BSE Healthcare ETF
Motilal Oswal BSE Top 10 Banks ETF
Motilal Oswal Nifty Bank Index Fund
Motilal Oswal Nifty MidSmall Financial Services Index Fund
Motilal Oswal Nifty MidSmall Healthcare Index Fund
Motilal Oswal Nifty MidSmall IT and Telecom Index Fund
Motilal Oswal Nifty MidSmall India Consumption Index Fund
Motilal Oswal Nifty Oil & Gas ETF
Motilal Oswal Nifty Realty ETF
Motilal Oswal Nifty Energy ETF
Motilal Oswal Nifty Metal ETF
Motilal Oswal BSE Clean Environment Index Fund
Motilal Oswal BSE India Infrastructure ETF
Motilal Oswal Nifty India Manufacturing ETF
Motilal Oswal Nifty India Tourism ETF
Motilal Oswal Nifty MNC ETF
Motilal Oswal Nifty PSE ETF
Motilal Oswal Nifty Services Sector ETF

Factor Based Funds
Motilal Oswal BSE Enhanced Value ETF
Motilal Oswal BSE Low Volatility ETF
Motilal Oswal BSE Midcap 150 Momentum 30 Index Fund
Motilal Oswal BSE Quality ETF
Motilal Oswal Nifty 200 Momentum 30 ETF
Motilal Oswal Nifty 50 Equal Weight ETF
Motilal Oswal Nifty 500 Momentum 50 ETF
Motilal Oswal Nifty Alpha 50 ETF
Motilal Oswal Nifty Midcap 150 Momentum 50 ETF
Broad Based Funds
Motilal Oswal BSE 1000 Index Fund
Motilal Oswal Nifty 100 ETF
Motilal Oswal Nifty 50 ETF
Motilal Oswal Nifty 500 ETF
Motilal Oswal Nifty Midcap 100 ETF
Motilal Oswal Nifty Midcap 150 Index Fund
Motilal Oswal Nifty Next 50 ETF
Motilal Oswal Nifty Next 50 Index Fund
Motilal Oswal Nifty Smallcap 250 ETF
Commodity & Debt Funds
Motilal Oswal Gold ETF
Motilal Oswal Silver ETF
Motilal Oswal Nifty 5 year benchmark G-Sec ETF

Source: MOAMC Internal. As on 30th September 2026. Past performance may or may not be sustained in future. For illustration only.
The above list is indicative and not exhaustive list of passive scheme(s), debt scheme(s) and commodity scheme(s). For detail asset allocation please refer SID the section "HOW WILL THE SCHEME ALLOCATE ITS ASSETS".
https://www.motilaloswalmf.com/downloads/sid

Low Overlap among Equity Funds by Motilal Oswal

Funds	Motilal Oswal Flexi Cap Fund	Motilal Oswal Multi Cap Fund	Motilal Oswal Large & Mid Cap Fund	Motilal Oswal Focused Fund	Motilal Oswal Large Cap Fund	Motilal Oswal Midcap Fund	Motilal Oswal Small Cap Fund	Motilal Oswal Innovation Opp. Fund	Motilal Oswal Business Cycle Fund	Motilal Oswal Special Opp. Fund	Motilal Oswal Active Momentum Fund	Motilal Oswal Contra Fund	Motilal Oswal Manufacturing Fund	Motilal Oswal Services Fund	Motilal Oswal Consumption Fund	Motilal Oswal Digital India Fund	Motilal Oswal Financial Services Fund
Motilal Oswal Multi Cap Fund	39.1%																
Motilal Oswal Large & Mid Cap Fund	43.3%	27.0%															
Motilal Oswal Focused Fund	32.7%	41.7%	29.0%														
Motilal Oswal Large Cap Fund	6.4%	6.1%	7.5%	9.8%													
Motilal Oswal Midcap Fund	44.6%	29.6%	35.1%	22.2%	5.6%												
Motilal Oswal Small Cap Fund	8.6%	14.5%	9.2%	19.1%	2.3%	5.9%											
Motilal Oswal Innovation Opp. Fund	16.8%	20.5%	5.9%	18.3%	3.2%	12.3%	11.1%										
Motilal Oswal Business Cycle Fund	37.8%	46.4%	23.6%	35.9%	5.5%	32.4%	3.5%	26.0%									
Motilal Oswal Special Opportunities Fund	31.8%	27.2%	27.8%	21.9%	2.6%	20.6%	12.1%	10.6%	9.1%								
Motilal Oswal Active Momentum Fund	28.0%	31.7%	17.9%	19.8%	0.0%	17.8%	14.0%	5.8%	9.8%	43.0%							
Motilal Oswal Contra Fund	10.1%	24.4%	8.8%	16.6%	11.8%	9.2%	13.6%	24.3%	17.7%	13.0%	4.4%						
Motilal Oswal Manufacturing Fund	6.6%	9.6%	8.3%	7.8%	5.6%	9.8%	5.8%	15.9%	8.6%	14.4%	6.9%	38.2%					
Motilal Oswal Services Fund	15.3%	18.9%	18.4%	25.3%	6.0%	19.0%	13.6%	6.6%	13.5%	14.8%	8.1%	14.8%	2.7%				
Motilal Oswal Consumption Fund	14.4%	26.0%	13.7%	14.0%	11.9%	20.2%	17.8%	9.5%	25.4%	15.4%	22.2%	6.9%	8.6%	10.3%			
Motilal Oswal Digital India Fund	11.1%	17.9%	14.9%	17.7%	1.7%	24.2%	9.0%	20.2%	24.6%	3.6%	8.5%	7.2%	0.0%	20.3%	14.6%		
Motilal Oswal Financial Services Fund	16.8%	25.3%	19.3%	23.4%	24.3%	22.0%	5.0%	7.8%	20.2%	10.0%	6.0%	17.3%	0.0%	21.9%	3.8%	11.8%	
Motilal Oswal Infrastructure Fund	12.5%	10.1%	9.5%	13.2%	14.9%	6.7%	8.6%	12.6%	14.7%	18.7%	2.3%	27.5%	26.8%	11.0%	7.9%	0.0%	1.9%

Source: MOAMC Internal. Data As on 31st August 2026.
The above data is calculated as per SEBI Circular HO/24/13/15(2) 2026-IMD-RAC4/I/5764/2026 dated February 26, 2026 and other clarification issued time to time. For further update on data please visit https://www.motilaloswalmf.com/downloads/regulatory-updates

Reasons to Invest

Investors seeking a Fund with flexibility to invest across Asset Classes

Multi-Asset Exposure

Alpha Potential

Investors seeking **focused Asset Allocation** with **potential** for **Alpha**, along with **Selection Alpha** from underlying Equity Funds managed by MOAMC

Investors Seeking a **Simple Solution** to cut through confusion between multiple Asset classes, sectors and funds

Simplicity

Tax Efficiency

Investors with minimum investment horizon of **2 years and above** (For tax efficiency)

Investors looking for a Multi-Asset Investment Product designed to **navigate different Market Cycles**

Adaptability

Note : For Taxation impact inventors are requested to consult their tax advisor before investing.

Why this Fund? And what you get?

1

One Fund, Multiple Asset Classes

Get diversified exposure across asset classes through one portfolio.

2

Hi Growth Alpha Driven Underlying MO Funds

A high-growth, high-quality oriented investment style

3

Active Allocation, Not Static Allocation

Allocation can change as market conditions, valuations and opportunities change.

4

Tax & Churning Efficiency

Portfolio switching happens within the fund, reducing the need to buy and sell multiple investments yourself.

5

Navigate Cycles, Seek Better Risk-Adjusted Returns

Move across asset classes as market cycles change, aiming to capture opportunities while managing volatility.

Hi-Quality. Hi-Growth.

Benefit from both

Motilal Oswal's investing process builds Hi-Quality and Hi-Growth portfolios.

The usage of the terms Hi-Quality and Hi- Growth Portfolios purely depicts Motilal Oswal AMC's internal fund management strategy / process which is based on qualitative and quantitative research parameters. However, it does not offer any guarantee on returns.

Mutual fund investments are subject to market risks, read all scheme-related documents carefully.

Guided by Veterans and Driven by Experienced Team



Raamdeo Agrawal
Chairman



Prateek Agrawal
MD & CEO



Vaibhav Agrawal
CIO Alternates



Akhil Chaturvedi
CBO

Core Mutual Funds Management Team



Ajay Khandelwal
Head of Equities



Atul Mehra



Bhalchandra Shinde



Varun Sharma



Vishal Ashar



Ankit Agarwal



Sandeep Jain



Aliasgar Shakir



Swapnil Mayekar



Rakesh Shetty

Fund Managers



Mr. Ajay Khandelwal

Fund Manager,
For Equity Component

- Rich Experience: Over 14 years of experience
- Prior to joining Motilal Oswal Asset Management Company Limited he has worked with Canara Robeco Asset Management Company Limited handling Small Cap Fund
- Qualification: CFA Level 3, PGDM – MBA - TAPMI, Manipal, B.E. – Electrical Engineer - MITS, Gwalior
- Fund Manager: Motilal Oswal Large and Midcap Fund, Motilal Oswal ELSS Tax Saver Fund, Motilal Oswal Small Cap Fund, Motilal Oswal Large Cap Fund, Motilal Oswal Multicap Fund, Motilal Oswal Quant Fund



Mr. Bhalchandra Shinde

Associate Fund Manager,
For Equity Component

- Bhalchandra Shinde, with more than 18 years of experience in equity market and 3 years of experience in manufacturing at M&M, is currently serving as Associate Fund Manager & Investment Analyst at Motilal Oswal Asset management
- Prior to joining MOAMC, Mr. Shinde served as Investment Analyst for Industrials, Auto/Auto ancs, Oil & Gas, Power, Real Estate, Metals and other manufacturing sectors at Kotak Mahindra Life Insurance and Max life Insurance, accumulating a total of 7 years in this role
- Additionally, Mr. Shinde contributed as Research Analyst in Industrials at B&K, Edelweiss and Anand Rathi for 11 years. He holds MBA Finance from N.L. Dalmia and B.E. Mechanical from Mumbai University.

Fund Managers



Mr. Rakesh Shetty

Fund Manager,
For Debt Component

- **Rich Experience:** Over 15 years of experience
- **Past experience:** He has more than 15 years of overall experience and expertise in trading in equity, debt segment, Exchange Traded Fund's management, Corporate Treasury, and Banking. Prior to joining Motilal Oswal Asset Management Company Limited, he has worked with Company engaged in Capital Market Business wherein he was in charge of equity and debt ETFs, customised indices and has also been part of product development.
- **Qualification:** Bachelor of Commerce (B.Com)



Mr. Swapnil Mayekar

Fund Manager,
For Overseas Securities Component

- Swapnil has over 12 years of experience in the fund management and product development, Motilal Oswal Asset Management Company Ltd. from March 2010 onwards. Business Standard, Research Associate from August 2005 to February 2010.

Fund Facts

Type of the Scheme	An open-ended fund of funds scheme investing in equity-oriented schemes, debt-oriented schemes and Gold & Silver ETFs	
Category of the Scheme	Category of FOF: Hybrid FoF (Domestic) Sub-category: Multi – Asset Allocation FOF	
Investment Objective	The primary objective of the Scheme is to generate long-term capital appreciation by primarily investing in a diversified portfolio of active and passive equity-oriented schemes, active and passive debt-oriented schemes and Gold & Silver ETFs leveraging the investment styles of the underlying funds. However, there can be no assurance that the investment objective of the scheme will be realized.	
Benchmark	60% Nifty 500 TRI + 5% Domestic Prices of Gold + 5% Domestic Prices of Silver + 30% Nifty Short Duration Debt Index	
Entry Load	Not Applicable	
Exit Load	1% - If redeemed on or before 90 days from the date of allotment. Nil - If redeemed after 90 days from the date of allotment. Exit Load will be applicable on switch amongst the Schemes of MOMF. No Load shall be imposed for switching between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out amongst the plans within the same scheme. For details on load structure, please refer to Section on Load Structure in this Document.	
Plans	Regular Plan and Direct Plan	
Options (Under Each Plan)	IDCW (IDCW Payout and IDCW Reinvestment) and Growth	
Minimum Application Amount	₹500/- and in multiples of ₹1/- thereafter	
Additional Application Amount	₹500/- and in multiples of ₹1/- thereafter	
Minimum SIP Amount	Daily	₹100/- and in multiples of ₹1/- thereafter
	Weekly	₹500/- and in multiples of ₹1/- thereafter
	Fortnightly	
	Monthly	
	Quarterly	₹1,500/- and in multiples of ₹1/- thereafter
	Annual	₹6,000/- and in multiples of ₹1/- thereafter
Additional SIP Feature	₹1,000/- and in multiples of ₹1/- thereafter; minimum 6 instalments; available for Weekly, Fortnightly and Monthly frequencies.	
Minimum Redemption / Switch out Amount	₹500/- and in multiples of ₹1/- thereafter or account balance, whichever is lower.	

Riskometer

This product is suitable for investors who are seeking*

- Capital appreciation over long term
- An open-ended scheme investing in equity schemes, debt-oriented schemes, and Gold & Silver ETFs

Scheme Risk- O- Meter

Std. Obs. 3



The risk of the scheme is Very High

Benchmark Risk-o-meter

60% Nifty 500 TRI + 5% Domestic Prices of Gold + 5% Domestic Prices of Silver + 30% Nifty Short Duration Debt Index



The risk of the benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. Investors may please note that they will be bearing the recurring expenses of the Scheme in addition to the expenses of the underlying schemes in which the fund of funds makes investment. Past performance may or may not be sustained in future. For latest risk-o-meter, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. https://www.motilaloswalmf.com/downloads/financials

For Detailed Risk Factors Investors are requested to read the Scheme Information Document (SID)



Annexure

Active Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NIFTY 100 TRI
Motilal Oswal Large Cap Fund (An open-ended equity scheme predominantly investing in large cap stocks)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Long term capital growth ● Investments in equity and equity related instruments of large cap stocks		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (An open ended equity scheme investing in both large cap and mid cap stocks)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Long term capital appreciation ● Investment predominantly in equity and equity related instruments of large and midcap stocks		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (An open ended equity scheme predominantly investing in mid cap stocks)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Long-term capital growth ● Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Long-term capital growth ● Investment in equity and equity related instruments across sectors and market-capitalization levels		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Small Cap Fund (An open ended equity scheme predominantly investing in small cap stocks)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Long term capital growth. ● Investing predominantly in equities and equity related instruments of small cap companies		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NIFTY 500 Multicap 50:25:25 Index TRI
Motilal Oswal Multi Cap Fund (An open-ended equity scheme investing across large cap, mid cap, small cap stocks)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Long term capital growth ● Investments in equity and equity related instruments across large cap, mid cap, small cap stocks		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

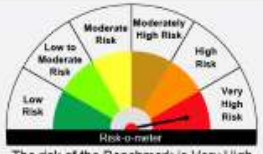
Active Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused Fund (An open ended equity scheme investing in maximum 30 stocks with focus in multi cap space.)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Return by investing upto 30 companies with long term sustainable competitive advantage and growth potential ● Investment in Equity and equity related instruments subject to overall limit of 30 companies		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Business Cycle Fund (An open-ended equity scheme following business cycles based investing theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equities and equity related instruments selected on the basis of business cycle		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Active Momentum Fund (An open-ended equity scheme following momentum factor theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equity or equity related instrument that exhibit momentum characteristics.		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Innovation Opportunities Fund (An open-ended equity scheme following innovation theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equity or equity related investments of companies that will benefit from the adoption of innovative strategies or following the innovation theme.		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Special Opportunities Fund (An open-ended equity scheme following special situation's theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equities and equity related instruments of special situations theme		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty India Manufacturing Total Return Index
Motilal Oswal Manufacturing Fund (An open-ended equity scheme following manufacturing theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investments in equity and equity related instruments of Companies engaged in the Manufacturing theme		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Active Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Services Sector TRI
Motilal Oswal Services Fund (An open-ended equity scheme investing in Services Sector)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equities and equity related instruments of companies engaged in the Services Sector of the economy.		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty India Consumption TRI
Motilal Oswal Consumption Fund (An open-ended equity scheme following consumption theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing in equity & equity related securities of companies engaged in consumption and consumption related sector		

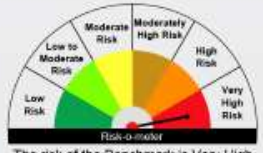
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Financial Services TRI
Motilal Oswal Financial Services Fund (An open-ended equity scheme investing in Financial Services Sector)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equities and equity related instruments of companies engaged in financial services businesses.		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Infrastructure TRI
Motilal Oswal Infrastructure Fund (An open-ended equity scheme following infrastructure theme)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equity or equity related investments of companies that are engaged directly or indirectly or expected to benefit from the growth and development of the Infrastructure sector in India.		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Teck TRI
Motilal Oswal Digital India Fund (An open-ended equity scheme investing in Digital space, focusing on Technology, Telecom, Media, Entertainment and other related ancillary sectors)	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High
This product is suitable for investors who are seeking*		
● Capital appreciation over long term ● Investing predominantly in equities and equity related instruments of digital and technology related companies		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty India Defence Total Return Index
Motilal Oswal Nifty India Defence ETF (An open-ended fund replicating/tracking the Nifty India Defence Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the returns of the Nifty India Defence Total Return Index, subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Risk-o-meter Nifty REITs & Realty Total Return Index
Motilal Oswal Nifty REITs & Realty Index Fund (An open-ended scheme replicating/tracking the Nifty REITs & Realty Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty REITs & Realty Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Capital Market Total Return Index
Motilal Oswal Nifty Capital Market ETF (An open-ended fund replicating/tracking the Nifty Capital Market Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Capital Market Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Financials ex Bank 30 Total Return Index
Motilal Oswal BSE Financials ex Bank 30 Index Fund (An open ended fund replicating / tracking the BSE Financials ex Bank 30 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of BSE Financials ex Bank 30 Total Return Index subject to tracking error. • Long term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Select IPO Total Return Index
Motilal Oswal BSE Select IPO ETF (An open-ended scheme replicating/tracking the BSE Select IPO Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the BSE Select IPO Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Healthcare Total Return Index
Motilal Oswal BSE Healthcare ETF (An open ended fund replicating / tracking the BSE Healthcare Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of BSE Healthcare Total Return Index subject to tracking error. • Long term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Top 10 Banks Total Return Index
Motilal Oswal BSE Top 10 Banks ETF (An open-ended scheme replicating/tracking the BSE Top 10 Banks Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the BSE Top 10 Banks Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty MidSmall Healthcar e Total Return Index
Motilal Oswal Nifty MidSmall Healthcare Index Fund (An open ended fund replicating / tracking the Nifty MidSmall Healthcare Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the returns of the Nifty MidSmall Healthcare Total Return Index, subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Bank TRI
Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Bank Total Return Index, subject to tracking error • Investment in securities constituting Nifty Bank Index • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty MidSmall IT and T elecom Total Return Index
Motilal Oswal Nifty MidSmall IT and Telecom Index Fund (An open ended fund replicating / tracking the Nifty MidSmall IT and Telecom Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the total returns of the Nifty MidSmall IT and Telecom Total Return Index, subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty MidSmall Financial Ser vices Total Return Index
Motilal Oswal Nifty MidSmall Financial Services Index Fund (An open ended fund replicating / tracking the Nifty MidSmall Financial Services Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the total returns of the Nifty MidSmall Financial Services Total Return Index, subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty MidSmall India Consumption Total Return Index
Motilal Oswal Nifty MidSmall India Consumption Index Fund (An open ended fund replicating / tracking the Nifty MidSmall India Consumption Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the returns of the Nifty MidSmall India Consumption Total Return Index, subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Oil & Gas Total Return Index
Motilal Oswal Nifty Oil & Gas ETF (An open ended fund replicating / tracking the Nifty Oil & Gas Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds generally to the total returns of the Nifty Oil & Gas Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

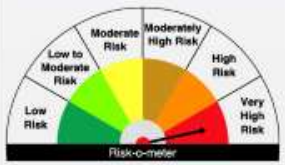
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Metal Total Return Index
Motilal Oswal Nifty Metal ETF (An open-ended scheme replicating / tracking the Nifty Metal Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of Nifty Metal Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Realty TRI
Motilal Oswal Nifty Realty ETF (An open-ended scheme replicating/tracking the Nifty Realty TR Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of Nifty Realty TR Index subject to tracking error. • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Clean Environment TRI
Motilal Oswal BSE Clean Environment Index Fund (An open-ended fund replicating/tracking the BSE Clean Environment Index) This product is suitable for investors who are seeking* • Return that corresponds to the BSE Clean Environment Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Energy Total Return Index
Motilal Oswal Nifty Energy ETF (An open-ended scheme replicating/tracking the Nifty Energy Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Energy Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE India Infrastructure TRI
Motilal Oswal BSE India Infrastructure ETF (An open-ended scheme replicating/tracking the BSE India Infrastructure Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the BSE India Infrastructure Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

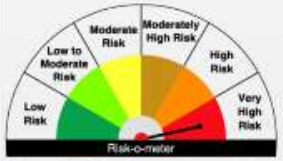
Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty India Manufacturing TRI
Motilal Oswal Nifty India Manufacturing ETF (An open-ended scheme replicating/tracking the Nifty India Manufacturing Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty India Manufacturing Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty PSE Total Return Index
Motilal Oswal Nifty PSE ETF (An open-ended scheme replicating / tracking the Nifty PSE Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty PSE Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty India Tourism TRI
Motilal Oswal Nifty India Tourism ETF (An open-ended scheme replicating/tracking the Nifty India Tourism Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty India Tourism Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

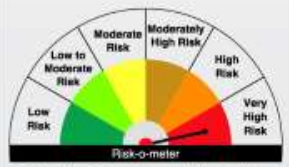
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Services Sector Total Return Index
Motilal Oswal Nifty Services Sector ETF (An open-ended scheme replicating/tracking the Nifty Services Sector Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Services Sector Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty MNC Total Return Index
Motilal Oswal Nifty MNC ETF (An open-ended scheme replicating/tracking the Nifty MNC Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty MNC Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	**Scheme Riskometer**	Benchmark Riskometer **BSE Enhanced Value Total Return Index**
Motilal Oswal BSE Enhanced Value ETF (An open ended scheme replicating / tracking the BSE Enhanced Value Total Return Index) **This product is suitable for investors who are seeking*** • Return that corresponds to the performance of BSE Enhanced Value Total Return Index subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Low Volatility Total Return Index
Motilal Oswal BSE Low Volatility ETF (An open ended fund replicating / tracking the BSE Low Volatility Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the BSE Low Volatility Total Return Index subject to tracking error • Long term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 TRI) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty 200 Momentum 30 Total Return Index subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE Midcap 150 Momentum 30 TRI
Motilal Oswal BSE Midcap 150 Momentum 30 Index Fund (An open-ended fund replicating/tracking the BSE Midcap 150 Momentum 30 Index) This product is suitable for investors who are seeking* • Long term capital growth. • Investments in equity and equity related instruments of large cap stocks.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 Equal Weight TRI
Motilal Oswal Nifty 50 Equal Weight ETF (An open-ended scheme replicating/tracking the Nifty 50 Equal Weight Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty 50 Equal Weight Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	**Scheme Riskometer**	**Benchmark Riskometer** **BSE Quality Total Return Index**
Motilal Oswal BSE Quality ETF (An open ended fund replicating / tracking the BSE Quality Total Return Index) **This product is suitable for investors who are seeking*** • Return that corresponds generally to the total returns of the BSE Quality Index subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 Momentum 50 Total Return Index
Motilal Oswal Nifty 500 Momentum 50 ETF (An open-ended fund replicating/tracking the Nifty 500 Momentum 50 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the returns of the Nifty 500 Momentum 50 Total Return Index, subject to tracking error • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Alpha 50 Total Return Index
Motilal Oswal Nifty Alpha 50 ETF (An open-ended scheme replicating/tracking the Nifty Alpha 50 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Alpha 50 Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the Benchmark is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 100 Total Return Index
Motilal Oswal Nifty 100 ETF (An open-ended scheme replicating/tracking the Nifty 100 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty 100 Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the Benchmark is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 Momentum 50 TRI
Motilal Oswal Nifty Midcap150 Momentum 50 ETF (An open-ended scheme replicating/tracking the Nifty Midcap 150 Momentum 50 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Midcap 150 Momentum 50 Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the Benchmark is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Alpha 50 Total Return Index
Motilal Oswal Nifty Alpha 50 ETF (An open-ended scheme replicating/tracking the Nifty Alpha 50 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Alpha 50 Total Return Index subject to tracking error. • Long-term capital growth.	 The risk of the Benchmark is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer BSE 1000 TRI
Motilal Oswal BSE 1000 Index Fund (An open-ended fund replicating/tracking the BSE 1000 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the BSE 1000 Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the Benchmark is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 Total Return Index
Motilal Oswal Nifty 500 ETF (An open-ended scheme replicating/tracking the Nifty 500 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error • Long term capital growth	 The risk of the Benchmark is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 100 TRI
Motilal Oswal Nifty Midcap 100 ETF (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Midcap 100 Total Return Index, subject to tracking error • Investment in securities constituting of Nifty Midcap 100 Index • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Next 50 TRI
Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error • Investment in securities constituting of Nifty Next 50 Index • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 Index TRI
Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating/ tracking Nifty Midcap 150 TRI) This product is suitable for investors who are seeking* • Return that corresponds to the performance of Nifty Midcap 150 Total Return Index subject to tracking error • Investment in securities constituting Nifty Midcap 150 Index • Long term capital growth	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Nifty Smallcap 250 ETF (An open ended scheme replicating / tracking Nifty Smallcap 250 TR Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of Nifty Smallcap 250 TR Index subject to tracking error. • Long term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Next 50 TRI
Motilal Oswal Nifty Next 50 ETF (An open-ended scheme replicating/tracking the Nifty Next 50 Total Return Index) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty Next 50 Total Return Index, subject to tracking error. • Long-term capital growth.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Domestic Price of Physical Gold
Motilal Oswal Gold ETF (An open-ended scheme replicating / tracking domestic price of physical gold) This product is suitable for investors who are seeking* • Capital appreciation over long term. • Investment predominantly in gold and gold related instruments in order to generate returns similar to the performance of gold, subject to tracking error.	 The risk of the scheme is High	 The risk of the Benchmark is High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Passive Mutual Fund Product Labels

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Domestic price of Physical Silver
Motilal Oswal Silver ETF (An open-ended scheme replicating / tracking domestic price of physical silver) This product is suitable for investors who are seeking* • Capital appreciation over long term. • Investment predominantly in silver and silver related instruments in order to generate returns similar to the performance of silver, subject to tracking error.	 The risk of the scheme is Very High	 The risk of the Benchmark is Very High

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec TRI
Motilal Oswal Nifty 5 year Benchmark G-Sec ETF (An open ended Scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A Relatively Low Interest Rate Risk and Relatively Low Credit Risk) This product is suitable for investors who are seeking* • Return that corresponds to the performance of the Nifty 5 yr Benchmark G – Sec Total Return Total Return Index, subject to tracking error • Investment in securities of Nifty 5 yr Benchmark G-Sec Total Return Index	 The risk of the scheme is Moderate	 The risk of the Benchmark is Moderate

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Potential Risk Class Matrix			
Credit Risk of the scheme→ **Max Interest Rate Risk of the scheme↓**	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Relatively Low Class I: (MD<=1 year)			
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay	A-III		

Motilal Oswal ETFs Symbols and Tickers

Broad Based	ISIN	NSE Symbol	BSE Ticker
Motilal Oswal Nifty 500 ETF	INF247L01BU1	MONIFTY500	590153
Motilal Oswal Nifty 50 ETF	INF247L01536	MOM50	590115
Motilal Oswal Nifty Midcap 100 ETF	INF247L01023	MOM100	536960
Motilal Oswal Nifty Smallcap 250 ETF	INF247L01CH6	MOSMALL250	590148
Motilal Oswal Nifty Next 50 ETF	INF247L01FD8	MONEXT50	-
Motilal Oswal Nifty 100 ETF	INF247L01GG9	MONIFTY100	-
Sector/Thematic			
Motilal Oswal BSE Healthcare ETF	INF247L01BB1	MOHEALTH	543563
Motilal Oswal Nifty Realty ETF	INF247L01CI4	MOREALTY	590150
Motilal Oswal Nifty India Defence ETF	INF247L01DJ0	MODEFENCE	590152
Motilal Oswal Nifty Capital Market ETF	INF247L01EV3	MOCAPITAL	590149
Motilal Oswal BSE India Infrastructure ETF	INF247L01FL1	MOINFRA	-
Motilal Oswal Nifty India Manufacturing ETF	INF247L01FK3	MOMGF	-
Motilal Oswal Nifty PSE ETF	INF247L01FO5	MOPSE	-
Motilal Oswal Nifty India Tourism ETF	INF247L01FP2	MOTOUR	-
Motilal Oswal Nifty Energy ETF	INF247L01GH7	MOENERGY	-
Motilal Oswal BSE Select IPO ETF	INF247L01GI5	MOIPO	-
Motilal Oswal Nifty MNC ETF	INF247L01GK1	MOMNC	-
Motilal Oswal Nifty Services Sector ETF	INF247L01GJ3	MOSERVICE	-
Motilal Oswal BSE Top 10 Banks ETF	INF247L01GV8	MOBANK10	-
Motilal Oswal Nifty Metal ETF	INF247L01HG7	MOMETAL	-
Motilal Oswal Nifty Oil & Gas ETF	INF247L01HH5	MOOILGAS	-
Factor			
Motilal Oswal Nifty 200 Momentum 30 ETF	INF247L01BK2	MOMOMENTUM	543465
Motilal Oswal BSE Low Volatility ETF	INF247L01BL0	MOLOWVOL	543501
Motilal Oswal BSE Enhanced Value ETF	INF247L01BE5	MOVALUE	543576
Motilal Oswal BSE Quality ETF	INF247L01BH8	MOQUALITY	543577
Motilal Oswal Nifty 500 Momentum 50 ETF	INF247L01DK8	MOMENTUM50	590151
Motilal Oswal Nifty 50 Equal Weight ETF	INF247L01FC0	MON50EQUAL	-
Motilal Oswal Nifty Midcap 150 Momentum 50	INF247L01FQ0	MOMIDMTM	-
Motilal Oswal Nifty Alpha 50 ETF	INF247L01FR8	MOALPHA50	-
Debt			
Motilal Oswal Nifty 5 yr Benchmark G Sec ETF	INF247L01AK4	MOGSEC	543250
International			
Motilal Oswal Nasdaq Q 50 ETF	INF247L01AU3	MONQ50	543437
Motilal Oswal NASDAQ 100 ETF	INF247L01AP3	MON100	533385
Commodity			
Motilal Oswal Gold ETF	INF247L01FY4	MOGOLD	590146
Motilal Oswal Silver ETF	INF247L01FZ1	MOSILVER	590147

Disclaimers

For any Mutual Fund queries, please call us on +91 81086 22222 /+91 22 40548002 (Press 1) or write to mfservice@molaloswal.com

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Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. Sponsor: Motilal Oswal Financial Services Ltd. Investment Manager: Motilal Oswal Asset Management Company Ltd. (CIN: U67120MH2008PLC188186).Trustee: Motilal Oswal Trustee Company Limited.

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Thank You